

MCX Stock Exchange Weekly Financial Markets Update

MAY 6-11, 2013

> International Regulatory & Market Developments

- German companies weigh in against Tobin tax...[more](#)
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- CBOE expects to be fined by U.S. SEC for regulatory shortcomings...[more](#)
- Exchange derivatives Trading Rose in First Quarter...[more](#)
- Asia-Pacific nations push to rein in rising currencies...[more](#)
- ASIC makes New Rules for ASX24....[more](#)
- China brokers boost prop trading profits...[more](#)

Trends in Global Indices

Global Index	as on 03/05/13	as on 10/05/13	% Change
Dow Jones Industrial Average	14973.96.	15118.49	0.97%
S&P 500 Index	1614.42	1633.7	1.19%
NASDAQ Composite Index	3378.63	3436.584	1.72%
FTSE 100 Index	6521.46	6624.98	1.59%
Nikkei 225	13694.04	14607.54	6.67%
SENSEX	19575.64	20082.62	2.59%
CNX NIFTY	5944	6094.75	2.54%

Source: Bloomberg

Key Currency pairs

Key Currency pairs	as on 03/05/13	as on 10/05/13	% Change
USD-GBP	0.6421	0.6511	1.40%
USD-JPY	98.99	101.62	2.66%
EUR-USD	1.3114	1.2989	-0.95%
USD-INR	53.935	54.8000	1.60%
EUR-INR	70.784	71.1761	0.55%
JPY-INR	0.5435	0.54	-0.64%
GBP-INR	83.8986	84.335	0.52%
USD-CNY	6.1562	6.1417	-0.24%

Source: Bloomberg

Yields in 10Year Government Bonds

Country	as on 03/05/13	as on 10/03/13	% Change
United States	1.7382	1.8973	9.15%
United Kingdom	1.725	1.89	9.57%
Japan	0.565	0.696	23.19%
Germany	1.24	1.38	11.29%
China	3.44	3.41	-0.87%
India	7.752	7.59	-2.09%
Euro	1.24	1.38	11.29%
Brazil	2.731	2.76	1.06%

Source: Bloomberg

➤ Indian Regulatory & Market Developments

- Govt. approves 17 proposals of foreign direct investment amounting to about Rs.263crore.... [more](#)
- Sebi issues frequently asked questions on 'Business Responsibility Reports'....[more](#)
- Sebi publishes public issue data on corporate debt....[more](#)
- Sebi mulls steps to check manipulation through BBM, WhatsApp....[more](#)
- RBI Working paper – Monetary Policy Transmission Faster when Monetary System is in deficit mode...[more](#)
- RBI – Bulletin Weekly Statistical Supplement – Extract....[more](#)
- Services PMI falls for third straight month in April...[more](#)

Cumulative Mutual Fund Activity-Net Investment (Rs. Cr)

Week Ending	Equity	Debt
03/05/13	-1004.1	5483
10/05/13	-846.4	5337
% change	NA	-3%

Source: SEBI Website, latest data available till 9/05/13 as on 11/05/13

Cumulative FII & DII Trading Activity (Rs. Cr)

Week Ending	FII (Net)	DII (Net)
03/05/13	10247	-2783
10/05/13	10407	-2918
% change	2%	NA

Source: SEBI and Exchange websites

Average Daily Trading Volume Statistics

Week ended on (in Rs. Cr)	Equity	Equity Derivatives	Index Derivatives	Currency Derivatives
03/05/13	14,406	25,628	108,138	39,017
10/05/13	12,168	22,645	109,126	36,538
% change	-16%	-12%	1%	-6%

Source: Exchanges Website

Turnover in Government Securities Market (Face Value in Rs. Billion)

2013-14	Central Govt. Securities	State Govt. Securities	Treasury Bills		
			91-Day	182-Day	364-Day
03/05/13	5093.54	68.63	74.23	38.89	116.68
10/05/13	7171.79	92.54	93.01	86.40	103.70
% change	41%	35%	25%	122%	-11%

Source: RBI Website

Cumulative Weekly Corporate Bond Trading Activity

Week ending	No. of Trades on the Exchanges	Amount (Rs. Cr)	Average Value per trade (Rs. Cr)	No. of Trades at FIMMDA	Amount (Rs. Cr)	Average Value per trade (Rs. Cr)
26/4/13	867	8852	10	1043	13487	13
30/4/13	428	4042	09	556	7795	14

Source: SEBI Website, latest data available till 30/04/13 as on 11/05/13

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