

Department: Listing	Segment: Capital Market
Circular No: MSE/LIST/9481/2020	Date : September 14, 2020

Subject: Listing of additional securities of Lloyds Metal and Energy Limited issued on Preferential Basis.

To All Members,

In terms of provisions of the Rules, Bye-Laws and Regulations of the Exchange, Members of the Exchange are hereby informed that the following securities of Lloyds Metal & Energy Limited are listed and admitted for trading on the Exchange **w.e.f. Tuesday, September 15, 2020**. The details of the securities are as follows:-

Particular	Details			
Symbol	LLOYDSME			
Name of the Company	Lloyds Metal & Energy Limited			
Series	EQ			
ISIN	INE281B01032			
Face Value	Re. 1/-			
Paid-up Value	Re. 1/-			
Security Description	1,20,00,000 equity shares of Re. 1/ each issued at a premium of Rs.6.50/- upon conversion of warrants allotted to Promoters on a preferential basis. These shares are ranking pari-passu with the old equity shares of the company.			
Date of allotment	22/08/2020			
Market lot	1			
Pari Passu	Yes			
Details of Equity Shares issued	No. of Securities	Issue Price	Distinctive Numbers	Lock-in Expiry Date
	1,20,00,000	Rs.7.50/-	239749221 – 251749220	15/10/2023

For any clarifications, you may mail at listing@msei.in.

**For and on behalf of
Metropolitan Stock Exchange of India Limited**

**Hardik Bhuta
Assistant Vice President**

Metropolitan Stock Exchange of India Limited