

<b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>			
<b>NAME OF THE COMPANY: METROPOLITAN STOCK EXCHANGE OF INDIA LIMITED (Formerly known as MCX STOCK EXCHANGE LTD.)</b>			
<b>SCRIP CODE:</b>	<b>Not applicable</b>	<b>Name of the Scrip: Not applicable</b>	
<b>Class of Security:</b>	<b>Equity shares of Re. 1 each and Warrants of Re. 1 each</b>		
<b>QUARTER ENDED:</b>	<b>June 30, 2015</b>		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	-	0	0.00
Held by Public	7430000	100	0.56
<b>Total:</b>	<b>7,430,000</b>	<b>100</b>	<b>0.56</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>1,324,156,982</b>	<b>0</b>	<b>100.00</b>

CATEGORY OF SHAREHOLDER					TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE	
(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100	
<b>PROMOTER AND PROMOTER GROUP</b>								
INDIAN								
Individual /HUF	0	0	0	0.00	0.00	0	0.00	
Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00	
Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00	
Others	0	0	0	0.00	0.00	0	0.00	
<b>Sub-Total A(1) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	
FOREIGN								
Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
Institutions	0	0	0	0.00	0.00	0	0.00	
Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	
Others	0	0	0	0.00	0.00	0	0.00	
<b>Sub-Total A(2) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	
<b>Total A=A(1)+A(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	
<b>PUBLIC SHAREHOLDING</b>								
INSTITUTIONS								
Mutual Funds /UTI	0	0	0	0.00	0.00	0.00	0.00	
Financial Institutions /Banks	19	469294188	469294188	35.64	35.64	0	0	
Central Government / State Government(s)	0	0	0	0.00	0.00	0	0	
Venture Capital Funds	0	0	0	0.00	0.00	0	0	
Insurance Companies	0	0	0	0.00	0.00	0	0	
Foreign Institutional Investors	0	0	0	0.00	0.00	0	0	
Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0	
Qualified Foreign Investor	0	0	0	0.00	0.00	0	0	
Others	0	0	0	0.00	0.00	0	0	
<b>Sub-Total B(1) :</b>	<b>19</b>	<b>469294188</b>	<b>469294188</b>	<b>35.64</b>	<b>35.64</b>	<b>0</b>	<b>0</b>	
NON-INSTITUTIONS								
Bodies Corporate *	7	322568578	322568578	24.50	24.50	0	0	
Individuals								
(i) Individuals holding nominal share capital upto Rs.1 lakh	100	583833	583833	0.04	0.04	0	0	
(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	11	286045000	286045000	21.72	21.72	0	0	
Others								
TRUSTS	1	5856567	5856567	0.44	0.44	0	0	
Foreign Resident (NRI)	2	118338816	118338816	8.99	8.99	0	0	
Qualified Foreign Investor	0	0	0	0.00	0.00	0	0	
HUF	1	57020000	57020000	4.33	4.33	0	0	
Partnership Firm	1	57020000	57020000	4.33	4.33	0	0	
<b>Sub-Total B(2) :</b>	<b>123</b>	<b>847432794</b>	<b>847432794</b>	<b>64.36</b>	<b>64.36</b>	<b>0</b>	<b>0</b>	
<b>Total B=B(1)+B(2) :</b>	<b>142</b>	<b>1316726982</b>	<b>1316726982</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	
<b>Total (A+B) :</b>	<b>142</b>	<b>1316726982</b>	<b>1316726982</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	
Shares held by custodians, against which Depository Receipts have been issued	0	0	0	0	0	0	0	
Promoter and Promoter Group								
Public	0	0	0	0.00	0.00	0	0	
<b>GRAND TOTAL (A+B+C) :</b>	<b>142</b>	<b>1316726982</b>	<b>1316726982</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	

\* Bodies corporate include LLP

<b>(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</b>											
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (l)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
		0	0.00	0.00	0.00	0.00	0	0.00	0.00	0.00	0.00

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	UNION BANK OF INDIA	72500000	5.51	0	0.00	0	0.00	5.48	
2	IFCI LIMITED	71875000	5.46	0	0.00	0	0.00	5.43	
3	MULTI COMMODITY EXCHANGE OF INDIA LTD*	59169408	4.49	7430000	100.00	0	0.00	5.03	
4	HARSHIL KOTHARI	59169408	4.49	0	0.00	0	0.00	4.47	
5	MAIANK MEHTA	59169408	4.49	0	0.00	0	0.00	4.47	
6	IL AND FS FINANCIAL SERVICES LIMITED	58459170	4.44	0	0.00	0	0.00	4.41	
7	JHUNJHUNWALA RAKESH RADHESHYAM	57025000	4.33	0	0.00	0	0.00	4.31	
8	TRUST INVESTMENT ADVISORS PRIVATE LIMITED	57020000	4.33	0	0.00	0	0.00	4.31	
9	EDELWEISS COMMODITIES SERVICES LIMITED	57020000	4.33	0	0.00	0	0.00	4.31	
10	VIRAL PARIKH	57020000	4.33	0	0.00	0	0.00	4.31	
11	RADHAKISHAN DAMANI/GOPIKISHAN DAMANI	57020000	4.33	0	0.00	0	0.00	4.31	
12	AADI FINANCIAL ADVISORS LLP	57000000	4.33	0	0.00	0	0.00	4.30	
13	NEMISH S SHAH HUF	57000000	4.33	0	0.00	0	0.00	4.30	
14	UDAY SHAH	51500000	3.91	0	0.00	0	0.00	3.89	
15	PUNJAB NATIONAL BANK	50000000	3.80	0	0.00	0	0.00	3.78	
16	KALPRAJ DHARAMSHI	46600000	3.54	0	0.00	0	0.00	3.52	
17	DHANESH SHAH	40000000	3.04	0	0.00	0	0.00	3.02	
18	BANK OF BARODA	27919188	2.12	0	0.00	0	0.00	2.11	
19	CORPORATION BANK	25000000	1.90	0	0.00	0	0.00	1.89	
20	INDIAN OVERSEAS BANK	25000000	1.90	0	0.00	0	0.00	1.89	
21	INDIAN BANK	25000000	1.90	0	0.00	0	0.00	1.89	
22	ORIENTAL BANK OF COMMERCE	25000000	1.90	0	0.00	0	0.00	1.89	
23	ALLAHABAD BANK	25000000	1.90	0	0.00	0	0.00	1.89	
24	ANDHRA BANK	25000000	1.90	0	0.00	0	0.00	1.89	
25	BANK OF INDIA	25000000	1.90	0	0.00	0	0.00	1.89	
26	KIFS SECURITIES PVT LTD	20000000	1.52	0		0	0.00	1.51	
27	VARUN KAPUR	15000000	1.14					1.13	
28	ALCHEMY EQUITY RESEARCH AND SECURITIES PVT LTD	13900000	1.06	0	0.00	0	0.00	1.05	
	<b>TOTAL :</b>	<b>1219366582</b>	<b>92.61</b>	<b>7430000</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>92.65</b>	

\* The Exchange had received a letter dated June 19, 2015 from MCX intimating that they have sold 14,82,77,938 warrants to 150 applicants and also vide email dated June 19, 2015 informed the Exchange that they want to convert 7,430,000 warrants into Equity shares of Re. 1/- each post sale and subsequent conversion of warrants by applicants. Out of 150 applicants, the Exchange has approved the transfer of 13,33,38,816 warrants to 3 applicants who have also exercised warrants into Equity Shares which is approved by the Board at its meeting held on June 27, 2015. The transfer of remaining 1,49,39,122 warrants of MCX to the respective applicants and further conversion to Equity Shares is under process. MCX has further requested the conversion of 74,30,000 warrants into Equity shares post the aforesaid conversion of warrants into Equity Shares by 150 applicants

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	IFCI LIMITED	71875000	5.46	0	0.00	0	0.00	5.43
2	UNION BANK OF INDIA	72500000	5.51	0	0.00	0	0.00	5.48
	<b>TOTAL :</b>	<b>144375000</b>	<b>10.96</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>10.90</b>

(l)(d)	STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES				
SLNO	NAME OF THE SHAREHOLDER	CAT. CODE	NO OF SHARES	PERCENTAGE	
<b>NIL</b>					

(II)(a)	STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
NIL				

<b>(II)(b)</b>	<b>Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.</b>			
<b>Sr.No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs,GDRs,SD Rs,etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}</b>
<b>NIL</b>				