

MARKET UPDATE

OCTOBER — DECEMBER 2013

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➤ About MCX Stock Exchange

MCX Stock Exchange Limited (MCX-SX) is recognised by Securities and Exchange Board of India (SEBI) under Section 4 of Securities Contracts (Regulation) Act, 1956. The Exchange was notified as a “recognised stock exchange” under Section 2(39) of the Companies Act, 1956 by Ministry of Corporate Affairs, Govt. of India, on December 21, 2012. Shareholders of the Exchange include India’s top Public Sector Banks, Private Sector Banks and Domestic Financial Institutions who, together hold over 88% stake in the Exchange. MCX-SX is subject to supplementary and test Audit by delegate of CAG and has an independent professional management.

In line with global best practices and regulatory requirements, clearing and settlement of trades done on the Exchange are conducted through a separate Clearing Corporation – MCX-SX Clearing Corporation Limited.

MCX-SX offers an electronic, transparent and hi-tech platform for trading in Capital Market, Futures & Options, Currency Derivatives and Debt Market Segments. The Exchange has also received permission from SEBI to commence trading in Interest Rate Derivatives and shall be commencing trading in Interest Rate Futures shortly. MCX-SX commenced operations in the Currency Derivatives (CD) Segment on October 7, 2008, under the regulatory framework of SEBI and Reserve Bank of India (RBI). MCX-SX launched Capital Market Segment, Futures and Options Segment and flagship index ‘SX40’ on February 9, 2013 and commenced trading from February 11, 2013. Trading in the ‘SX40’ Index derivatives began from May 15, 2013. ‘SX40’, is a free-float based index consisting of 40 large-cap, liquid stocks representing diverse sectors of the economy. Its base value is 10,000 and base date is March 31, 2010. The Index is designed to be a performance benchmark and facilitate creation of efficient investment and risk management instruments. The Debt Market Segment of MCX-SX, was launched on June 7, 2013, and trading commenced from June 10, 2013.

Commitment to Financial Literacy and Inclusion

‘Information, Innovation, Education and Research’ are the four cornerstones of the unique market development philosophy adopted by MCX-SX and supports its mission of Financial-literacy-for-Financial Inclusion™ as is envisaged by the Government of India.

➤ Shareholders

Shareholders of the Exchange include India’s top Public Sector Banks, Private Sector Banks and Domestic Financial Institutions who, together hold over 88% stake in the Exchange.



➤ Chairman's Message



Mr. Gopal K. Pillai,
(IAS Retd.)
Chairman, MCX-SX

Dear Stakeholders,

Here is wishing you all a very happy and prosperous 2014.

Since, I have assumed the responsibility as Chairman of MCX-SX, it has been my task to ensure that the interests of investors, members and all other participants and stakeholders of the exchange are well protected. In the process, I worked closely with my colleagues of the recently reconstituted MCX-SX Board to ensure that MCX-SX is adequately ring-fenced from fallout in any other company.

For that matter, I am glad to proclaim that MCX-SX is subjected to the CAG audit as like other public firms and has an independent professional management. At present, select group of public interest directors are in-charge of critical affairs of the exchange. A new MD & CEO has been selected and is expected to assume charge shortly.

We will be focused on building confidence and trust among members, investors and others with effective business plans to increase exchange participation. With nationwide presence of trading terminals, robust risk management processes and technology infrastructure that matches standards of other national exchanges, I firmly believe that MCX-SX has a great potential to fulfill its role as the country's national level exchange. We have been consistent towards complying with the regulatory norms, with a focus on transparent functioning, reinforcing our commitment to the development of capital markets in India. The Board of MCX-SX is also actively considering various proposals to infuse capital into the exchange to stabilize operations.

I value your support and trust in helping the Exchange serve the purpose of enabling you to safely, efficiently and effectively trade financial securities and manage risks.

➤ Board of Directors

The Board of Directors of the Exchange are eminent personalities from different fields. Their vision, experience and expertise will enable MCX-SX to grow the Indian securities market and provide world-class services to all stakeholders.

- **Mr. Gopal K. Pillai, (IAS Retd.)** – Chairman and Public Interest Director
- Former Union Home Secretary
- **Mr. Thomas Mathew T.** – Vice Chairman and Public Interest Director
- Retd. as Current-in-Charge Chairman of LIC
- **Prof. (Mrs.) Ashima Goyal** – Public Interest Director
- Professor, Indra Gandhi Institute of Development Research
- **Mr. D. R. Dogra** – Public Interest Director
- MD & CEO, Credit Analysis and Research Ltd.
- **Mr. U. Venkataraman** – Whole-time Director
- Former Head-Treasury, IDBI Bank Ltd.

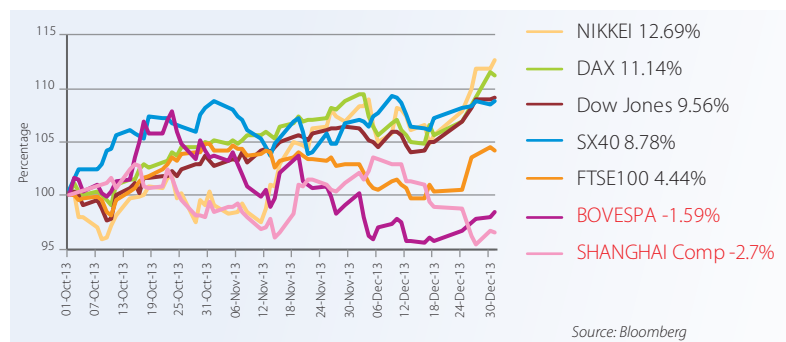
➤ Global Market Connect

The global economy continues to expand at a moderate pace, with some acceleration of growth anticipated in 2014 and 2015 claims OECD review (November 2013). But global growth forecasts have been revised down for 2013 largely due to weaker prospects in many emerging market economies (EMEs). The review warns that global environment may now act as an amplifier and a transmission mechanism for negative shocks from EMEs.

In recent months, three events already have unsettled confidence and market stability as per the OECD review. First, the surprisingly strong reaction to discussion about the tapering of asset purchases by the US Federal Reserve. Second pertains to increased concerns about developments in some EMEs that fueled market volatility and capital outflows. Third, the United States came close to a potentially catastrophic crisis on debt negotiations.

In the euro area, recovery has been lagging and uneven, with increasing unemployment. Weakness in the

Performance of Global Equity Indices (Rebased September, 2013)



banking system as suggested by the recent asset quality review remains a major drag on growth. In Japan, the initial impact of new monetary, fiscal and structural policies has produced strong export growth, consumer spending and increased business investment. However, high levels of public debt in Japan remains the major risk says the review.

Performance of Global Bond Markets (Rebased September, 2013)



Growth since the global crisis has been uneven and hesitant. Job creation has been even more disappointing. The review warns that though the recovery strengthens, if governments remain complacent, and remain behind the curve, policy action will be a little too late. Policy inaction or mistakes could have severe consequences on growth for years to come than its recent reflections in the financial markets.

Key Parameters

Currency Pair	1 Oct 2013	31 Dec 2013	% Change Q-o-Q	Currency Pair	1 Oct 2013	31 Dec 2013	% Change Q-o-Q
USD/INR	62.4650	61.8000	-1.06%	USD/JPY	98.0000	105.3100	7.46%
EUR/INR	84.6205	85.0613	0.52%	USD/EUR	0.7393	0.7277	-1.57%
GBP/INR	101.3901	102.0810	0.68%	USD/CNY	6.1216	6.0543	-1.10%
JPY/INR	0.6383	0.5870	-8.04%	USD/CAD	1.0322	1.0623	2.92%
USD/GBP	0.6174	0.6040	-2.17%	USD/CHF	0.9055	0.8929	-1.39%

Source: Bloomberg

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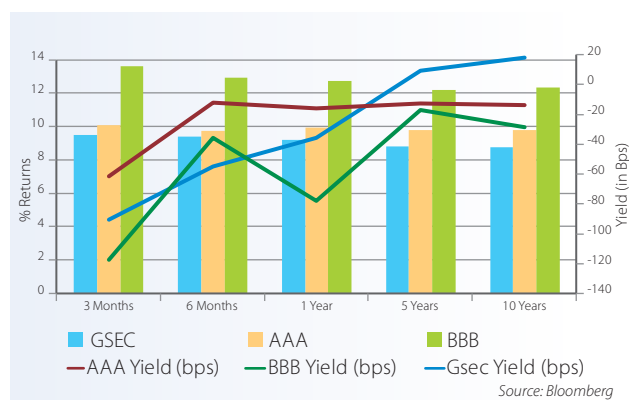
➤ Indian Market Connect

Recently released RBI Mid-Quarter Monetary Policy (December 18, 2013 through a press release) estimates a modest pick-up in real GDP growth in Q2 of 2013–14, driven largely by the robust agricultural activity and an improvement in net exports. The review calls for the revival of stalled investments, especially in the projects cleared by the Cabinet Committee on Investment to help face the head winds during Q4FY14 arising out of weakness in industrial activity, lackluster lead indicators of services, subdued domestic consumption demand and the tightening of government spending in Q4.

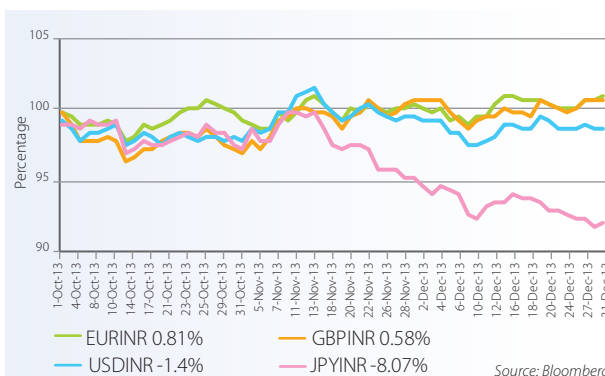
Economic stability continues to be threatened by unrelenting retail inflation and a sharp increase in WPI inflation from Q2 onwards, claims the monetary policy outlook. The central bank review mentions that with the normalization of exceptional monetary measures, liquidity conditions have improved, as reflected in the steady decline in the access to the MSF. Liquidity is managed in the best manner to ensure adequate credit flow to all the productive sectors of the economy. Review also expects a positive export growth and contraction in both oil and non-oil imports to bring the current account deficit (CAD) down to a more sustainable level.

Central bank review expects the current negative output gap, including the recent observed slowdown in services growth, as well as the lagged effects of effective monetary tightening since July to contain inflation. Current inflation though too high, given the large amount of uncertainty and the weak state of the economy, the review suggested a cautious policy action. The central bank expects to wait for more data to initiate policy action to reduce inflationary condition and believes there is a merit in waiting.

Indian Debt Market (Rebased September, 2013)



Performance of Currencies - RBI Reference Rates (Rebased September, 2013)



FII trend for Quarter

₹ Cr	Net FII Monthly Investment		
Month	Equity	Debt	Total
Oct-13	15,706.20	-13,578.30	2,128.20
Nov-13	8,116.10	-5,983.50	2,132.60
Dec-13	16,085.80	5,290.40	21,376.20
Summation	39,908.10	-14,271.10	25,637.20
% Change Q-o-Q	3,704%	48%	197%

Source: SEBI

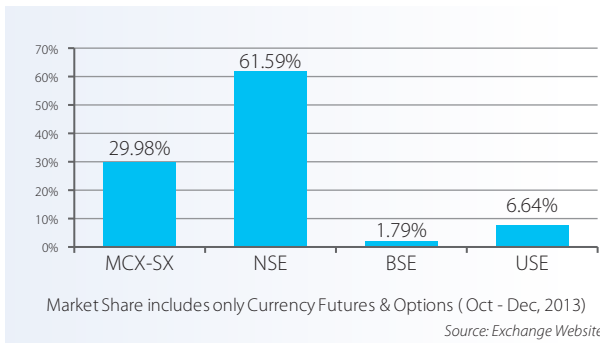
DII trend for Quarter

₹ Cr	DII (BSE + NSE+ MCX-SX)		
Month	Buy	Sales	Net
Oct-13	17,529.72	29,940.40	-12,410.68
Nov-13	15,067.67	24,214.84	-9,147.17
Dec-13	20,367.10	27,953.16	-7,586.06
Summation	52,964.49	82,108.04	-29,143.91
% Change Q-o-Q	-33%	-2%	564%

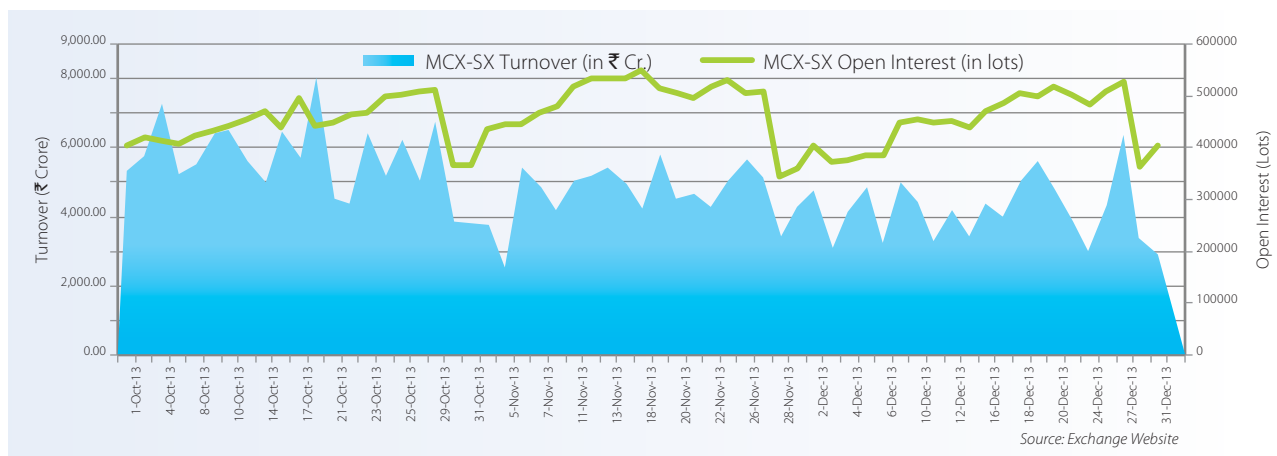
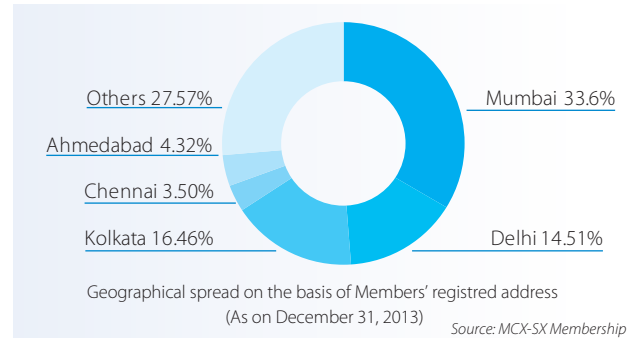
Source: Exchange Websites

➤ Exchange Arena: Currency Derivatives

Market Share

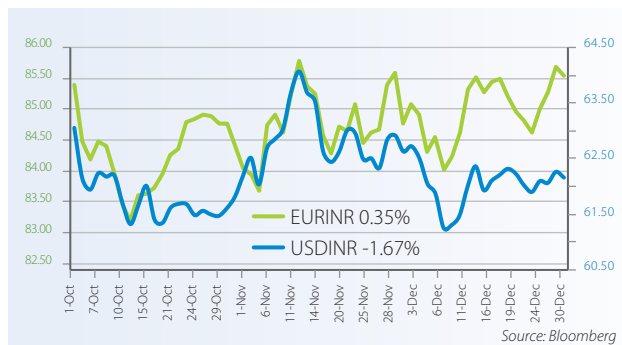


Geographical Spread



Currency movement (Futures) - USDINR & EURINR

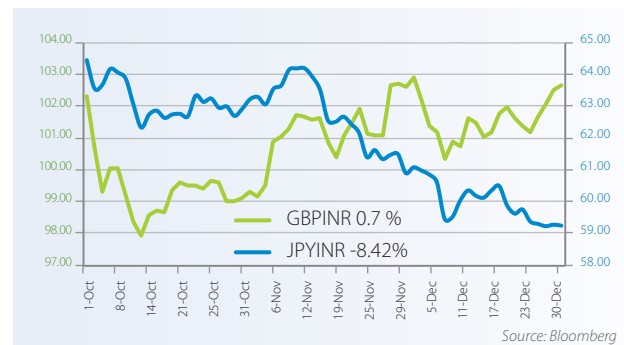
The Rupee appreciated against the Dollar, with the close price of USDINR moving from ₹63.2125 to ₹62.1550 during the period, experiencing a high of ₹64.0575 and a low of ₹61.2575



The Rupee depreciated against the EURO, with the close price of EURINR moving from ₹85.2425 to ₹85.5425 during the period, experiencing a high of ₹85.7925 and a low of ₹83.1925

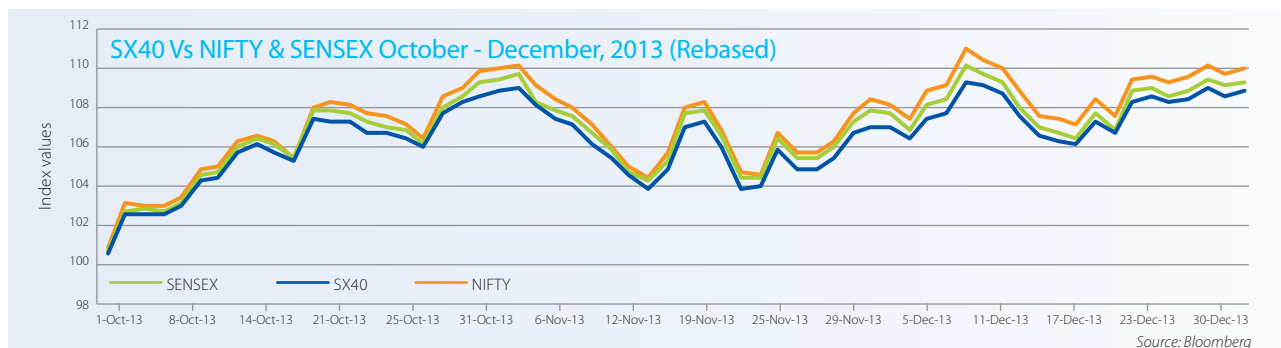
Currency movement (Futures)- GBPINR & JPYINR

The Rupee depreciated against the British Pound, with the close price of GBPINR moving from ₹101.9525 to ₹102.67 during the period, experiencing a high of ₹102.9175 and a low of ₹97.9425



The Rupee appreciated against the Japanese Yen, with the close price of JPYINR moving from ₹64.6775 to ₹59.2325 during the period, experiencing a low of ₹64.4800 and a high of ₹59.2175

➤ Exchange Arena: Equity & Equity Derivatives



SX40 – Top 10 Gainers[#]

Companies	%
TATASTEEL	55.4%
TECHM	37.8%
LT	34.9%
MARUTI	30.9%
BHEL	28.5%
ICICIBANK	23.4%
ZEEL	18.6%
HCLTECH	15.7%
INFY	15.6%
WIPRO	15.5%

[#]For the Quarter October- December 2013

Industry Weights^{*}

Industry Weights (%)	SX40
Industrials	14.70%
Consumer Goods	16.91%
Telecommunications	2.81%
Oil & Gas	12.42%
Health Care	6.20%
Basic Materials	3.31%
Technology	20.00%
Financials	19.83%
Utilities	3.03%
Consumer Services	0.80%

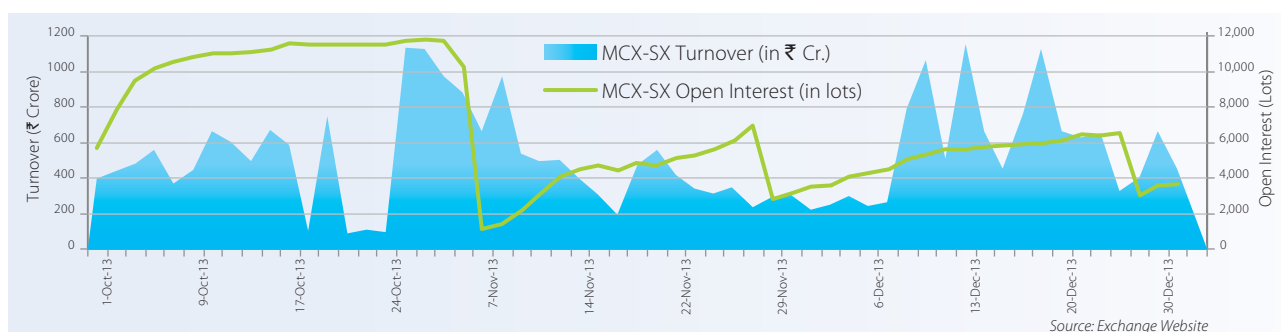
^{*}As on December 31, 2013

Index Characteristics^{*}

Weight of largest Constituent	9.46%
Top 10 Holding	62.93%
Industry Cap	20%
Review	Semi-Annually
Minimum Free Float	10%
Industry Classification	ICB [®]
Base Date	31/03/2010
Index Universe	Large Cap companies
No. of Companies	40
Base Value	10,000

^{*}As on December 31, 2013

Equity Derivatives Segment:



Market Statistics	For the Quarter ending on December, 2013		
	Equity Cash	Equity Derivatives	Currency Derivatives
Total Turnover (in ₹ Crore)	1,994.34	31,573.71	294,611.36
Average Daily Turnover (in ₹ Crore)	32.16	509.25	4,751.80
Total Volume	29,889,972 (Shares)	1,013,994 (lots)	45,470,715 (lots)
Average Daily Volume - ADV	482,096 (Shares)	16,354 (lots)	733,398 (lots)

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Note: Data includes notional turnover for EDS (includes Stock Derivatives and Index Derivatives)

➤ International Regulatory Developments

US Securities and Exchange Commission (US SEC)

- Agencies issue Final Rules Implementing the Volcker Rule; dated December 10, 2013
- SEC issues proposal on Crowd funding; dated October 23, 2013
- SEC launches Market Structure Data and Analysis Website; dated October 9, 2013

The International Organisation of Securities Commission (IOSCO)

- Publishes report on Regulation of Retail Structured Products; dated December 20, 2013
- Issues report on Regulatory issues raised by Changes in Market Structure; dated December 13, 2013
- Issues report on the Impact of Trading Fee Models on Trading Behaviour; dated December 13, 2013
- IOSCO Research launches Statistics Web Portal on Securities Markets; dated November 28, 2013
- CPSS-IOSCO publish the Responses to the Consultation on Recovery of FMI; dated November 8, 2013
- IOSCO urges Implementation of Principles for Financial Benchmarks; dated October 30, 2013
- Published the IOSCO Securities Markets Risk Outlook for 2013-2014; dated October 15, 2013
- CPSS and IOSCO issue a Consultative Document on Quantitative Disclosure by Central Counterparties; dated October 15, 2013

Financial Stability Board

- Publishes the Principles for an Effective Risk Appetite Framework and consults on Guidance on Supervisory Interaction with Financial Institutions on Risk Culture; dated November 18, 2013
- Publishes its Global Shadow Banking Monitoring Report 2013; dated November 14, 2013
- Launches Quantitative Impact Study (QIS2) on minimum haircut proposals for securities financing transactions; dated November 5, 2013

US Commodity Futures Trading Commission (CFTC)

- CFTC Issues Final Rules for Derivatives Clearing Organizations to Align with International Standards; dated November 15, 2013
- CFTC Approves Position Limits Proposals; dated November 5, 2013

Bank for International Settlements (BIS)

- BIS Quarterly Review December 2013 – International banking and financial market developments; dated December 8, 2013

The European Securities and Markets Authority (ESMA)

- Published a Discussion Paper setting out its initial views on the implementing for the new Market Abuse Regulation (MAR) during the quarter.

International Monetary Fund

- Global Financial Stability Report; dated October 9, 2013
- World Economic Outlook (WEO) - Transitions and Tensions, October 2013; dated October 7, 2013
- The Financial Stability Board (FSB) and International Monetary Fund (IMF) published their Fourth Progress Report on the Implementation of the G-20 Data Gaps Initiative (DGI) in October 2013.

➤ Indian Regulatory & Market Developments

Securities and Exchange Board of India

- Know Your Client Requirements; dated December 26, 2013 *Ref: CIR/MIRSD/13/2013*
- Rationalization of Periodic Call Auction for Illiquid Scrip's; dated December 19, 2013 *Ref: CIR/MRD/DP/38/2013*
- Deposit Requirements for members of the Debt Segment; dated December 19, 2013 *Ref: CIR/MRD/DRMNP/37/2013*
- Exchange Traded Cash Settled Interest Rate Futures (IRF) on 10-Year Government of India Security; dated December 5, 2013 *Ref: CIR/MRD/DRMNP/35/2013*
- Simplification of demat account opening process; dated December 4, 2013 *Ref: CIR/MIRSD/12/2013*
- Circular on Infrastructure Debt Fund ; dated November 29, 2013 *Ref: CIR/IMD/DF/20/2013*
- Investments by FIIs/QFIs in Credit Enhanced Bonds ; dated November 28, 2013 *Ref: CIR/IMD/FIIC/19/2013*
- Compliance with the provisions of Equity Listing Agreement by listed companies-Monitoring by Stock Exchanges; dated November 18, 2013 *Ref: CIR/CFD/POLICYCELL/13/2013*
- Issues pertaining to primary issuance of debt securities - Amendment to Simplified Debt Listing Agreement; dated October 29, 2013 *Ref: CIR/IMD/DF/18/2013*
- Disclosure of Investor Complaints on websites of Stock Exchanges; dated October 28, 2013 *Ref: CIR/MIRSD/11/2013*
- Listing of specified securities of small and medium enterprises on the Institutional Trading Platform in a SME Exchange without making an initial public offer; dated October 24, 2013 *Ref: CIR/MRD/DSA/33/2013*
- Centralized Database for Corporate Bonds/ Debentures; dated October 22, 2013 *Ref: CIR/IMD/DF/17/2013*
- Facilitating transaction in Mutual Fund schemes through the Stock Exchange Infrastructure; dated October 4, 2013 *Ref: CIR/MRD/DSA/32/2013*

Reserve Bank of India

- Basel III Capital Regulations – Capital Requirements for Credit Valuation Adjustment Risk on OTC Derivatives and for Banks' Exposures to Central Counterparties; dated December 31, 2013 *Ref: RBI/2013-14/424*
- Inflation Indexed National Savings Securities- Cumulative, 2013; dated December 30, 2013 *Ref: RBI/2013-14/418*
- Financial Stability Report – December 2013; dated December 30, 2013
- Participation in Exchange Traded Interest Rate Futures; dated December 19, 2013 *Ref: RBI/2013-14/410*
- Mid-Quarter Monetary Policy Review: December 2013; dated December 18, 2013
- Novation of OTC Derivative Contracts; dated December 9, 2013 *Ref: RBI/2013-14/406*
- Exchange-Traded Interest Rate Futures; dated December 5, 2013 *Ref: RBI/2013-14/402*
- Reporting Platform for OTC Foreign Exchange and Interest Rate Derivatives; dated December 4, 2013 *Ref: RBI/2013-14/400*
- Financing of Infrastructure - Definition of 'Infrastructure Lending'; dated November 29, 2013 *Ref: RBI/2013-14/386*
- Participation of NBFCs in Insurance sector; dated November 28, 2013 *Ref: RBI/2013-14/383*
- Foreign investment in India - participation by SEBI registered FIIs, QFIs and SEBI registered long term investors in credit enhanced bonds; dated November 11, 2013 *Ref: RBI/2013-14/368*
- Second Quarter Review of Monetary Policy 2013-14; dated October 29, 2013
- Change of Name of SME Rating Agency of India Limited to SMERA Ratings Limited (SMERA); dated October 17, 2013 *Ref: RBI/2013-14/326*

➤ Key Exchange Initiatives

MCX-SX launched Investor Service Centres in 4 more cities

In keeping with its culture of promoting investor protection and education, MCX-SX, the India's New Stock Exchange, launched Investor Service Centres (ISCs) at Ahmedabad, Hyderabad, Indore and Kanpur, in addition to its existing centres. The initiative has not only increased the Exchange's reach to investors and market participants, but also makes it convenient for investors and market players to redress their grievances, if any.

ISCs have Investor Grievance Redressal Committees and also function as Regional Arbitration Centres. The centres facilitate ease of complaint registration and speedy resolution to investors, in addition to making available educational material and providing general awareness to visitors. With this, the MCX-SX has operationalized total of eight Investor Service Centres, including the earlier ones in Mumbai, Delhi, Kolkata and Chennai.

➤ Exchange Highlights

Past Events



MEDC: 4th National Conference on 'Clusters as Engines of MSME – Growth', Mumbai, November 20, 2013

(From left): Mr. Saket Bhansali, AVP, MCX-SX; Mr. Rohit Bhujbal, G M –Credit Dept., Greater Bank; Mr. Chandrashekhar Prabhu, Chief Advisor, MEDC; Mr. Bhushan Gagarani, CEO, MIDC and Mr. Abhishek Suryavanshi, Industrial Development Officer, Indian Bank at the conference in Mumbai.



CII: Exim Conclave 2013 - Managing International Business in VUCA World, Hyderabad, December 18, 2013

(From left) Mr. H. G. Desai, Director, A. V. Rajwade & Co. Ltd; Mr. Ajay Aggarwal, Chief Finance Officer, Infotech Enterprises Ltd; Dr. V. Shunmugam, Chief Economist, MCX-SX and Mr. A. Sampath, Director-Finance (ERM), Dr. Reddy's Laboratories Ltd at a panel discussion.

Upcoming Events

10-11 January 2014

ANMI: 7th International Convention – 'Sustaining Investment Growth In Turbulent Economic Scenario', New Delhi

> Economic Calendar – India

Date	Day	Event
02 January 2014	Thursday	HSBC/Markit Manufacturing PMI
06 January 2014	Monday	HSBC/Markit Services PMI
10 January 2014	Friday	Imports YoY% and Exports YoY%
13 January 2014	Monday	Industrial Production YoY and CPI YoY
14 January 2014	Tuesday	Wholesale Prices YoY and UN Economic and Social Council Elections
27 January 2014	Monday	Eight Infrastructure Industries Index
28 January 2014	Tuesday	Bloomberg Jan. India Economic Survey; RBI Cash Reserve Ratio; RBI Repurchase Rate and RBI Reverse Repo Rate
31 January 2014	Friday	Fiscal Deficit INR Crore
03 February 2014	Monday	HSBC/Markit Manufacturing PMI
05 February 2014	Wednesday	HSBC/Markit Services PMI
10 February 2014	Monday	Imports YoY% and Exports YoY%
12 February 2014	Wednesday	Industrial Production YoY and CPI YoY
14 February 2014	Friday	Wholesale Prices YoY
18 February 2014	Tuesday	364 Day T-Bill Cutoff Price Rs
25 February 2014	Tuesday	Eight Infrastructure Industries
28 February 2014	Friday	Fiscal Deficit INR Crore and GDP YoY
03 March 2014	Monday	HSBC/Markit Manufacturing PMI
05 March 2014	Wednesday	HSBC/Markit Services PMI
10 March 2014	Monday	Imports YoY% and Exports YoY%
12 March 2014	Wednesday	Industrial Production YoY and CPI YoY
14 March 2014	Friday	Wholesale Prices YoY
25 March 2014	Tuesday	Eight Infrastructure Industries
31 March 2014	Monday	Fiscal Deficit INR Crore and BoP Current Account Balance

Source: Bloomberg as referred on January 1, 2014

Economic Calendar

Date	January 2014	February 2014	March 2014
02	EMU: PMI Manufacturing Index US: PMI Manufacturing Index US: ISM Mfg Index US: Fed Balance Sheet US: Money Supply	Sunday	Sunday
03	EMU: M3 Money Supply GB: M4 Money Supply US: EIA Natural Gas Report	EMU: PMI Manufacturing Index	FR: PMI Manufacturing Index EMU: PMI Manufacturing Index GB: CIPS/PMI Manufacturing Index GB: M4 Money Supply
04	Saturday	GB: PMI Construction EMU: PPI	GB: PMI Construction EMU: PPI
05	Sunday	EMU: PMI Composite EMU: Retail Sales	EMU: PMI Composite GB: CIPS/PMI Services Index EMU: GDP
06	EMU: PMI Composite GB: CIPS/PMI Services Index US: ISM Non-Mfg Index	EMU: ECB Announcement	EMU: ECB Announcement
07	EMU: HICP Flash EMU: PPI US: International Trade US: Redbook US: Treasury STRIPS	GB: Industrial Production GB: Merchandise Trade	CA: Labour Force Survey CA: Merchandise Trade
08	EMU: Retail Sales EMU: Unemployment Rate US: ADP Employment Report US: EIA Petroleum Status Report US: FOMC Minutes	Saturday	Saturday
09	GB: Merchandise Trade EMU: ECB Announcement US: EIA Natural Gas Report US: Fed Balance Sheet US: Money Supply	Sunday	Sunday
10	GB: Industrial Production EMU: GDP US: Employment Situation	–	FR: Industrial Production
11	Saturday	JP: Tertiary Index	GB: Industrial Production JP: Tertiary Index
12	Sunday	EMU: Industrial Production GB: BoE Inflation Report	EMU: Industrial Production
13	US: Treasury Budget	DE: CPI	FR: CPI
14	EMU: Industrial Production US: Import & Export Prices US: Redbook US: Business Inventories	EMU: GDP Flash EMU: Merchandise Trade	–
15	EMU: Merchandise Trade JP: Tertiary Index	Saturday	Saturday
16	EMU: HICP	Sunday	Sunday
17	GB: Retail Sales	AU: RBA Meeting Minutes	EMU: HICP
18	Saturday	GB: Producer Price Index JP: All Industry Index	EMU: Merchandise Trade
19	Sunday	GB: Labour Market Report JP: Merchandise Trade	GB: BoE MPC Minutes GB: Labour Market Report
20	DE: PPI	EMU: PMI Composite FLASH	DE: PPI
21	CA: Manufacturing Sales JP: All Industry Index	GB: Public Sector Finances GB: Retail Sales	GB: Public Sector Finances
22	GB: BoE MPC Minutes GB: Public Sector Finances CA: Bank of Canada Announcement	Saturday	Saturday
23	EMU: PMI Composite FLASH	Saturday	Sunday
24	CA: CPI	EMU: HICP	EMU: PMI Composite FLASH
25	Saturday	DE: GDP	GB: CPI GB: Producer Price Index
26	Sunday	GB: GDP	GB: GDP
27	–	JP: PMI Manufacturing Index JP: Unemployment Rate JP: Industrial Production	GB: Retail Sales JP: CPI JP: Unemployment Rate
28	GB: GDP	EMU: HICP Flash EMU: Unemployment Rate	FR: Consumer Mfgd Goods Consumption Rate
29	US: FOMC Meeting Announcement		Saturday
30	GB: M4 Money Supply		Sunday
31	EMU: HICP Flash EMU: Unemployment Rate		GB: M4 Money Supply EMU: HICP Flash

➤ MCX-SX Offices

Headquartered in India's financial capital Mumbai, MCX Stock Exchange has a pan-India presence across major cities and towns.

INVESTOR SERVICE CENTRES

Ahmedabad: 401, Sakar-1, Near Gandhigram Railway Station, Opp. Nehru Bridge, Ashram Road, Ahmedabad – 380 009. Tel: +91-79-6661 5888

Chennai: 7th Floor, Shakti Towers - I, 766, Anna Salai, Chennai – 600 002. Tel: +91-44-4395 0850

Hyderabad: Flat No.201, Meridian Plaza, Beside Lal Bungalow, Ameerpet, Hyderabad – 500 016. Tel: +91-40-4007 5037

Indore: 403, Corporate House, A - wing, Near DAVV University, RNT Marg, Indore – 452 001. Tel: +91-731-3206 669

Kanpur: Cabin No. 407, Krishna Towers, Civil Lines, Kanpur – 208 001. Tel: +91-512-2533 079

Kolkata: BNCCI House, 3rd Floor, 23, R. N. Mukherjee Road, Kolkata – 700 001. Tel: +91-33-6615 9020

Mumbai: Exchange Square, Suren Road, Chakala, Andheri (East), Mumbai – 400 093. Tel: +91-22-6731 9000

New Delhi: 2nd Floor P - 14, 45/90, Outer Circle, Connaught Place, New Delhi – 110 001. Tel: +91-11-4679 3800

BRANCH OFFICES

Ahmedabad: Nimish, M: +91-99099 10008, T: +91-79-6661 5888, 66619888

Bangalore: Sekar, M: +91-99164 62299, T: +91-80-3296 2066

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