

MCX Stock Exchange Weekly Financial Markets Update

APRIL 8-13, 2013

> International Regulatory & Market Developments

- Authorities' access to trade repository data...[more](#)
- Exchange CEOs Said to Seek Dark-Pool Restrictions in SEC Talks...[more](#)
- Direxion Launches Leveraged Brazil And South Korea ETFs...[more](#)
- Slow-moving SEC blamed for blocking JOBS Act...[more](#)
- SEC Proposes new exchange tests to curb computer breakdowns...[more](#)...[Rule](#)
- Companies Take Cautious Approach to Social Media Disclosures...[more](#)
- Markets step up fight against EU transaction tax...[more](#)
- Gov't Agencies Review Bond Futures Plan Again – China...[more](#)
- Labor Department Brings Data Releases to Twitter...[more](#)
- Hong Kong Looks to Other Contracts for After Hours Trade...[more](#)
- EU ban on naked sovereign credit default swaps unnecessary – IMF...[more](#)
- Fund managers warn on taxes in Obama budget...[more](#)
- EU's Barnier scrutinizes US Regulatory Reforms...[more](#)

Trends in Global Indices

Global Index	as on 05/04/13	as on 12/04/13	% Change
Dow Jones Industrial Average	14,565.25	14,865.06	2.06%
S&P 500 Index	1,553.28	1,588.85	2.29%
NASDAQ Composite Index	3,203.86	3,294.95	2.84%
FTSE 100 Index	6,249.78	6,384.39	2.15%
Nikkei 225	12,833.64	13,485.14	5.08%
SENSEX	18,450.23	18,242.56	-1.13%
CNX NIFTY	5,553.25	5,528.55	-0.44%

Source: Bloomberg Website

Key Currency pairs

Key Currency pairs	as on 05/04/13	as on 12/04/13	% Change
USD-GBP	0.6520	0.6517	-0.05%
USD-JPY	97.57	98.37	0.82%
EUR-USD	1.2991	1.3113	0.94%
USD-INR	54.8125	54.5250	-0.52%
EUR-INR	70.8578	71.2213	0.51%
JPY-INR	0.5608	0.555	-1.03%
GBP-INR	83.4482	83.8322	0.46%
USD-CNY	6.206	6.1921	-0.22%

Source: RBI & Bloomberg Website

Yields in 10Year Government Bonds

Country	as on 05/04/13	as on 12/04/13	% Change
United States	1.7128	1.7208	0.47%
United Kingdom	1.631	1.727	5.89%
Japan	0.534	0.614	14.98%
Germany	1.212	1.26	3.96%
China	3.56	3.51	-1.40%
India	7.936	7.874	-0.78%
Euro	1.212	1.26	3.96%
Brazil	2.859	2.743	-4.06%

Source: Bloomberg

➤ Indian Regulatory & Market Developments

- Chidambaram to woo investors in North America...[more](#)
- Sebi mulls checks on 'conflict of interest' at rating agencies...[more](#)
- Sebi asks bourses to maintain up-to-date broker details...[more](#)
- Sebi plans separate platform for start-ups...[more](#)
- Sebi's KYC rules aim to prevent scams, money laundering and flow of terror funds into markets...[more](#)
- Sebi steps up scrutiny to curb price-rigging, asks bourses to obtain undertakings from brokers, clients...[more](#)
- Cabinet nod to PSU Exchange Traded Fund (ETF) proposal likely soon...[more](#)

Cumulative Mutual Fund Activity-Net Investment (Rs. Cr)

Week Ending	Equity	Debt
05/04/13	-145	38343
11/04/13	52	7474
% change	-136%	-81%

Source: SEBI Website, latest data available till 11/04/2013 as on 13/04/2013

Cumulative FII & DII Trading Activity (Rs. Cr)

Week Ending	FII (Net)	DII (Net)
05/04/13	10.3	60.58
12/04/13	-3796.5	1143.61
% change	-	1788%

Source: SEBI and Exchange websites

Average Daily Trading Volume Statistics

Week ended on (in Rs. Cr)	Equity	Equity Derivatives	Index Derivatives	Currency Derivatives
05/04/13	10,810	21,457	97,805	28,934
12/04/13	11,254	29,076	118,319	24,789
% change	4.11%	35.51%	20.98%	-14.32%

Source: Exchanges Website, Currency Markets were closed on 11th April 2013 - Gudipadva

Turnover in Government Securities Market (Face Value)

2012-13	Central Govt. Securities	State Govt. Securities	Treasury Bills		
			91-Day	182-Day	364-Day
05/04/13	1959.31	44.55	146.74	54.86	183.29
12/04/13	4034.11	62.74	76.36	47.29	162.51
% change	106%	41%	-48%	-14%	-11%

Source: RBI Website

Cumulative Weekly Corporate Bond Trading Activity

Week ending	No. of Trades on the Exchanges	Amount (Rs. Cr)	Average Value per trade (Rs. Cr)	No. of Trades at FIMMDA	Amount (Rs. Cr)	Average Value per trade (Rs. Cr)
22/3/13	776	8060.55	10	1049	14436.16	14
28/3/13	731	6547.69	9	875	10767.75	12

Source: SEBI Website, latest data available till 28/03/13 as on 13/04/13

Now, access the "Weekly Financial Markets Update" from your smartphone. Follow us on



Exchange Square, Suren Road, Andheri (East), Mumbai 400 093
Tel.: +91-22-6731 9000 | Fax: +91-22-6731 9004 | Website: www.mcx-sx.com

MCX[➤]**SX**
India's New Stock Exchange

Disclaimer: This newsletter is meant for information purposes only and does not constitute any opinion or guidelines or recommendation on any course of action to be followed by the reader(s). It is not intended to be used as trading advice by anybody and should not in any way be treated as a recommendation to trade. The information contained in this newsletter does not constitute or form part of and should not be construed as, any offer for purchase or sale of any foreign currency or their derivatives. While the information in the newsletter has been compiled from sources believed to be reliable and in good faith, readers may note that the contents thereof including text, graphics, links or other items are provided without warranties of any kind. MCX Stock Exchange Ltd (MCX-SX) expressly disclaims any warranty as to the accuracy, correctness, reliability, timeliness, merchantability or fitness for any particular purpose, of this newsletter. MCX-SX shall also not be liable for any damage or loss of any kind, howsoever caused as a result (direct or indirect) of the use of the information or data contained in this newsletter. Any alteration, transmission, photocopied distribution in part or in whole or reproduction of any form of this newsletter or any part thereof without prior consent of MCX-SX is prohibited.