

MCX Stock Exchange Weekly Financial Market Update

10th February to 15th February 2014

➤ International Regulatory & Market Developments

- SIFMA sees cyber security "framework" as important step....[more](#)
- Exchanges' regulatory role needs review - SEC members....[Press Release](#)....[Consultation Report](#)
- IOSCO consults on Code of Conduct Fundamentals for Credit Rating Agencies....[more](#)....[Issues](#)
- SEC and FINRA monitor advisers' social media posts....[more](#)
- EU and U.S. strike swaps-trading agreement[more](#)....[CFTC Press Release](#)
- EU lawmakers are considering a draft law to increase transparency of money market funds....[more](#)
- House pressures SEC to widen stock price 'tick size'....[more](#)
- EU aims to shine light on derivatives but faces hurdles....[more](#)
- FINRA aims to limit public arbitrators with industry ties....[more](#)
- FINRA seeks to beef up use of brokercheck....[more](#)
- High-speed traders urge CFTC to be cautious with market changes....[more](#)
- CFTC panel seeks better data from derivatives traders[more](#)
- Nations make big bet with inflation-linked bonds....[more](#)
- BoE examines claims it condoned FX manipulation....[more](#)
- Canada to tighten reins on OTC derivatives trading....[more](#)

Trends in Global Indices

Global Indices	As on 07/02/14	As on 14/02/14	% Change (W-o-W)
SX40(MCX-SX, INDIA)	12,203.51	12,194.57	-0.07%
Dow Jones Industrial Average	15,794.08	16,154.39	2.28%
S& P 500 Index	1,797.02	1,838.63	2.32%
NASDAQ Composite Index	4,125.861	4,244.025	2.86%
FTSE 100 Index	6,571.68	6,663.62	1.40%
Nikkei 225	14,462.41	14,313.03	-1.03%

Source: Bloomberg

Key Currency Pairs

Currency Rates	As on 07/02/14	As on 14/02/14	% Change (W-o-W)
USD-GBP	0.6093	0.5971	-2.00%
USD-JPY	102.3	101.8	-0.49%
EUR-USD	1.3635	1.3693	0.43%
USD-INR	62.29	61.93	-0.58%
EUR-INR	84.5364	84.8117	0.33%
JPY-INR	0.6074	0.6073	-0.02%
GBP-INR	101.8138	103.4486	1.61%
USD-CNY	6.0639	6.0662	0.04%

Source: Bloomberg

Yields on 10 Year Government Bond

Country	As on 07/02/14	As on 14/02/14	% Change (W-o-W)
United States	2.6829	2.7428	2.23%
United Kingdom	2.712	2.794	3.02%
Japan	0.620	0.599	-3.39%
Germany	1.661	1.679	1.08%
China	4.53	4.49	-0.88%
India	8.737	8.809	0.82%
EU	1.661	1.679	1.08%
Brazil	4.806	4.941	2.81%

Source: Bloomberg

➤ Indian Regulatory & Market Developments

- RBI: Survey of India's Foreign Liabilities and Assets for the Mutual Fund Companies – 2012-13....[Press Release](#)
- RBI: Foreign Direct Investment – Reporting under FDI Scheme: Amendments in form FC-GPR....[more](#)
- RBI: Guidelines on Management of Intra-Group Transactions and Exposures....[more](#)
- SEBI: FII/QFI investments in Commercial Papers....[Circular](#)
- SEBI: Safeguards to avoid trading disruption in case of failure of software vendor....[Circular](#)
- Lower minimum support prices will help curb inflation: RBI Governor....[more](#)
- RBI examines credentials of nearly 35,000 companies: Ministry of Corporate Affairs....[more](#)
- SEBI seeks tax breaks to widen MF reach....[more](#)
- SEBI makes KYC process easier for investors...[more](#)
- RBI pressures PSU banks to trade bond futures....[more](#)
- SEBI overhauls corporate governance norms for listed companies....[more](#)
- OECD issues new standard to combat black money; India to follow....[more](#)
- PFRDA okays higher debt Mutual Fund exposure for NPS....[more](#)

Cumulative Mutual Fund Activity – Net Investment

Week Ending (Rs. Cr)	Equity	Debt
07/02/14	135.00	20,458.10
11/02/14	-362.70	1,720.40
% Change (W-o-W)	-368.67%	-91.59%

Source: SEBI, data available till 11/02/14 as on 15/02/14

Cumulative FII & DII Trading Activity

Week Ending (Rs. Cr)	FII(Net)	DII(Net)
07/02/14	-3,496.70	2,847.65
14/02/14	8,856.40	-62.20
% Change (W-o-W)	353.28%	-102.18%

Source: SEBI and Exchange website.

Average Daily Trading Volume Statistics

Week Ending (Rs. Cr)	Equity	Equity Derivatives	Index Derivatives	Currency Derivatives
07/02/14	12,623.00	23,924.38	103,465.85	16,105.42
14/02/14	11,234.86	23,926.81	88,284.49	18,011.29
% Change (W-o-W)	-11.00%	0.01%	-14.67%	11.83%

Source: Exchange websites

Turnover in Government Securities Market – (Face Value in Rs. Crs)

Week Ending (Rs. Cr)	Central Govt. Sec	State Govt. Sec	91- Day	182-Day	364-Day
07/02/14	389,600	3,300	14,900	11,600	20,600
14/02/14	245,900	9,300	14,500	8,700	8,200
% Change (W-o-W)	-36.88%	181.82%	-2.68%	-25.00%	-60.19%

Source: RBI

Cumulative Weekly Corporate Bond Trading Activity

Week Ending (Rs. Cr)	No. of Trades on the Exchange	Amount (Rs. Cr)	Average Value Per Trade (Rs. Cr)	No. of Trades on the FIMMDA	Amount (Rs. Cr)	Average Value Per Trade (Rs. Cr)
07/02/14	447	4,412.33	10	686	8,545.82	12
10/02/14	74	815.37	11	107	1,166.66	11

Source: SEBI, data available till 10/02/14 as on 15/02/14

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