

MCX Stock Exchange Weekly Financial Markets Update

June 24 - June 29, 2013

➤ Indian Regulatory & Market Developments*

- RBI releases Financial Stability Report: June 2013[more](#).....[Report](#)
- RBI sets up Committee on Financial Benchmarks.....[more](#).....[Report](#)
- India's International Investment Position (IIP), March 2013.....[more](#).....[Report](#)
- Sebi allows start-ups, SMEs to list on bourses without IPO.....[more](#)
- Sebi eases entry norms for market entities for debt membership.....[more](#)
- Annual current account gap at record 4.8 percent of GDP.....[more](#)
- RBI tightens norms for NBFCs raising money via private placement.....[more](#)
- Sebi plans to increase minimum capitalisation norms for AMCs.[more](#)
- Experts welcome Sebi's regulations for foreign investors.[more](#)

Cumulative Mutual Fund Activity – Net Investment

Week Ending (Rs. Cr)	Equity	Debt
21/06/13	50.60	19548.50
27/06/13	379.30	8158.00
% change (W-o-W)	650%	-58%

Source: SEBI website, data available till 27/06/13 as on 29/06/13

Cumulative FII & DII Trading Activity

Week Ending (Rs. Cr)	FII(Net)	DII(Net)
21/06/13	-10613.40	3889.14
28/06/13	-14969.80	1869.54
% Change (W-o-W)	N/A	-52%

Source: SEBI website and Exchange websites

Average Daily Trading Volume Statistics

Week Ending (Rs. Cr)	Equity	Equity Derivatives	Index Derivatives	Currency Derivatives
21/06/13	11,731	23,547	168,206	70,888
28/06/13	13,939	37,351	248,316	64,293
% Change (W-o-W)	18.82%	58.62%	47.63%	-9.30%

Source: Exchange websites

Turnover in Government Securities Market – (Face Value in Rs. Billion)

Week Ending (Rs. Cr)	Central Govt. Sec	State Govt. Sec	91- Day	182-Day	364-Day
21/06/13	4523.14	86.30	102.62	50.37	138.48
28/06/13	2914.53	59.13	52.65	42.60	151.60
% Change (W-o-W)	-36%	-31%	-49%	-15%	9%

Source: RBI website

Cumulative Weekly Corporate Bond Trading Activity

Week Ending (Rs. Cr)	No. of Trades on the Exchange	Amount (Rs. Cr)	Average Value Per Trade (Rs. Cr)	No. of Trades on the FIMMDA	Amount (Rs. Cr)	Average Value Per Trade (Rs. Cr)
21/06/13	928	11195.59	12	975	16570.25	17
27/06/13	567	6936.45	12	719	10467.23	15

Source: SEBI website, data available till 27/06/13 as on 29/06/13

➤ International Regulatory & Market Developments*

- FRC and European Commission wants action to revive Europe's shrinking equity markets....[more](#)
- SEC and CFTC to be mandated Cost-Benefit analysis of regulations soon....[more](#)
- FINRA scraps controversial supervision plan of other business lines of brokerages....[more](#)
- FASB Proposes Corporate survival Disclosures....[more](#).....[Report](#)
- ISDA publishes additional provisions relating to Credit Derivative Transactions with a restricted delivery party where physical settlement applies....[more](#)
- IOSCO publishes Principles for the Regulation of Exchange Traded Funds....[more](#).....[Report](#)
- HKEx, LME And China Beijing International mining exchange sign MOU....[more](#)
- CII pushes NYSE, Nasdaq to remove zombie directors....[more](#)
- ICE chief eyes local jurisdictions after EU approval....[more](#)
- Bond Auctions fail from Russia to Korea as Brazil protests rage....[more](#)
- Canadian bank and fund managers plan to launch exchange....[more](#)
- Integrated Swiss Intraday market successfully launched - 15-minute contracts for the first time available for cross-border trading....[more](#)
- Bid-ask spread index launched for credit market....[more](#)
- Interoperability impractical – exchange chiefs....[more](#)

Trends in Global Indices

Global Indices	As on 21/06/13	As on 28/06/13	% Change (W-o-W)
SX40	11138.38	11494.35	3.20%
Dow Jones Industrial Average	14799.4	14909.6	0.74%
S& P 500 Index	1592.43	1606.28	0.87%
NASDAQ Composite Index	3357.246	3403.247	1.37%
FTSE 100 Index	6116.17	6215.47	1.62%
Nikkei 225	13230.13	13677.32	3.38%

Source: Bloomberg

Key Currency Pairs

Currency Rates	As on 21/06/13	As on 28/06/13	% Change (W-o-W)
USD-GBP	0.6486	0.6574	1.36%
USD-JPY	97.9	99.14	1.27%
EUR-USD	1.3122	1.301	-0.85%
USD-INR	59.2675	59.39	0.21%
EUR-INR	78.2715	77.6533	-0.79%
JPY-INR	0.609	0.6004	-1.41%
GBP-INR	91.5493	90.507	-1.14%
USD-CNY	6.1329	6.1375	0.08%

Source: Bloomberg

Yields on 10 Year Government Bond

Country	As on 21/06/13	As on 28/06/13	% Change (W-o-W)
United States	2.531	2.4857	-1.79%
United Kingdom	2.404	2.443	1.62%
Japan	0.876	0.853	-2.63%
Germany	1.725	1.728	0.17%
China	3.46	3.61	4.34%
India	7.437	7.463	0.35%
Euro	1.725	1.728	0.17%
Brazil	4.413	4.475	1.40%

Source: Bloomberg

*Please refer to the electronic version for detailed news



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