

MCX Stock Exchange Weekly Financial Markets Update

June 3 - June 8, 2013

➤ Indian Regulatory & Market Developments*

- SEBI issues Interim Order in the matter of Non-Compliance of the requirement of Minimum Public Shareholding by the Listed Companies in Private Sector....[more](#)
- SEBI issues Regulatory action against Companies and their Directors for non redressal of investor grievances....[more](#)
- SEBI Circular: Clarification for the "Manner of Dealing with Audit Reports filed by Listed Companies"[more](#)
- RBI clarifies rules for new bank licenses....[more](#)
- FinMin for independent Corporate Debt Restructuring oversight body....[more](#)
- Curbing Yellow fever: After banks, now RBI restricts co-op banks to give loans against gold....[more](#)
- Indian service sector brightens BRIC trends....[more](#)

Cumulative Mutual Fund Activity – Net Investment

Week Ending (Rs. Cr)	Equity	Debt
30/05/13	-564	7010
06/06/13	-329	21920
% Change (W-o-W)	N/A	213%

Source: SEBI website

Cumulative FII & DII Trading Activity

Week Ending (Rs. Cr)	FII – Net	DII - Net
31/05/13	364	-1445
07/06/13	-7557	82.76
% Change (W-o-W)	N/A	-106%

Source: SEBI website and Exchange websites

Average Daily Trading Volume Statistics

Week Ending (Rs. Cr)	Equity	Equity Derivatives	Index Derivatives	Currency Derivatives
31/05/13	14,135	37,371	209,698	54,016
07/06/13	11,397	20,574	119,923	45,216
% Change (W-o-W)	-19%	-45%	-43%	-16%

Source: Exchange websites

Turnover in Government Securities Market – (Face Value in Rs. Billion)

Week Ending (Rs. Cr)	Central Govt. Sec	State Govt. Sec	91- Day	182-Day	364-Day
31/05/13	7628.98	47.86	71.12	23.96	90.18
07/06/13	4842.44	84.86	68.43	21.23	94.77
% Change (W-o-W)	-37%	77%	-4%	-11%	5%

Source: RBI website

Cumulative Weekly Corporate Bond Trading Activity

Week Ending (Rs. Cr)	No. of Trades on the Exchange	Amount (Rs. Cr)	Average Value Per Trade (Rs. Cr)	No. of Trades on the FIMMDA	Amount (Rs. Cr)	Average Value Per Trade (Rs. Cr)
24/5/13	714	9012.51	13	904	13869.48	15
31/5/13	721	9791.07	14	891	14162.52	16

Source: SEBI website, data available till 31/05/13 as on 08/06/13

➤ International Regulatory & Market Developments*

- IOSCO launches Investor Education Gateway....[more](#)
- BIS lays out "simple" plan for how to handle bank failures....[more](#).....[Report](#)
- ECB pressures banks to stay in EURIBOR, EONIA lending benchmarks....[more](#)
- FIX protocol prepares standards aimed at high frequency trading....[more](#)
- U.S. regulators propose scrutiny of AIG, Prudential, GE Capital[more](#)
- BBA reduces Libor rates after scandal....[more](#)
- FATCA presents opportunity to create competitive value....[more](#)
- NYSE takeover by Intercontinental Exchange approved by holders....[more](#)
- Brazil scraps Foreign Investment Tax as real hits four-year low....[more](#)
- Stock Exchanges seek curbs on dark pools to fight Exodus....[more](#)
- Nasdaq enhancing market oversight with Network Monitoring Tools....[more](#)
- SEC warns investors about Binary Options & charges Cyprus-based company with illegal selling in U.S....[more](#)
- Deutsche to launch utilities, Muni ETFs[more](#)
- Why 'prop shops' are pulling back the curtains....[more](#)
- Brokerage firms debate value of Certified Financial Planner title....[more](#)

Trends in Global Indices

Global Indices	As on 31/05/13	As on 07/06/13	% Change (W-o-W)
Dow Jones Industrial Average	15115.57	15248.12	0.88%
S& P 500 Index	1630.74	1643.38	0.78%
NASDAQ Composite Index	3455.91	3469.22	0.38%
FTSE 100 Index	6583.09	6411.99	-2.60%
Nikkei 225	13774.54	12877.53	-6.51%
SX40	11731.91	11528.70	-1.73%

Source: Bloomberg

Key Currency Pairs

Currency Rates	As on 31/05/13	As on 07/06/13	% Change (W-o-W)
USD-GBP	0.6579	0.6428	-2.30%
USD-JPY	100.45	97.56	-2.88%
EUR-USD	1.2999	1.3218	1.68%
USD-INR	56.505	57.065	0.99%
EUR-INR	73.4003	75.6975	3.13%
JPY-INR	0.5631	0.5865	4.16%
GBP-INR	85.9876	88.9252	3.42%
USD-CNY	6.1345	6.1332	-0.02%

Source: Bloomberg

Yields on 10 Year Government Bond

Country	As on 31/05/13	As on 07/06/13	% Change (W-o-W)
United States	2.1282	2.1718	2.05%
United Kingdom	2.002	2.0690	3.35%
Japan	0.857	0.856	-0.12%
Germany	1.505	1.546	2.72%
China	3.42	3.46	1.17%
India	7.245	7.242	-0.04%
Euro	1.505	1.546	2.72%
Brazil	3.622	3.783	4.45%

Source: Bloomberg

*Please refer to the electronic version for detailed news



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