Open Date: September 16, 2017 Closed Date: September 30, 2017



CAF No.:_ Last Date for Split request: September 20, 2017

Metropolitan Stock Exchange of India Limited

Registered and Corporate Office: Vibgyor Towers, 4th Floor, G Block, C-62, Bandra Kurla Complex, Bandra (E) Mumbai - 400098, Maharashtra, India Tel: (+91 22) 61129000; Fax: (+91 22) 61129009; E-mail: secretarial@msei.in; Website: www.msei.in

PART - E

UNDERTAKING

The Board of Directors Metropolitan Stock Exchange of India Limited

I/We hereby undertake that, I/we authorise the Company to retain the money paid by me/us on application for such period as the Company may deem fit and allot the Equity Shares under the Offer in accordance with the provisions of the Memorandum and Articles of Association of the Company, the Companies Act, 2013, the Companies Act, 1956 (to the extent applicable), the FEMA, the SCRA, the SECC Regulations and such other laws as applicable for the time being and as may be amended from time to time.

We hereby declare that, to the best of our knowledge, information and belief, we are a fit and proper person under Regulation 19(1) Securities Contract (Regulation) (Stock Exchanges and Clearing Corporations) Regulations, 2012 ("SECC Regulation") to hold equity shares in Metropolitan Stock Exchange of India Limited (formerly known as MCX Stock Exchange Limited), as defined in Regulation 20 of SECC Regulations.

Signature(s) as per specimen recorded with the Company/ depository in case of joint holders, all joint holders must sign in the same sequence as per specimen recorded with the Company / depository.

Sole/ First Joint Equity Shareholder	Second Joint Equity Shareholder	Third Joint Equity Shareholder