

DBRL/SEC/SE/23-24/56

October 19, 2023

To,
The Head-Listing & Compliance
Metropolitan Stock Exchange of India Limited
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S Road, Kurla West,
Mumbai-400070

The Listing Department
The Calcutta Stock Exchange Ltd.
7, Lyons Range,
Kolkata – 700 001

Subject: Intimation pursuant to Regulation 30 read with Regulation 37(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('SEBI Listing Regulations') by Dalmia Bharat Refractories Limited ('Company')

Dear Sir,

Furtherance to our intimation dated August 22, 2023, vide reference number DBRL/SEC/SE/23-24/44, and pursuant to Regulation 30 read with Regulation 37(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we wish to inform you that the resolution plan submitted jointly by the Company and Himadri Speciality Chemical Limited for the acquisition of Birla Tyres Limited under corporate insolvency resolution process in terms of the Insolvency and Bankruptcy Code, 2016, has now been approved verbally by the Kolkata Bench of the Hon'ble National Company Law Tribunal ('NCLT').

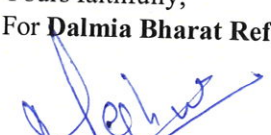
A written order from the NCLT is awaited and shall be communicated as received.

We shall promptly disseminate any further updates on occurring of the same.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For **Dalmia Bharat Refractories Limited**


(Meghna Saini)
Company Secretary
Membership No. A42587



Dalmia Bharat Refractories Limited

e snccil@dalmiarf.com w www.dalmiaocl.com, CIN : L26100TN2006PLC061254

Regd Office : Dalmiapuram, Dist. Tiruchirapalli, TN, India Corporate Office : 4, Scindia House, Connaught Place, New Delhi-110 001
A **Dalmia Bharat Group** company