Annexure I

CERTIFICATE FOR INTERNAL AUDIT

We have examined the relevant books of accounts, records and documents maintained by M/s._____, *(name of the Trading member)* bearing SEBI registration number_____ a member of the Metropolitan Stock Exchange of India Ltd. for the following segments to fulfill the internal audit requirement as prescribed by SEBI vide Circulars dated August 22, 2008 & October 21, 2008 for the half year ended_____.

Segment (Currency Derivatives Segment / Equity Segment / Equity Derivatives Segment)	Activity - Trading	SEBI registration number

The purpose of this Audit is to examine that the processes, procedures followed and the operations carried out by the Trading Member are as per the applicable Acts, Rules, Regulations, Bye-laws and Circulars prescribed by SEBI and the Stock Exchange.

We have obtained all the information and explanations, which to the best of our knowledge and belief were necessary for the purpose of this Internal Audit. In our opinion proper books of accounts, records and documents, as per the regulatory requirement have been maintained by the member, so far as it appears from examination of the books.

We have conducted the audit within the framework provided by SEBI / Stock Exchange for the purpose of this Internal Audit.

To the best of our knowledge and belief and according to the information and explanations given to us, no material fraud by the Member has been observed during the course of this Audit.

Based on the scrutiny of relevant books of accounts, records and documents, we certify that the Member has complied with the relevant provisions of SEBI Act, 1992, Securities Contracts (Regulation) Act 1956, Securities Contracts (Regulation) Rules 1957, SEBI (Stock Brokers and Sub-Brokers) Regulations, 1992 and various circulars of SEBI and with the Rules, Bye laws, Regulations of Metropolitan Stock Exchange of India Ltd. and various circulars issued by the Stock Exchange except otherwise mentioned in the Annexure to this report.

We declare that the audit firm meets the eligibility criteria as prescribed vide Annexure A of Exchange Circular no. MSE/INSP/14244/2023 dated October 04, 2023.

Further, we declare that we do not have any direct / indirect interest in or relationship with the member or its shareholders / directors / partners / proprietors / management, other than the proposed Internal Audit assignment and also confirm that we do not perceive any conflict of interest in such relationship / interest while conducting internal audit of the said member.

In our opinion and to the best of our information and according to the explanations given to us by the proprietor / partner(s) / director(s) / compliance officer, the Report provided by us as per the Annexure and subject to our observations, which covers the entire scope of the Audit, is true and correct.

_____

Company Secretary / Cost and Management Accountant / Chartered Accountant
(Seal & Signature)

(Name of the Proprietor / Partner)

Membership No. / CP No.

UDIN No.

Place:-

Date:-