

# MCX Stock Exchange Weekly Financial Markets Update

June 10 - June 15, 2013

## ➤ Indian Regulatory & Market Developments\*

- Enhancement in Foreign Investment limits in Government debt by USD 5 Billion....[more](#)
- Submission of report of Committee on Rationalisation of Investment Routes and Monitoring of Foreign Portfolio Investments...[more](#)
- Ready Forward Contracts in Corporate Debt Securities....[more](#)
- RBI's Project Research Study: Restructuring of India's Domestic and External Policies needed for Effective Partnership between India and China....[more](#)....[Report](#)
- World Bank sees 6.7% GDP growth for India by FY15....[more](#)
- IRDA makes way for product approvals in one week....[more](#)
- India raises debt limits for long-term foreign investors....[more](#)
- Fitch upgrades India's outlook to stable....[more](#)

### Cumulative Mutual Fund Activity – Net Investment

Week Ending (Rs. Cr)	Equity	Debt
07/06/13	-197.70	26234.90
13/06/13	-399.00	5139.80
% Change (W-o-W)	N/A	-80%

*Source: SEBI website, data available till 13/06/13 as on 15/06/13*

### Cumulative FII & DII Trading Activity

Week Ending (Rs. Cr)	FII(Net)	DII(Net)
07/06/13	-7557.50	82.76
14/06/13	-11021.10	2585.96
% Change (W-o-W)	N/A	3025%

*Source: SEBI website and Exchange websites*

### Average Daily Trading Volume Statistics

Week Ending (Rs. Cr)	Equity	Equity Derivatives	Index Derivatives	Currency Derivatives
07/06/13	11,397	20,574	119,923	45,216
14/06/13	12,392	20,991	138,191	75,759
% Change (W-o-W)	8.72%	2.03%	15.23%	67.55%

*Source: Exchange websites*

### Turnover in Government Securities Market – (Face Value in Rs. Billion)

Week Ending (Rs. Cr)	Central Govt. Sec	State Govt. Sec	91- Day	182-Day	364-Day
07/06/13	4842.44	84.86	68.43	21.23	94.77
14/06/13	4834.36	36.61	90.78	30.24	138.46
% Change (W-o-W)	-0.17%	-57%	33%	42%	46%

*Source: RBI website*

### Cumulative Weekly Corporate Bond Trading Activity

Week Ending (Rs. Cr)	No. of Trades on the Exchange	Amount (Rs. Cr)	Average Value Per Trade (Rs. Cr)	No. of Trades on the FIMMDA	Amount (Rs. Cr)	Average Value Per Trade (Rs. Cr)
07/06/13	527	8970.30	17	743	13290.51	18
13/06/13	454	5969.30	13	567	8348.38	15

*Source: SEBI website, data available till 13/06/13 as on 15/06/13*

## ➤ International Regulatory & Market Developments\*

- Guidelines and Recommendations for establishing consistent, efficient and effective assessments of interoperability arrangements....[more](#)
- Global Economic Prospects - June 2013: Less volatile, but slower growth....[more](#)
- U.K. fights EU short-sale powers after bank bonus defeat....[more](#)
- SEC improves regulatory costs assessment, watchdog says....[more](#)
- NYSE Euronext, Nasdaq invoke each other's past stumbles in battle for business....[more](#)
- U.S. Regulators form panel to improve cyber security efforts....[more](#)
- Brazil Scraps Tax on Currency Derivatives to Stem Real Drop....[more](#)
- Emerging Markets Act to Stem Capital Flight....[more](#)
- EU Seeks to Resolve U.K.-Germany Split on Derivatives clearing....[more](#)
- CME Plans September Launch in London....[more](#)
- Asset class correlation hits new high....[more](#)
- Singapore Exchange consulting the public on proposed circuit breakers for the securities market....[more](#)
- FX Rates Said to Face Global Regulation in Libor Review....[more](#)
- NYSE program to boost liquidity of exchange-traded products....[more](#)
- ASX takes a step forward on OTC derivatives clearing....[more](#)

### Trends in Global Indices

Global Indices	As on 07/06/13	As on 15/06/13	% Change (W-o-W)
Dow Jones Industrial Average	15248.12	15070.18	-1.17%
S& P 500 Index	1643.38	1626.73	-1.01%
NASDAQ Composite Index	3469.22	3423.555	-1.32%
FTSE 100 Index	6411.99	6308.26	-1.62%
Nikkei 225	12877.53	12686.52	-1.48%
SX40	11528.70	11386.45	-1.23%

*Source: Bloomberg*

### Key Currency Pairs

Currency Rates	As on 07/06/13	As on 15/06/13	% Change (W-o-W)
USD-GBP	0.6428	0.6367	-0.95%
USD-JPY	97.56	94.31	-3.33%
EUR-USD	1.3218	1.3347	0.98%
USD-INR	57.065	57.5287	0.81%
EUR-INR	75.6975	76.6301	1.23%
JPY-INR	0.5865	0.6118	4.31%
GBP-INR	88.9252	90.0144	1.22%
USD-CNY	6.1332	6.1309	-0.04%

*Source: Bloomberg*

### Yields on 10 Year Government Bond

Country	As on 07/06/13	As on 15/06/13	% Change (W-o-W)
United States	2.1718	2.1295	-1.95%
United Kingdom	2.0690	2.061	-0.39%
Japan	0.856	0.824	-3.74%
Germany	1.546	1.514	-2.07%
China	3.46	3.46	0.00%
India	7.242	7.314	0.99%
Euro	1.546	1.514	-2.07%
Brazil	3.783	3.834	1.35%

*Source: Bloomberg*

\*Please refer to the electronic version for detailed news



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