

Department: Listing

Segment: Capital Market

Circular No: MSE/LIST/CIR/2019/181

Date : December 26, 2019

Subject: - Format on Statement of Deviation or Variation for proceeds of public issue, rights issue, preferential issue, Qualified Institutions Placement (QIP) etc.

The Company Secretary / Compliance Officer,

All Listed Companies

In terms of the provisions of Rules, Bye-Laws and Regulations of Metropolitan Stock Exchange of India Limited, the companies are notified as under:-

Securities and Exchange Board of India (SEBI) Vide Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019 has issued a Circular regarding "Format on Statement of Deviation or Variation for proceeds of public issue, rights issue, preferential issue, Qualified Institutions Placement (QIP) etc."

A copy of this circular is enclosed for your ready reference and necessary compliance.

For and on behalf of Metropolitan Stock Exchange of India Limited

Hardik Bhuta Assistant Vice President - Listing