

MCX Stock Exchange Weekly Financial Markets Update

July 8th - July 12th, 2013

> Indian Regulatory & Market Developments*

- RBI: Survey on Foreign Collaboration in Indian Industry: 2007-2010....more....Report
- RBI: External Commercial Borrowings (ECB) Policy Refinancing / Rescheduling of ECB....more....Report
- RBI: Releases monthly bulletin for July 2013....<u>mor</u>e.....<u>Report</u>
- SEBI: Revised position limits for Exchange Traded Currency Derivatives....more
- SEBI: FII/QFI investments in Security Receipts.....<u>more</u>
- SEBI may further tighten preferential issue norms....more
- SEBI to align private placement norms with Companies Bill....more
- RBI asks banks to link trade credit period to operating cycle....more
- Hedging surge prompts India Central Bank inquiry on rupee moves....more

Cumulative Mutual Fund Activity – Net Investment

Week Ending (Rs. Cr)	Equity	Debt	Week Ending (Rs. Cr)
05/07/2013	-488.80	19593.20	05/07/13
10/07/2013	-261.80	2722.70	12/07/13
% change (W-o-W)	N/A	-86.10%	% Change (W-o-W)
Source: SERI websit	e data available till 10	/07/13 as on 12/07/13	

Source: SEBI website, data available till 10/07/13 as on 12/07/13

Average Daily Trading Volume Statistics

Week Ending (Rs. Cr)	Equity	Equity Derivatives	Index Derivatives	Currency Derivatives
05/07/13	11,689	23,328	109,655	46,539
12/07/13	10,899	28,390	134,465	41,405
% Change (W-o-W)	-6.77%	21.70%	22.62%	-11.03%
				Source: Exchange websites

Turnover in Government Securities Market – (Face Value in Rs. Billion)

Week Ending (Rs. Cr)	Central Govt. Sec	State Govt. Sec	91- Day	182-Day	364-Day
05/07/13	3837.20	49.86	135.74	88.77	134.29
12/07/13	3896.75	38.17	121.03	72.71	113.53
% Change (W-o-W)	1.55%	-23.45%	-10.84%	-18.09%	-15.46%
				Si	ource: RBI website

Cumulative Weekly Corporate Bond Trading Activity

Week Ending (Rs. Cr)	No. of Trades on the Exchange	Amount (Rs. Cr)	Average Value Per Trade (Rs. Cr)	No. of Trades on the FIMMDA	Amount (Rs. Cr)	Average Value Per Trade (Rs. Cr)
05/07/13	648	11845.46	18	821	16082.37	20
11/07/13	503	6670.95	13	617	8759.72	14
				Source: SEBI website, de	ata available till 11,	/07/13 as on 12/07/13

Cumulative FII & DII Trading Activity

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Week Ending (Rs. Cr)	FII(Net)	DII(Net)
05/07/13	-3460.60	370.22
12/07/13	-5303.70	-372.09
% Change (W-o-W)	N/A	-200.51%

Source: SEBI website and Exchange websites

> International Regulatory & Market Developments*

- European Union proposes bank fund for handling euro area bank failures....more
- European Commission and the CFTC reach a Common Path Forward on Derivatives....more....Report
- FIA Special Report: Summary of CFTC/European Commission Agreement on Cross-Border Regulation....<u>more</u>
- CME Group resubmits plan to update rules blocking wash trades....more
- CFTC confirms cross-border swaps relief....more
- SEC lifts ban on general solicitation, crafting the path for the JOBS Actmore
- NYSE Euronext to take over administration of Libor from BBA....more
- ASIC finalizes OTC derivatives reporting rules....more
- Shanghai Stock exchange medium term medium-high yield cross market Credit Bond Index to be launched....<u>more</u>
- European Market Infrastructure Regulation 'disproportionately' hit small exchangesmore
- Big US banks face tougher lending rules than global rivals....more
- Finra Board approves analyst conflict disclosures in Debt Market....more
- Survey: Investors moving to other alternative investments to diversify and spread risk away says Watson....<u>more</u>

Trends in Global Indices

Global Indices	As on 05/07/13	As on 12/07/13	% Change (W-o-W)
SX40	11625.88	11744.81	1.02%
Dow Jones Industrial Average	15135.84	15464.3	2.17%
S& P 500 Index	1631.89	1680.19	2.96%
NASDAQ Composite Index	3479.38	3600.08	3.47%
FTSE 100 Index	6375.52	6544.94	2.66%
Nikkei 225	14309.97	14506.25	1.37%
			Source: Bloomberg

Key Currency Pairs

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Currency Rates	As on 05/07/13	As on 12/07/13	% Change (W-o-W)
USD-GBP	0.6719	0.6619	-1.49%
USD-JPY	101.2	99.22	-1.96%
EUR-USD	1.2829	1.3067	1.86%
USD-INR	60.24	59.63	-1.01%
EUR-INR	77.5956	77.7579	0.21%
JPY-INR	0.6001	0.6038	0.62%
GBP-INR	90.2247	90.0443	-0.20%
USD-CNY	6.1328	6.1382	0.09%
			Source: Bloombera

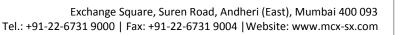
Yields on 10 Year Government Bond

Country	As on 05/07/13	As on 12/07/13	% Change (W-o-W)
United States	2.7391	2.5821	-5.73%
United Kingdom	2.485	2.328	-6.32%
Japan	0.859	0.822	-4.31%
Germany	1.719	1.56	-9.25%
China	3.52	3.58	1.70%
India	7.501	7.532	0.41%
Euro	1.719	1.56	-9.25%
Brazil	4.432	4.338	-2.12%
			Source: Bloomberg

*Please refer to the electronic version for detailed news



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