

| Department: Listing             | Segment: Capital Market |
|---------------------------------|-------------------------|
| Circular No: MSE/LIST/9956/2020 | Date : January 06, 2021 |

<u>Subject: Listing of additional securities of Shree Ganesh Biotech (India) Limited issued on Preferential Basis.</u>

To All Members,

In terms of provisions of the Rules, Bye-Laws and Regulations of the Exchange, Members of the Exchange are hereby informed that the following securities of Shree Ganesh Biotech (India) Limited are listed and admitted for trading on the Exchange w.e.f. January 07, 2021. The details of the securities are as follows:-

| Particular                      | Details   |                |                     |                        |  |
|---------------------------------|---|----------------|---------------------|------------------------|--|
| Symbol                          | SHREEGANES  |                |                     |                        |  |
| Name of the Company             | Shree Ganesh Biotech (India) Limited  |                |                     |                        |  |
| Series                          | EQ  |                |                     |                        |  |
| ISIN                            | INE051N01018  |                |                     |                        |  |
| Face Value                      | Rs. 10/-  |                |                     |                        |  |
| Paid-up Value                   | Rs. 10/-  |                |                     |                        |  |
| Security Description            | 1,81,00,000 equity shares of Rs. 10/- each issued at a premium of Rs.14/- upon conversion of warrants allotted to other than promoters on a preferential basis  These shares are ranking pari-passu with the old equity shares of the company |                |                     |                        |  |
| Date of allotment               | 30/07/2018  |                |                     |                        |  |
| Market lot                      | 1   |                |                     |                        |  |
| Pari Passu                      | Yes   |                |                     |                        |  |
| Details of Equity Shares issued | No. of<br>Securities  | Issue<br>Price | Distinctive Numbers | Lock-in<br>Expiry Date |  |
|                                 | 1,81,00,000   | Rs.24/-        | 1831201 – 19931200  | 09/01/2022             |  |

For any clarifications, you may mail at <a href="mailto:listing@msei.in">listing@msei.in</a>.

For and on behalf of Metropolitan Stock Exchange of India Limited

Raviraj Nirbhawane Manager