

# MCX Stock Exchange Weekly Financial Markets Update

July 29<sup>th</sup> - August 3<sup>rd</sup>, 2013

## ➤ Indian Regulatory & Market Developments\*

- RBI: First Quarter Review of Monetary Policy 2013-14....[more](#)....[Report](#)
- SEBI: Utilisation period for FII investments in Government debt limits ....[more](#)
- SEBI: Operational, Prudential and reporting norms for Alternative Investment Funds (AIFs) ....[more](#)
- RBI keeps rates on hold....[more](#)
- RBI tightens hedging rules for some overseas investors....[more](#)
- FDI norms relaxed for multi-brand retail makes investment easier....[more](#)
- High CPI due to cyclical, distributional problems: Subbarao....[more](#)

### Cumulative Mutual Fund Activity – Net Investment

Week Ending (Rs. Cr)	Equity	Debt
26/07/13	-876.60	-17,123.00
01/08/13	-95.80	-6,918.70
% change (W-o-W)	N/A	N/A

*Source: SEBI website, data available till 01/08/13 as on 02/08/13*

### Cumulative FII & DII Trading Activity

Week Ending (Rs. Cr)	FII(Net)	DII(Net)
26/07/13	-1,273.10	-596.06
02/08/13	50.20	-1,278.49
% Change (W-o-W)	96%	N/A

*Source: SEBI website and Exchange websites*

### Average Daily Trading Volume Statistics

Week Ending (Rs. Cr)	Equity	Equity Derivatives	Index Derivatives	Currency Derivatives
26/07/13	13,145.25	40,553.51	264,727.97	22,706.63
02/08/13	13,762.76	23,703.80	126,481.81	25,729.16
% Change (W-o-W)	4.70%	-41.55%	-52.22%	13.31%

*Source: Exchange websites*

### Turnover in Government Securities Market – (Face Value in Rs. Crs)

Week Ending (Rs. Cr)	Central Govt. Sec	State Govt. Sec	91- Day	182-Day	364-Day
19/07/13	233,161	3,569	8,844	4,956	5,884
26/07/13	181,674	2,503	13,725	2,431	13,385
% Change (W-o-W)	-22.08%	-29.87%	55.19%	-50.95%	127.48%

*Source: RBI website, data available till 26/07/13 as on 02/08/13*

### Cumulative Weekly Corporate Bond Trading Activity

Week Ending (Rs. Cr)	No. of Trades on the Exchange	Amount (Rs. Cr)	Average Value Per Trade (Rs. Cr)	No. of Trades on the FIMMDA	Amount (Rs. Cr)	Average Value Per Trade (Rs. Cr)
26/07/2013	846	9,743.12	12	931	12,280.67	13
01/08/2013	503	7,758.27	15	660	10,753.06	16

*Source: SEBI website, data available till 01/08/2013 as on 02/08/2013*

## ➤ International Regulatory & Market Developments\*

- IOSCO recommends for a supervisory group for the global credit-rating firms....[more](#)
- SEC sets out new custody rules to protect clients calling for more disclosure....[more](#)
- France's market share of European equities has plummeted nearly a quarter after FTT....[more](#)
- Bankers could lose part of their bonus if their employer's capital position falls below certain levels - proposal from the European Banking Authority (EBA) ....[more](#)
- SIFMA calls for review of Self-Regulatory Organisations (SRO) structure....[more](#)
- London's largest financial markets could move from the UK to the US under cost-cutting plans....[more](#)
- CBOE Holdings Inc to expand trading hours for futures on the CBOE Volatility Index in late September....[more](#)
- ISE to launch options industry's 12th exchange next week - Gemini Exchange....[more](#)
- Bloomberg received provisional approval for its Swap Execution Facility (SEF)....[more](#)

### Trends in Global Indices

Global Indices	As on 26/07/13	As on 02/08/13	% Change (W-o-W)
<b>SX40</b>	11,791.25	11,418.73	-3.16%
Dow Jones Industrial Average	15,558.83	15,658.36	0.64%
S& P 500 Index	1,691.65	1,709.67	1.07%
NASDAQ Composite Index	3,613.165	3,689.588	2.12%
FTSE 100 Index	6,554.79	6,647.87	1.42%
Nikkei 225	14,129.98	14,466.16	2.38%

*Source: Bloomberg*

### Key Currency Pairs

Currency Rates	As on 26/07/13	As on 02/08/13	% Change (W-o-W)
USD-GBP	0.65	0.654	0.62%
USD-JPY	98.21	98.94	0.74%
EUR-USD	1.3279	1.3276	-0.02%
USD-INR	59.0425	61.095	3.48%
EUR-INR	78.3677	80.6891	2.96%
JPY-INR	0.6009	0.6175	2.76%
GBP-INR	90.9972	92.5802	1.74%
USD-CNY	6.1316	6.1298	-0.03%

*Source: Bloomberg*

### Yields on 10 Year Government Bond

Country	As on 26/07/13	As on 02/08/13	% Change (W-o-W)
United States	2.5624	2.596	1.31%
United Kingdom	2.333	2.425	3.94%
Japan	0.787	0.822	4.45%
Germany	1.665	1.651	-0.84%
China	3.72	3.73	0.27%
India	8.154	8.265	1.36%
Euro	1.665	1.651	-0.84%
Brazil	4.331	4.493	3.74%

*Source: Bloomberg*

\*Please refer to the electronic version for detailed news



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