

# MCX Stock Exchange Weekly Financial Markets Update

APRIL 22-27, 2013

## ➤ International Regulatory & Market Developments

- U.K. Begins Court Challenge to EU Transaction Tax...[more](#) .... Luxembourg will back UK challenge to bank tax...[more](#)
- Banks launch last-ditch protest over dark pool rules...[more](#)
- FINRA Board Approves Proposed Arbitration Changes...[more](#)
- Hazy Future for Thriving S.E.C. Whistle-Blower Effort...[more](#)
- FINRA withdraws brokerage transparency proposal, plans to refile...[more](#)
- IOSCO Proposes Structured Product Rules Amid Mis-Selling Concern...[News](#)...[Report](#)
- IOSCO Publishes Report On Technological Challenges To Market Surveillance...[Report](#)
- Top U.S. regulator wants Libor, Euribor scrapped...[more](#)...FCA to join CFTC in ISDA fix probe...[more](#)
- Yuan options business picking up: FX heads...[more](#)
- Exchanges ring alarm bells over EU transaction tax...[more](#) .... Challenges mount for European FTT...[more](#)
- Twitter hoax rocks Wall Street...[more](#)... SEC and CFTC join FBI's inquiry into disruptive tweet...[more](#)
- CME Group sparked shutdown of CFTC's academic research program...[more](#)
- CBOE Trading System Knocked Out in Latest Trading Black Eye...[more](#)

### Trends in Global Indices

Global Index	as on 19/04/13	as on 26/04/13	% Change w-o-w
Dow Jones Industrial Average	14,547.51	14,712.55	1.13%
S&P 500 Index	1,555.25	1,582.24	1.74%
NASDAQ Composite Index	3,206.05	3,279.26	2.28%
FTSE 100 Index	6,286.59	6,426.42	2.22%
Nikkei 225	13,316.48	13,884.13	4.26%
SENSEX	19,016.46	19,286.72	1.42%
CNX NIFTY	5,783.10	5,871.45	1.53%

Source: Bloomberg Website

### Key Currency pairs

Key Currency pairs	as on 19/04/13	as on 26/04/13	% Change
USD-GBP	0.6565	0.6463	-1.55%
USD-JPY	99.52	98.05	-1.48%
EUR-USD	1.3052	1.303	-0.17%
USD-INR	53.9725	54.3750	0.75%
EUR-INR	70.5041	70.6994	0.28%
JPY-INR	0.542	0.5548	2.36%
GBP-INR	82.7962	84.0721	1.54%
USD-CNY	6.1777	6.1651	-0.20%

Source: Bloomberg

### Yields in 10 Year Government Bonds

Country	as on 19/04/13	as on 26/04/13	% Change
United States	1.7049	1.6633	-2.44%
United Kingdom	1.662	1.679	1.02%
Japan	0.581	0.591	1.72%
Germany	1.251	1.206	-3.60%
China	3.43	3.49	1.75%
India	7.78	7.746	-0.44%
Euro	1.251	1.206	-3.60%
Brazil	2.805	2.798	-0.25%

Source: Bloomberg

## ➤ Indian Regulatory & Market Developments

- Economy bottomed out; 6.4 percent growth seen: adviser...[more](#)
- SEBI Handbook of Statistics 2012 released...[Report](#)
- Regulatory action against Companies and their directors for non-redressal of Investor Grievances...[more](#)
- SEBI has released Circular on Infrastructure Debt...[more](#)
- Banks mull CD curve for term money market...[more](#)
- India cites reforms, asks S&P to consider an upgrade...[more](#)
- MNCs face Sebi heat on public-holding norms...[more](#)
- Sebi allows 47 alternative funds to operate in India...[more](#)
- Panel rejects RBI proposal to limit FII investment in secondary market...[more](#)
- Indian companies step up foreign bond issuances. Firms sold \$6.3 bn bonds abroad for Quarter ending March 31...[more](#)
- Indian Swaps Decline for Fifth Week as RBI Forecast to Cut Rates...[more](#)

### Cumulative Mutual Fund Activity-Net Investment (Rs. Cr)

Week Ending	Equity	Debt
18/04/13	-247	-135
23/04/13	-459	-930
% change	86%	589%

Source: SEBI Website, data available till 23/04/2013, as 27/04/2013

### Cumulative FII & DII Trading Activity (Rs. Cr)

Week Ending	FII (Net)	DII (Net)
18/04/13	1006	-573
26/04/13	8815	-2618
% change	776%	356%

Source: SEBI and Exchange websites

### Average Daily Trading Volume Statistics

Week ended on (in Rs. Cr)	Equity	Equity Derivatives	Index Derivatives	Currency Derivatives
18/04/13	13,810	37,378	1,64,828	58,929
26/04/13	14,373	43,211	2,00,799	48,380
% change	4%	16%	22%	-18%

Source: Exchanges Website

### Turnover in Government Securities Market (Face Value) in Rs. Billion

2013-14	Central Govt. Securities	State Govt. Securities	Treasury Bills		
			91-Day	182-Day	364-Day
19/04/13	5124.92	65.78	133.91	33.60	217.69
26/04/13	2391.65	17.77	28.50	10.10	23.79
% change	-53%	-73%	-79%	-70%	-89%

Source: RBI Website

### Cumulative Weekly Corporate Bond Trading Activity

Week ending	No. of Trades on the Exchanges	Amount (Rs. Cr)	Average Value per trade (Rs. Cr)	No. of Trades at FIMMDA	Amount (Rs. Cr)	Average Value per trade (Rs. Cr)
18/04/13	865	10665	12	1063	18298	17
25/04/13	654	7185	11	815	11102	14

Source: SEBI Website, latest data available till 25/04/13 as on 27/04/13

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