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|----------------------------------|-------------------------|
| Department: Listing              | Segment: Capital Market |
| Circular No: MSE/LIST/19027/2026 | Date: May 12, 2026      |

**Subject: Listing of additional securities of Corporate Merchant Bankers Limited issued on Preferential Basis**

To All Members,

In terms of provisions of the Rules, Bye-Laws and Regulations of the Exchange, Members of the Exchange are hereby informed that the following securities of **CORPORATE MERCHANT BANKERS LIMITED** is listed and admitted for trading on the Exchange **w.e.f. May 13, 2026**. The details of the securities are as follows: -

| Particular                      | Details  |             |                     |                     |
|---------------------------------|--|-------------|---------------------|---------------------|
| Symbol                          | CMBL   |             |                     |                     |
| Name of the Company             | CORPORATE MERCHANT BANKERS LIMITED   |             |                     |                     |
| Series                          | EQ   |             |                     |                     |
| ISIN                            | INE850R01014   |             |                     |                     |
| Face Value                      | Rs. 10/-   |             |                     |                     |
| Paid-up Value                   | Rs. 10/-   |             |                     |                     |
| Security Description            | 6,01,04,119 equity shares of Rs. 16.08/- per share having face value of Rs. 10/- and at a premium of Rs. 6.08/- per share bearing distinctive numbers from 3300001 to 63404119 allotted to non-promoters on preferential basis. These shares are ranking pari-passu with the old equity shares of the company. |             |                     |                     |
| Date of allotment               | Date of Allotment  |             | Nos of shares       |                     |
|                                 | 27/11/2026   |             | 6,01,04,119         |                     |
| Market lot                      | 1  |             |                     |                     |
| Pari-Passu                      | Yes  |             |                     |                     |
| Details of Equity Shares issued | No. of Securities  | Issue Price | Distinctive Numbers | Lock-in Expiry Date |
|                                 | 6,01,04,119  | Rs. 16.08/- | 3300001 to 63404119 | 30-Nov-2026         |

For any clarifications, you may mail at [listing@msei.co.in](mailto:listing@msei.co.in).

For and on behalf of  
Metropolitan Stock Exchange of India Limited

Mahendra Choudhari  
AVP - Listing

**Metropolitan Stock Exchange of India Limited**

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