

MCX Stock Exchange Weekly Financial Markets Update

June 17 - June 22, 2013

➤ Indian Regulatory & Market Developments*

- RBI Mid-Quarter Monetary Policy review: June 2013....[more](#)
- RBI may soon start overnight sale of Govt cash surplus....[more](#)
- Sebi may make it mandatory for firms to buy back 50% of offer from investors....[more](#)
- Sebi makes certification mandatory for 'associated persons'....[more](#)
- Sebi finalising new anti-money laundering guidelines. ...[more](#)
- Increased domestic production of Oil, Coal & restraining Gold consumption can contain CAD; India continues to remain a desired destination for FDI and FII – P. Chidambaram....[more](#)
- India Panel Said to Back Looser FDI Caps Amid Record Deficit....[more](#)
- Co-investment model gaining popularity in the country....[more](#)

Cumulative Mutual Fund Activity – Net Investment

Week Ending (Rs. Cr)	Equity	Debt
14/06/13	-332.80	9711.20
19/06/13	49.50	14800.60
% Change (W-o-W)	N/A	52%

Source: SEBI website, data available till 19/06/13 as on 22/06/13

Cumulative FII & DII Trading Activity

Week Ending (Rs. Cr)	FII(Net)	DII(Net)
14/06/13	-11021.10	2585.96
21/06/13	-10613.40	3889.14
% Change (W-o-W)	N/A	50%

Source: SEBI website and Exchange websites

Average Daily Trading Volume Statistics

Week Ending (Rs. Cr)	Equity	Equity Derivatives	Index Derivatives	Currency Derivatives
14/06/13	12,392	20,991	138,191	75,759
21/06/13	11,731	23,547	168,206	70,888
% Change (W-o-W)	-5.33%	12.18%	21.72%	-6.43%

Source: Exchange websites

Turnover in Government Securities Market – (Face Value in Rs. Billion)

Week Ending (Rs. Cr)	Central Govt. Sec	State Govt. Sec	91- Day	182-Day	364-Day
14/06/13	4834.36	36.61	90.78	30.24	138.46
21/06/13	4523.14	86.30	102.62	50.37	138.48
% Change (W-o-W)	-6%	136%	13%	67%	0.01%

Source: RBI website

Cumulative Weekly Corporate Bond Trading Activity

Week Ending (Rs. Cr)	No. of Trades on the Exchange	Amount (Rs. Cr)	Average Value Per Trade (Rs. Cr)	No. of Trades on the FIMMDA	Amount (Rs. Cr)	Average Value Per Trade (Rs. Cr)
14/06/2013	606	8135.12	13	717	10750.79	15
20/06/2013	576	7103.28	12	662	10260.87	15

Source: SEBI website, data available till 20/06/13 as on 21/06/13

➤ International Regulatory & Market Developments*

- NYSE, partner ATG file for approval to create a new Brazil stock exchange.... [more](#)
- Italy Postpones FTT Collection Amid Implementation Issues....[more](#)....[Report](#)
- BlackRock proposes standardization of Corporate Bonds issuances....[more](#)....[Report](#)
- EU plans tighter oversight on dark pools....[more](#)
- EU outlines fines for rigging benchmarks....[more](#)
- Merkel Signals Readiness to heed concerns on EU tax....[more](#)
- Rigged benchmark probes proliferate from Singapore to UK....[more](#)
- Derivatives clearing launch goes smoothly....[more](#)
- U.S. regulators form panel to improve cyber security efforts....[more](#)
- Some simple economics of crowd funding....[Report](#)
- Moscow exchange to introduce five German Single Stock Futures as part of Deutsche Börse Partnership....[more](#)
- World Bank watching U.S. Fed, ready to respond....[more](#)
- Cross-border issues prompt derivatives association merger....[more](#)
- Japan's alternative venues may reap rewards from change....[more](#)
- EU agrees rules on bank rescues by bailout fund....[more](#)
- Sudden stock crashes usually caused by human error, SEC says....[more](#)

Trends in Global Indices

Global Indices	As on 14/06/13	As on 21/06/13	% Change (W-o-W)
Dow Jones Industrial Average	15070.18	14799.4	-1.80%
S& P 500 Index	1626.73	1592.43	-2.11%
NASDAQ Composite Index	3423.555	3357.246	-1.94%
FTSE 100 Index	6308.26	6116.17	-3.05%
Nikkei 225	12686.52	13230.13	4.28%
SX40	11386.45	11138.38	-2.18%

Source: Bloomberg

Key Currency Pairs

Currency Rates	As on 14/06/13	As on 21/06/13	% Change (W-o-W)
USD-GBP	0.6367	0.6486	1.87%
USD-JPY	94.31	97.9	3.81%
EUR-USD	1.3347	1.3122	-1.69%
USD-INR	57.5287	59.2675	3.02%
EUR-INR	76.6301	78.2715	2.14%
JPY-INR	0.6118	0.609	-0.46%
GBP-INR	90.0144	91.5493	1.71%
USD-CNY	6.1309	6.1329	0.03%

Source: Bloomberg

Yields on 10 Year Government Bond

Country	As on 14/06/13	As on 21/06/13	% Change (W-o-W)
United States	2.1295	2.531	18.85%
United Kingdom	2.061	2.404	16.64%
Japan	0.824	0.876	6.31%
Germany	1.514	1.725	13.94%
China	3.46	3.46	0.00%
India	7.314	7.437	1.68%
Euro	1.514	1.725	13.94%
Brazil	3.834	4.413	15.10%

Source: Bloomberg

*Please refer to the electronic version for detailed news



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