

MCX Stock Exchange Weekly Financial Markets Update

APRIL 29- MAY 4, 2013

➤ International Regulatory & Market Developments

- UK financial watchdog rewrites fund supermarket rules...[more](#)
- Simpler version of the Volcker Rule needed, CFTC commissioner says...[more](#)
- OTC trading reform threatens Asian markets...[more](#)
- Treasury futures trading is back in China after a near two-decade hiatus...[more](#)
- BOE Says Clearinghouses Need Plans to Assign Losses in a Crisis + REPORT...[more](#)...[Report](#)
- Principals for the Valuation of Collective Investment Report published by IOSCO...[more](#)
- Fiduciary Standard Soon May Regulate Brokers-Dealers Deals...[more](#)
- Exchanges Win Dismissal of Market-Data Pricing Rule Case...[more](#)
- Big Red Buttons' Gear Up at Exchanges, Morgan Stanley...[more](#)
- CBOE's Systems Preparation for After Hours Caused Outage...[more](#)
- Apple wows market with record US\$ 17bn bond deal...[more](#)
- Funds hit at planned European transactions tax...[more](#)
- Exchanges push to adopt technology standards for bond trading...[more](#)
- China unveils guideline for RQFII investors...[more](#)
- NYSE Technologies Could Get Spun Off...[more](#)
- CME Group Says It's Improving Technology to Address Time Lags...[more](#)

Trends in Global Indices

Global Index	as on 26/04/13	as on 03/05/13	% Change
Dow Jones Industrial Average	14712.55	147974	1.78%
S&P 500 Index	1582.24	1614.42	2.03%
NASDAQ Composite Index	3279.26	3378.63	3.03%
FTSE 100 Index	6426.42	6521.46	1.48%
Nikkei 225	13884.13	13694	-1.37%
SENSEX	19286.72	19575.6	1.50%
CNX NIFTY	5871.45	5944	1.24%

Source: Bloomberg Website

Key Currency pairs

Key Currency pairs	as on 26/04/13	as on 03/05/13	% Change
USD-GBP	0.6463	0.6421	-0.65%
USD-JPY	98.05	98.99	0.96%
EUR-USD	1.303	1.3114	0.64%
USD-INR	54.375	53.935	-0.81%
EUR-INR	70.6994	70.784	0.12%
JPY-INR	0.5548	0.5435	-2.04%
GBP-INR	84.0721	83.8986	-0.21%
USD-CNY	6.1651	6.1562	-0.14%

Source: RBI & Bloomberg Website

Yields in 10 Year Government Bonds

Country	as on 26/04/13	as on 03/05/2013	% Change
United States	1.6633	1.7382	4.50%
United Kingdom	1.679	1.752	2.74%
Japan	0.591	0.565	-4.40%
Germany	1.206	1.24	2.82%
China	3.49	3.44	-1.43%
India	7.746	7.752	-0.25%
Euro	1.206	1.24	2.82%
Brazil	2.798	2.731	-2.39%

Source: Bloomberg

> Indian Regulatory & Market Developments

- RBI releases Monetary Policy Statement for 2013-14 Statement. . . . [more](#)
- RBI released the Quarterly Industrial Outlook Survey: April-June 2013. . . . [more](#)
- Sebi says working on ways to tackle 'regulatory arbitrage'. . . . [more](#)
- Sebi plans to launch new platform for investors to put money in SMEs. . . . [more](#)
- Sebi, Asia Pacific regulators discuss steps to protect investors from mis-selling. . . . [more](#)
- Discussion paper on Co-location / Proximity hosting facility offered by the stock exchanges. . . . [more](#)
- RBI tightens screws on gold funding. . . . [more](#)
- Moody's sees India's sovereign outlook stable. . . . [more](#)
- Improve your investment climate: ADB ; Says the service sector needs to create more jobs for the millions who will join the workforce every year. . . . [more](#)

Cumulative Mutual Fund Activity-Net Investment (Rs. Cr)

Week Ending	Equity	Debt
26/04/13	-737	-379
02/05/13	-589	4429
% change	-26%	-1269%

Source: SEBI Website, data till 02/02/13, as on 04/05/13

Cumulative FII & DII Trading Activity (Rs. Cr)

Week Ending	FII (Net)	DII (Net)
26/04/13	8815	-2618
03/05/13	10247	-2783
% change	16%	6%

Source: SEBI and Exchange websites

Average Daily Trading Volume Statistics

Week ended on (in Rs. Cr)	Equity	Equity Derivatives	Index Derivatives	Currency Derivatives
26/04/13	14373	43211	200799	48380
03/05/13	14406	25628	108138	39017
% change	0.22%	-40.69%	-46.15%	-19.35%

Source: Exchanges Website

Turnover in Government Securities Market (Face Value in Rupees Billion)

2013-14	Central Govt. Securities	State Govt. Securities	Treasury Bills		
			91-Day	182-Day	364-Day
26/04/13	4836	65	61	28	140
03/05/13	5093	68	74	39	117
% change	5%	6%	21%	37%	-17%

Source: RBI Website

Cumulative Weekly Corporate Bond Trading Activity

Week ending	No. of Trades on the Exchanges	Amount (Rs. Cr)	Average Value per trade (Rs. Cr)	No. of Trades at FIMMDA	Amount (Rs. Cr)	Average Value per trade (Rs. Cr)
26/04/13	867	8852	10	1043	13487	13
30/04/13	428	4042	09	556	7795	14

Source: SEBI Website, latest data available till 30/04/13 as on 04/05/13

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