

Department: Listing	Segment: Capital Market
Circular No: MSE/LIST/CIR/2022/391	Date: September 05, 2022

Subject: Amendments to guidelines for preferential issue and institutional placement of units by a listed REIT

The Company Secretary / Compliance Officer,
All Listed Companies

In terms of the provisions of Rules, Bye-Laws and Regulations of Metropolitan Stock Exchange of India Limited, the companies are notified as under:-

Securities and Exchange Board of India (SEBI) Vide Notification No. SEBI/HO/DDHS/DDHS_Div3/P/CIR/2022/0116 dated August 26, 2022 has issued a circular regarding "Amendments to guidelines for preferential issue and institutional placement of units by a listed REIT".

A copy of this circular is enclosed for your ready reference and necessary compliance.

**For and on behalf of
Metropolitan Stock Exchange of India Limited**

**Aasawari Maddolkar
Manager – Listing**

Metropolitan Stock Exchange of India Limited