

MCX Stock Exchange Weekly Financial Markets Update

11th November to 16th November, 2013

➤ International Regulatory & Market Developments

- FINRA to mandate reporting of clearing data by the brokerages....[more](#)
- NYSE Euronext Files for a bulk-trade pilot program....[more](#)
- London, Dubai and Kuala Lumpur compete for the Global Islamic Finance Hub Crown....[more](#)
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- China's treasury bond futures tipped to evolve....[more](#)
- Markets to play a decisive role in resource allocation, says Communist Party of China....[more](#)
- Trade repository can never be a profitable private business but best be at-cost utility....[more](#)

Trends in Global Indices

Global Indices	As on 08/11/13	As on 15/11/13	% Change (W-o-W)
SX40(MCX-SX, INDIA)	12,273.64	12,119.39	-1.26%
Dow Jones Industrial Average	15,761.78	15,961.70	1.27%
S& P 500 Index	1,770.61	1,798.18	1.56%
NASDAQ Composite Index	3,919.23	3,985.97	1.70%
FTSE 100 Index	6,708.42	6,693.44	-0.22%
Nikkei 225	14,086.80	15,165.92	7.66%

Source: Bloomberg

Key Currency Pairs

Currency Rates	As on 08/11/13	As on 15/11/13	% Change (W-o-W)
USD-GBP	0.6243	0.6205	-0.61%
USD-JPY	99.05	100.19	1.15%
EUR-USD	1.3367	1.3496	0.97%
USD-INR	62.475	63.12	1.03%
EUR-INR	83.8623	84.7461	1.05%
JPY-INR	0.6395	0.6261	-2.10%
GBP-INR	100.4715	101.5165	1.04%
USD-CNY	6.0908	6.0925	0.03%

Source: Bloomberg

Yields on 10 Year Government Bond

Country	As on 08/11/13	As on 15/11/13	% Change (W-o-W)
United States	2.7477	2.7033	-1.62%
United Kingdom	2.767	2.745	-0.80%
Japan	0.594	0.634	6.73%
Germany	1.757	1.706	-2.90%
China	4.25	4.48	5.41%
India	8.993	9.02	0.30%
Euro	1.757	1.706	-2.90%
Brazil	4.464	4.437	-0.60%

Source: Bloomberg

➤ Indian Regulatory & Market Developments

- SEBI: NCFE to conduct National Financial Literacy Assessment test for school children....[more](#)
- Draft Regulations -SEBI (Procedure for Search and Seizure) Regulations, 2013,for public comments....[more](#)
- No Fundamental Reason for Rupee Volatility: Dr. Raghuram Rajan....[Press Release](#)
- RBI Circular: Foreign investment in India - participation by SEBI registered FIIs, QFIs and SEBI registered long term investors in credit enhanced bonds....[more](#)
- RBI mulling merits of FII limits in government bonds....[more](#)
- FinMin expects \$25 bn inflows via swap windows by Nov-end....[more](#)
- FinMin mulls measures to attract FIIs to stabilise rupee, boost stock markets....[more](#)
- Decision on policy rate to depend on inflation, rupee value: RBI....[more](#)
- FinMin seeks easier norms for infrastructure financing....[more](#)
- No easy answers to high retail inflation: Chidambaram....[more](#)

Cumulative Mutual Fund Activity – Net Investment

Week Ending (Rs. Cr)	Equity	Debt
08/11/13	-844.00	1,348.50
12/11/13	-147.90	1,286.10
% change (W-o-W)	82.48%	-4.63%

Source: SEBI, data available till 12/11/13 as on 15/11/13

Cumulative FII & DII Trading Activity

Week Ending (Rs. Cr)	FII(Net)*	DII(Net)
08/11/13	-682.30	-2,860.14
14/11/13	-110.30	-2,316.75
% Change (W-o-W)	83.83%	19.01%

*Source: SEBI and Exchange website. * FII data available till 13/11/2013 as on 15/11/2013.*

Average Daily Trading Volume Statistics

Week Ending (Rs. Cr)	Equity	Equity Derivatives	Index Derivatives	Currency Derivatives
08/11/13	11,609.17	20,867.44	76,738.46	11,175.27
14/11/13	12,831.81	26,594.88	112,676.27	17,254.47
% Change (W-o-W)	10.53%	27.45%	46.83%	54.40%

Source: Exchange websites

Turnover in Government Securities Market – (Face Value in Rs. Crs)

Week Ending (Rs. Cr)	Central Govt. Sec	State Govt. Sec	91- Day	182-Day	364-Day
01/11/13	228,989	3,030	20,627	7,604	14,099
08/11/13	159,090	4,468	17,469	8,318	4,154
% Change (W-o-W)	-30.53%	47.46%	-15.31%	9.39%	-70.54%

Source: RBI, latest data available till 08/11/2013 as on 15/11/2013

Cumulative Weekly Corporate Bond Trading Activity

Week Ending (Rs. Cr)	No. of Trades on the Exchange	Amount (Rs. Cr)	Average Value Per Trade (Rs. Cr)	No. of Trades on the FIMMDA	Amount (Rs. Cr)	Average Value Per Trade (Rs. Cr)
08/11/13	273	3,179.24	12	420	5,265.25	13
12/11/13	206	3,092.86	15	288	4,003.67	14

Source: SEBI, data available till 12/11/2013 as on 15/11/2013

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