

Department: Listing	Segment: Capital Market
Circular No: MSE/LIST/10688/2021	Date : July 20, 2021

Subject: Listing of additional securities of Lloyds Metals and Energy Limited issued on Preferential Basis.

To All Members,

In terms of provisions of the Rules, Bye-Laws and Regulations of the Exchange, Members of the Exchange are hereby informed that the following securities of Lloyds Metal & Energy Limited are listed and admitted for trading on the Exchange **w.e.f. Thursday, July 22, 2021**. The details of the securities are as follows:-

Particular	Details			
Symbol	LLOYDSME			
Name of the Company	Lloyds Metals & Energy Limited			
Series	EQ			
ISIN	INE281B01032			
Face Value	Re. 1/-			
Paid-up Value	Re. 1/-			
Security Description	2,66,50,000 equity shares of Re. 1/- each issued at a premium of Rs.6.50/- upon conversion of Optionally Fully Convertible Debentures ("OFCDs") allotted to Non Promoter on a preferential basis. These shares are ranking pari-passu with the old equity shares of the company.			
Date of allotment	23/06/2021			
Market lot	1			
Pari Passu	Yes			
Details of Equity Shares issued	No. of Securities	Issue Price	Distinctive Numbers	Lock-in Expiry Date
	2,66,50,000	Rs.7.50/-	251749221 – 278399220	21/07/2022

For any clarifications, you may mail at listing@msei.in.

**For and on behalf of
Metropolitan Stock Exchange of India Limited**

**Aaswari Maddolkar
Manager - Listing**

Metropolitan Stock Exchange of India Limited