

DBRL/SEC/SE/25-26/54

November 14, 2025

To,

The Head-Listing & ComplianceMetropolitan Stock Exchange of India Limited
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S Road, Kurla West,
Mumbai-400070**The Listing Department****The Calcutta Stock Exchange Ltd.**7, Lyons Range,
Kolkata – 700 001

Subject: Outcome of Board Meeting pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015- Allotment of New Equity Shares

Dear Sir/Madam,

This is with reference to (i) the Scheme of Arrangement between Dalmia Bharat Sugar and Industries Limited (“**Demerged Company**” or “**DBSIL**”) and Dalmia Bharat Refractories Limited (“**Resulting Company**” or “**DBRL**” or “**Company**”) and their respective Shareholders (“**the Scheme**”) pursuant to Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 as sanctioned by the Hon’ble National Company Law Tribunal, Chennai Bench vide its Order dated September 12, 2025 and (ii) earlier letter dated October 14, 2025 vide ref no. DBRL/SEC/SE/25-26/47 regarding fixing of October 31, 2025 as the ‘Record Date’ for the purpose of determining the names of the shareholders of the Demerged Company who shall be entitled to receive the consideration as per the Scheme.

In this context, pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that the Board of Directors of the Company, at its meeting held today, i.e., November 14, 2025, has, *inter alia*, approved the allotment of **16,79,937 (Sixteen Lakh Seventy Nine Thousand Nine Hundred Thirty Seven)** fully paid-up Equity Shares of Rs. 10/- (Rupee Ten Only) each at par.

Further, allotment of fractional entitlements was also approved to Dalmia Bharat Refractories Limited-Fractional Share Trust, an irrevocable determinate private trust of which Axis Trustee Services Limited is a Trustee and who shall hold the New Equity Shares on behalf and for the benefit of the eligible Equity Shareholders of the Demerged Company as on the Record Date as per the Scheme.

The above 16,79,937 (Sixteen Lakh Seventy Nine Thousand Nine Hundred Thirty Seven) Equity Shares shall rank pari passu with the existing Equity Shares of the Company in all respects, including dividend entitlement.

Consequently, the Issued, Subscribed and Paid-Up Equity Share Capital of the Company stands increased to **Rs. 45,88,00,440/- (Rupees Forty-Five Crores Eighty-Eight Lakhs Four Hundred and Forty only)** consisting of **4,58,80,044 (Four Crore Fifty-Eight Lakhs Eighty Thousand and Forty - Four) Equity Shares of Rs. 10/- each.**

Dalmia Bharat Refractories Limitede snccil@dalmiarf.com w www.dalmiaocl.com CIN: L26100TN2006PLC061254

Regd Office: Dalmiapuram - 621651, Distt. Tiruchirapalli, Tamil Nadu, India

Corporate Office: 4, Scindia House, Connaught Place, New Delhi - 110001, India

DMC Plant: Dalmia Magnesite Corporation, Vellakkalpatti Village, PO-Karuppur, Karuppur, Salem, Tamil Nadu - 636012, India

OGL Plant: OCL China Limited (a step-down subsidiary of Dalmia Bharat Refractories Limited)

Nanlou Economic Development Zone, Dashiqaio, Yingkou City, Liaoning Province, China

Birla Tyres Plant: Khata No. 497/1925, Plot No. 1747/2023, Chhanpur, Distt. Balasore, Odisha - 756056, India

You are kindly requested to take the above information on record and oblige.

Thanking you

Yours faithfully,

For **Dalmia Bharat Refractories Limited**

(Soumya Sharma)
Company Secretary
Membership No. A60934