

Metropolitan Stock Exchange of India Limited

Department: Listing

MSE/LIST/CIR/2018/116

Segment: Capital Market

Date : June 06, 2018

Subject: Guidelines for Preferential Issue of Units by Infrastructure Investment Trusts (InvITs)

The Company Secretary / Compliance Officer, All Listed Companies

In terms of the provisions of Rules, Bye-Laws and Regulations of Metropolitan Stock Exchange of India Limited, the companies are notified as under:

Securities and Exchange Board of India (SEBI) Vide Circular No. SEBI/HO/DDHS/DDHS/CIR/P/2018/89 dated June 05, 2018 has issued a Circular regarding "Guidelines for Preferential Issue of Units by Infrastructure Investment Trusts (InvITs)".

A copy of this circular is enclosed for your ready reference and necessary compliance.

For and on behalf of Metropolitan Stock Exchange of India Limited

Raviraj Nirbhawane Manager – Listing