



DRL/SEC/SE/21-22/85

March 1, 2022

**The Head – Listing & Compliance,  
Metropolitan Stock Exchange of India Limited**

Building A, Unit 205A, 2nd Floor,  
Piramal Agastya Corporate Park,  
L.B.S. Road, Kurla West,  
Mumbai – 400070

**The Secretary  
The Calcutta Stock Exchange Ltd.**

7, Lyons Range,  
Kolkata-700001

Respected Sir,

**Subject: ‘Effective Date’ of the Scheme of Amalgamation of Dalmia Refractories Limited and GSB Refractories India Private Limited with Dalmia Bharat Refractories Limited and their respective shareholders and creditors (‘Scheme’)**

Dear Sir / Madam,

This has reference to our earlier disclosures dated February 04, 2022 and February 28, 2022. The Scheme was approved and sanctioned by the Hon’ble National Company Law Tribunal, Chennai Bench vide Order dated February 03, 2022 (‘NCLT Order’).

We wish to inform you that the Company, Dalmia Bharat Refractories Limited (‘DBRL’) and GSB Refractories India Private Limited (‘GSB India’) have filed the Certified Copy of the NCLT Order, sanctioning the Scheme with the respective jurisdictional Registrar of Companies, today, i.e., March 01, 2022.

Accordingly, the Scheme has become operative from today i.e., March 01, 2022 (‘Effective Date’) and the Company and GSB India will stand amalgamated with DBRL w.e.f. March 1, 2022

This disclosure is being made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

Kindly take the above on record and oblige.

Thanking you.

Yours faithfully,

For **Dalmia Refractories Limited**

**(Akansha Jain)**

**Company Secretary**

**Membership No. A36766**

**Dalmia Refractories Limited**

(Formerly Shri Nataraj Ceramic & Chemical Industries Ltd.)

4, Scindia House, Connaught Place, New Delhi - 110001, India

e [snccil@dalmiarf.com](mailto:snccil@dalmiarf.com) w [www.dalmiarefractories.com](http://www.dalmiarefractories.com) CIN: L24297TN1973PLC006372

Sales Offices: Delhi 011 23457100, Kolkata 033 67012600, Bhubaneswar 0674 6773332 & Chennai 044 28301244

Regd Office: Dalmiapuram - 621651, Dist. Tiruchirapalli, Tamil.Nadu, India

A **Dalmia Bharat Group** company