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| Department: Listing | Segment: Capital Market |
| Circular No: MSE/LIST/CIR/2024/454 | Date: January 17, 2024 |

Subject: Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2023

The Company Secretary / Compliance Officer,
All Listed Companies,

Dear Sir/Madam,

Securities and Exchange Board of India (SEBI) vide gazette notification no. SEBI/LAD-NRO/GN/2023/162 dated December 21, 2023 amended the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

These regulations may be called the SEBI (Issue of capital and Disclosure Requirements) (Third Amendment) Regulations, 2023. The same shall come into force on the date of their publication in the Official Gazette i.e. December 21, 2023.

The updated "Securities and Exchange Board of India (Issue of capital and Disclosure Requirements) Regulations, 2018" is available on SEBI's web site www.sebi.gov.in under tab Legal>Regulations.

All Listed companies are requested to take note and comply accordingly.

For and on behalf of
Metropolitan Stock Exchange of India Limited

Praveenkumar Acharya
AVP - Listing

Metropolitan Stock Exchange of India Limited