



February 28, 2022

DRL/SEC/SE/21-22/84

**The Head – Listing & Compliance,
Metropolitan Stock Exchange of India Limited**

Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S. Road, Kurla West,
Mumbai – 400070

**The Secretary
The Calcutta Stock Exchange Ltd.**

7, Lyons Range,
Kolkata-700001

Respected Sir,

Subject: Disclosure under Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Ref: Record Date pursuant to the Order of the Hon'ble National Company Law Tribunal, Chennai Bench, ('Hon'ble NCLT') in the matter of the Scheme of Amalgamation of Dalmia Refractories Limited and GSB Refractories India Private Limited with Dalmia Bharat Refractories Limited and their respective shareholders and creditors ('Scheme')

Dear Sir / Madam,

This is in furtherance to our earlier disclosures dated December 24, 2021 and February 4, 2022 regarding approval and sanction of the Scheme by the Hon'ble NCLT vide its order dated February 3, 2022, under the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the Rules framed thereunder.

We wish to inform you that the Board of Directors of the Company ('Board') has today, i.e., February 28, 2022, inter alia:

- a) Taken on record the Order dated February 3, 2022, of the Hon'ble NCLT sanctioning the Scheme;
- b) Approved Friday, March 11, 2022 as the Record Date for the purpose of determining the shareholders of Dalmia Refractories Limited who shall be entitled to receive fully paid-up equity shares of Dalmia Bharat Refractories Limited ('DBRL') as per the share exchange ratio provided in the Scheme.

Dalmia Refractories Limited

(Formerly Shri Nataraj Ceramic & Chemical Industries Ltd.)

4, Scindia House, Connaught Place, New Delhi - 110001, India

e sncil@dalmiarf.com w www.dalmiarefractories.com CIN: L24297TN1973PLC006372

Sales Offices: Delhi 011 23457100, Kolkata 033 67012600, Bhubaneswar 0674 6773332 & Chennai 044 28301244

Regd Office: Dalmiapuram - 621651, Distt. Tiruchirapalli, Tamil.Nadu, India

A **Dalmia Bharat Group** company



In accordance with the Scheme, DBRL will issue and allot to those shareholders of the Company whose names would appear in the Register of Members on the Record Date, 768 (Seven Hundred and Sixty-Eight) fully paid-up equity shares of ₹10/- (Rupees Ten) each of DBRL, for every 100 (One hundred) fully paid-up equity shares of ₹10/- (Rupees Ten) each held by such member in the Company.

This disclosure is being made in terms of Regulation 42 read with Regulation 30 of the Listing Regulations.

Kindly take the above on record and oblige.

Thanking you.

Yours faithfully,

For **Dalmia Refractories Limited**

A handwritten signature in blue ink, reading 'Akansha', is written over a horizontal line.

(Akansha Jain)

Company Secretary

Membership No. A36766

Dalmia Refractories Limited

(Formerly Shri Nataraj Ceramic & Chemical Industries Ltd.)

4, Scindia House, Connaught Place, New Delhi - 110001, India

e snccl@dalmiarf.com w www.dalmiarefractories.com CIN: L24297TN1973PLC006372

Sales Offices: Delhi 011 23457100, Kolkata 033 67012600, Bhubaneswar 0674 6773332 & Chennai 044 28301244

Regd Office: Dalmiapuram - 621651, Distt. Tiruchirapalli, Tamil.Nadu, India

A **Dalmia Bharat Group** company