

DBRL/SEC/SE/25-26/47

October 14, 2025

To,  
**The Head-Listing & Compliance**  
Metropolitan Stock Exchange of India Limited  
Building A, Unit 205A, 2nd Floor,  
Piramal Agastya Corporate Park,  
L.B.S Road, Kurla West,  
Mumbai-400070

**The Listing Department**  
**The Calcutta Stock Exchange Ltd.**  
7, Lyons Range,  
Kolkata – 700 001

**Subject: Regulation 42 read with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)**

Dear Sir/ Madam,

This is to inform you that the Scheme of Arrangement between Dalmia Bharat Sugar and Industries Limited (“**Demerged Company**” or “**DBSIL**”) and Dalmia Bharat Refractories Limited (“**Resulting Company**” or “**DBRL**” or “**Company**”) and their respective shareholders under Sections 230-232 of the Companies Act, 2013 (“**Scheme**”), is made effective from October 09, 2025 by filing of the Hon’ble National Company Law Tribunal (“**NCLT**”), Chennai Order dated September 12, 2025 with the Registrar of Companies, Chennai. The Appointed Date as per the Scheme is July 01, 2023.

In terms of the Scheme, “*1 (one) fully paid-up equity share of face value of INR 10/- each of the Resulting Company shall be issued and allotted for every 48.18 fully paid-up equity shares of face value of INR 2/- each held by the equity shareholders of Demerged Company.*”

For determining the eligible shareholders of the Demerged Company entitled to receive the said equity shares of the Company, the Board of Directors has fixed **Friday, October 31, 2025**, as the “Record Date.”

You are requested to kindly take the above information on record and oblige.

Thanking you

Yours faithfully,

For **Dalmia Bharat Refractories Limited**

(Soumya Sharma)  
Company Secretary  
Membership No. A60934