

January 10, 2023

DBRL/SEC/SE/22-23/33

To,
The Head-Listing & Compliance
Metropolitan Stock Exchange of India Limited
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S Road, Kurla West,
Mumbai-400070

The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range,
Kolkata – 700 001

Subject: Intimation of receipt of Disclosure under Regulation 29 of SEBI Takeover Code

Dear Sir,

In terms of the Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time, please find attached herewith the copy of disclosure received from Placid Limited in the prescribed format with regard to the acquisition of 12,67,200 equity shares of the Company, consequent to which the holding of Placid Limited is increased to 5.75% in share capital of the Company.

The copy of disclosure received is enclosed herewith for reference and records.

Kindly take the aforesaid information on your records and oblige.

Thanking you,

For Dalmia Bharat Refractories Limited



Meghna Saini
Company Secretary
Membership No. A42587

Dalmia Bharat Refractories Limited

e snccil@dalmiarf.com w www.dalmiaoel.com CIN: U26100TN2006PLC061254

Regd Office: Dalmiapuram - 621651, Distt. Tiruchirapalli, TN, India **Corporate Office:** 4, Scindia House, Connaught Place, New Delhi - 110001, India

Plants: **Rajgangpur** Distt. Sundergarh - 770017, OD; **Dalmiapuram** Distt. Tiruchirapalli - 621651, TN; **Khambhalia** P Box 10, Jam Khambhalia, Distt.

Devbhumi, Dwarka, GJ; **Bhilai** 1174/1 & 1174/2, Joratarai Industrial Area, P.O. Mangata Distt., Rajnandgaon - 491441, CG

Sales Offices: Delhi 011 23457100, Kolkata 033 67012600, Bhubaneswar 0674 6773332 & Chennai 044 28301244

A **Dalmia Bharat Group** company



Date: 02.01.2023

The Head-Listing & Compliance,
Metropolitan Stock Exchange of India Limited
Building A, Unit 205(A), 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S Road, Kurla (West)
Mumbai 400070

The Listing Department,
The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata 700001

Dalmia Bharat Refractories Limited
Dalmiapuram, Dist. Tiruchirapalli
Tamilnadu 621651

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are filing the form for notifying the acquisition of 12,67,200 equity shares of Rs.10/- each in **Dalmia Bharat Refractories Limited** from the open market on 30.12.2022.

This is for your information and records.

Yours faithfully,
For Placid Limited

(Ashwini Kumar Singh)
Director
DIN: 00012256
Encl: As above



L N B A N G U R G R O U P O F C O M P A N I E S

Email: placid@lnbgroup.com



CORPORATE ADDRESS

'Athiva', Plot No. C2, Sector - III, HUDA Techno Enclave,
Madhapur, Hyderabad - 500081, Telangana, India L: +91 40 69282828

REGISTERED ADDRESS

7, Munshi Premchand Sarani, Hastings, Kolkata - 700 022,
India L: +91 33 22237128 / 29 | F: +91 33 22231569

CIN : U74140WB1946PLC014233

Securing a brighter tomorrow Email: compliance@lnbgroup.com www.lnbgroup.com

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Dalmia Bharat Refractories Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Placid Limited		
Whether the acquirer belongs to Promoter / Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Metropolitan Stock Exchange of India Limited (MSE) 2. The Calcutta Stock Exchange Limited (CSE)		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights(****)	12,72,140	2.88%	2.88%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	12,72,140	2.88%	2.88%
Details of acquisition			
a) Shares carrying voting rights acquired	12,67,200	2.87%	2.87%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL



d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	12,67,200	2.87%	2.87%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	25,39,340	5.75%	5.75%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	25,39,340	5.75%	5.75%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter se transfer / encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares having face value of Rs. 10/- each		
Date of acquisition of /date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	30.12.2022		
Equity share capital / total voting capital of the TC before the said acquisition	4,42,00,107 Equity Shares of Rs.10/- each aggregating to Rs. 44,20,01,070/-		
Equity share capital/ total voting capital of the TC after the said acquisition	4,42,00,107 Equity Shares of Rs.10/- each aggregating to Rs. 44,20,01,070/-		
Total diluted share/voting capital of the TC after the said acquisition	4,42,00,107 Equity Shares of Rs.10/- each aggregating to Rs. 44,20,01,070/-		



Part-B*****Name of the Target Company:** DALMIA BHARAT REFRACTORIES LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
PLACID LIMITED	NO	AABCP5447J

For Placid Limited



(Ashwini Kumar Singh)

Director

DIN: 00012256

Place: Kolkata

Date:02.01.2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(****) Placid Limited has acquired 1100 equity shares of the Company aggregating to 0.002% of the Company's share capital between 27th December, 2022 and 28th December, 2022 as detailed below, however, no disclosure of these acquisitions was required to be made under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as the existing holding including aforesaid acquisitions in the Target Company's total share capital did not exceed the 5% threshold prescribed in Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. These equity shares have been considered as part of Placid Limited's opening shareholding in the Company for the purpose of the details set out in this disclosure.

Sr. No.	Number of equity shares acquired	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	Date of acquisition	Mode of acquisition
1.	600	0.001	0.001	27.12.2022	Open Market
2.	500	0.001	0.001	28.12.2022	Open Market