

MCX Stock Exchange Weekly Financial Markets Update

July 15th - July 20th, 2013

➤ Indian Regulatory & Market Developments*

- RBI: Announces measures to address Exchange Rate Volatility....[more](#)
- RBI: Special Repo window for Liquidity requirements of Mutual Funds....[more](#)
- RBI: Performance of the Private Corporate Business sector during Fourth Quarter of 2012-13....[more](#)
- RBI to help mutual funds facing surge in redemptions....[more](#)
- Foreign investment rules relaxed for various sectors....[more](#)
- Economy likely to grow 6 percent in FY14....[more](#)
- IRDA allows insurers to lend securities to the maximum extent of 10%....[more](#)
- PSUs not meeting minimum public holding to face action of SEBI....[more](#)
- Sebi looks to revamp delisting norms for companies....[more](#)

Cumulative Mutual Fund Activity – Net Investment

Week Ending (Rs. Cr)	Equity	Debt
12/07/13	-277.60	2,623.00
18/07/13	-267.10	-19,099.90
% change (W-o-W)	N/A	N/A

Source: SEBI website, data available till 18/07/13 as on 19/07/13

Cumulative FII & DII Trading Activity

Week Ending (Rs. Cr)	FII(Net)	DII(Net)
12/07/13	-5,303.70	-372.09
19/07/13	-8,437.10	-298.63
% Change (W-o-W)	N/A	N/A

Source: SEBI website and Exchange websites

Average Daily Trading Volume Statistics

Week Ending (Rs. Cr)	Equity	Equity Derivatives	Index Derivatives	Currency Derivatives
12/07/13	10,899	28,390	134,465	41,405
19/07/13	13,434	31,510	210,141	20,688
% Change (W-o-W)	23.27%	10.99%	56.28%	-50.40%

Source: Exchange websites

Turnover in Government Securities Market – (Face Value in Rs. Crs)

Week Ending (Rs. Cr)	Central Govt. Sec	State Govt. Sec	91- Day	182-Day	364-Day
12/07/13	389,675	3,817	12,103	7,271	11,353
19/07/13	233,161	3,569	8,844	4,956	5,884
% Change (W-o-W)	-40.17%	-6.50%	-26.93%	-31.84%	-48.17%

Source: RBI website

Cumulative Weekly Corporate Bond Trading Activity

Week Ending (Rs. Cr)	No. of Trades on the Exchange	Amount (Rs. Cr)	Average Value Per Trade (Rs. Cr)	No. of Trades on the FIMMDA	Amount (Rs. Cr)	Average Value Per Trade (Rs. Cr)
12/07/13	580	7,535	13	702	9,702	14
18/07/13	687	9,977	15	875	12,732	15

Source: SEBI website, data available till 18/07/2013 as on 19/07/2013

➤ International Regulatory & Market Developments*

- IOSCO publishes paper on cyber-crime, systemic risk and global securities markets....[more](#)...[Report](#)
- IOSCO publishes Principles for Financial Benchmarks....[more](#)...[Report](#)
- IMF reflects other levies could be better than the Financial Transaction Tax (FTT) on European financial markets....[more](#)
- China issues draft government bond-futures trading guide for brokerages, funds....[more](#)
- Internal Revenue Service delays Foreign Account Tax Compliance Act (FATCA) 6 months, enabling foreign banks to comply with the law....[more](#)
- European unit of Depository Trust & Clearing Corp., and European Multilateral Clearing facility NV agreed to merge, to form the biggest pan-European clearing house for stocks by the end of the year....[more](#)
- GFMA - proposed European FTT would affect monetary policy through restricting the repo market....[more](#)
- ESMA finalises Supervisory Co-Operation Agreements for Alternative Investment funds....[more](#)
- London Stock Exchange Group decides to set up a central securities depository in Luxembourg in the first half of 2014....[more](#)
- NYSE, Citadel to offer Over-the-Counter prices for global stocks....[more](#)
- ECB relaxes Collateral rules for ABS....[more](#).....ABS issuance in S.Korea rises on surging MBS sales....[more](#)

Trends in Global Indices

Global Indices	As on 12/07/13	As on 19/07/13	% Change (W-o-W)
SX40	11,744.81	12,046.69	2.57%
Dow Jones Industrial Average	15,464.3	15,543.74	0.51%
S& P 500 Index	1,680.19	1,692.09	0.71%
NASDAQ Composite Index	3,600.08	3,587.615	-0.35%
FTSE 100 Index	6,544.94	6,630.67	1.31%
Nikkei 225	14,506.25	14,589.91	0.58%

Source: Bloomberg

Key Currency Pairs

Currency Rates	As on 12/07/13	As on 19/07/13	% Change (W-o-W)
USD-GBP	0.6619	0.655	-1.04%
USD-JPY	99.22	100.65	1.44%
EUR-USD	1.3067	1.3143	0.58%
USD-INR	59.63	59.35	-0.47%
EUR-INR	77.7579	77.9317	0.22%
JPY-INR	0.6038	0.5897	-2.34%
GBP-INR	90.0443	90.6273	0.65%
USD-CNY	6.1382	6.1385	0.00%

Source: Bloomberg

Yields on 10 Year Government Bond

Country	As on 12/07/13	As on 19/07/13	% Change (W-o-W)
United States	2.5821	2.4839	-3.80%
United Kingdom	2.328	2.284	-1.89%
Japan	0.822	0.814	-0.97%
Germany	1.56	1.519	-2.63%
China	3.58	3.68	2.79%
India	7.532	7.939	5.40%
Euro	1.56	1.519	-2.63%
Brazil	4.338	4.043	-6.80%

Source: Bloomberg

*Please refer to the electronic version for detailed news



Now, access the "Weekly Financial Markets Update" from your smartphone. Follow us on

Exchange Square, Suren Road, Andheri (East), Mumbai 400 093
Tel.: +91-22-6731 9000 | Fax: +91-22-6731 9004 | Website: www.mcx-sx.com

MCX^{SX}
India's New Stock Exchange

Disclaimer: This newsletter is meant for information purposes only and does not constitute any opinion or guidelines or recommendation on any course of action to be followed by the reader(s). It is not intended to be used as trading advice by anybody and should not in any way be treated as a recommendation to trade. The information contained in this newsletter does not constitute or form part of and should not be construed as, any offer for purchase or sale of any foreign currency or their derivatives. While the information in the newsletter has been compiled from sources believed to be reliable and in good faith, readers may note that the contents thereof including text, graphics, links or other items are provided without warranties of any kind. MCX Stock Exchange Ltd (MCX-SX) expressly disclaims any warranty as to the accuracy, correctness, reliability, timeliness, merchantability or fitness for any particular purpose, of this newsletter. MCX-SX shall also not be liable for any damage or loss of any kind, howsoever caused as a result (direct or indirect) of the use of the information or data contained in this newsletter. Any alteration, transmission, photocopied distribution in part or in whole or reproduction of any form of this newsletter or any part thereof without prior consent of MCX-SX is prohibited.