

| Department: Listing | Segment: Capital Market | |
|---------------------------------|-------------------------|--|
| Circular No: MSE/LIST/9617/2020 | Date : October 19, 2020 | |

<u>Subject: Listing of additional securities of Rita Finance and Leasing Limited issued on Preferential Basis.</u>

To All Members,

In terms of provisions of the Rules, Bye-Laws and Regulations of the Exchange, Members of the Exchange are hereby informed that the following securities of Rita Finance and Leasing Limited are listed and admitted for trading on the Exchange w.e.f. October 20, 2020. The details of the securities are as follows:-

| Particular | Details | | | | |
|---|--|----------------|--|------------------------|--|
| Symbol | RFLL | | | | |
| Name of the Company | Rita Finance and Leasing Limited | | | | |
| Series | RF | | | | |
| ISIN | INE018S01016 | | | | |
| Face Value | Rs. 10/- | | | | |
| Paid-up Value | Rs. 10/- | | | | |
| Security Description Date of allotment | 21,66,650 equity shares of Rs. 10/ each issued at a premium of Rs.2/-upon conversion of warrants allotted to promoters and other than promoters on a preferential basis These shares are ranking pari-passu with the old equity shares of the company 19/09/2020 | | | | |
| Market lot | 1 | | | | |
| Pari Passu | Yes | | | | |
| Details of Equity Shares issued | No. of Securities | Issue Price | Distinctive Numbers | Lock-in Expiry Date | |
| | 4,33,330 | Rs.12/- | 5666651 – 5883315 6502101 – 6718765 | 31/10/2023 | |
| | 17,33,320 | Rs.12/- | 5883316 - 6502100 6718766 - 7833300 | 31/10/2021 | |

For any clarifications, you may mail at listing@msei.in.

For and on behalf of Metropolitan Stock Exchange of India Limited

Raviraj Nirbhawane Manager - Listing