

By clicking "Submit", I/We hereby understand, agree and undertake to comply with the following terms and conditions for using the electronic facility provided by Metropolitan Stock Exchange of India ("MSE") for placing bids for private placement of debt securities in accordance with SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/05 dated 5th January, 2018, and further amendments/modifications carried out from time to time by SEBI/MSE/MCCIL from time to time including the following:

1. That I/We are registered entities as per the relevant laws and regulations with the notified authority and I/We are eligible to place the bids in accordance with the applicable law.
2. That I/We undertake to comply with the requirements as may be prescribed by SEBI /MSE from time to time for the purpose of placing the bids.
3. That I/We warrant that information or data provided by me/us for the purpose of bidding is true and correct and undertake to provide information as sought by MSE from time to time.
4. MSE shall provide its services on a best effort basis. However, MSE shall not be liable for failure of the system or for any loss, damage or other cost arising out of Telecom network or system failures including failure of ancillary or associated systems or fluctuation or power or other environmental conditions, any viruses, bugs in the system, errors, inaccuracies, omissions, any delay or interruption, etc except for reasons solely attributable to MSE.
5. Notwithstanding anything contained herein above, in any event, the liability of MSE on account of any breach of its obligation shall not exceed the total amount of fees earned by MSE towards the fees under this Agreement.
6. That I/We understand that provision of the facility of placing bids for debt securities is entirely at the sole discretion of MSE and MSE shall be entitled to discontinue the same by providing prior notice of 30 days, which shall be final and binding.
7. That I/We shall be responsible for accuracy/correctness of the information uploaded by me/us for the purpose of bidding through the facility.
8. That I/ We agree to provide bank account details to the Exchange for the purpose of transferring funds to the designated account of MCCIL towards allotment. I/ We

agree to inform MCCIL or MSE immediately before the cut off time for the inability to transfer the funds to the designated account of MCCIL towards allotment.

9. That I/We shall ensure to meet all the obligations in relation to bids placed by me/us for pay-in of funds to the issuer as per terms and conditions mentioned in Private Placement Memorandum (PPM) and that MSE shall not be held responsible for any such non-compliance thereof.
10. That I/ We understand and agree that, MSE is the sole owner of the electronic facility provided by MSE and shall retain all ownership rights, title and interest over the Intellectual Property Rights of MSE of the EBP system. By usage of the said electronic facility, I/We shall not gain any Intellectual Property Rights.
11. That I/We shall neither use the infrastructure nor the facilities provided by MSE for any other purpose other than those mentioned herein.
12. That I/We understand that the terms and conditions in relation to the facility provided by MSE shall be governed by the Laws of India and shall be subject to the exclusive jurisdiction of the Civil Courts at Mumbai.