| (1)(a) STATEMENT SHOWING SHAREHOLDING P.   | ATTERN IN CLAUSE-35             |  |   |
|--|---------------------------------|--|---|
|  |                                 |  |   |
| NAME OF THE COMPANY:METROPOLITAN STOC  |                                 |  |   |
| SCRIP CODE:  | 'Not applicable                 | Name of the Scrip: Not applicable                          | 9   |
| Class of Security:   | Equity shares of Re. 1 each and | Warrants of Re. 1 each                                     |   |
| QUARTER ENDED:   | September 30, 2015              |  |   |
|  |                                 | As a % of total no. of partly paid-up                      |   |
| Partly paid-up shares  | No. of partly paid-up shares    | shares   | As a % of total no. of shares of the Company.   |
| Held by promoter/promoter group  | 0                               | 0  | 0   |
| Held by Public   | 0                               | 0  | 0   |
| Total:   | 0                               | 0  | 0   |
| Outstanding convertible securities:  | No. of outstanding securities   | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group  | 0                               | 0  | 0   |
| Held by Public   | 0                               | 0  | C   |
| Total:   | 0                               | 0  | O   |
| Warrants:  | No. of warrants                 | As a % of total no. of warrants                            | As a % of total no. of shares of the Company, assuming full conversion of warrants                  |
| Held by promoter/promoter group  | 0                               | 0  | 0   |
| Held by Public   | *15000                          | 100  | 0.00  |
| Total:   | 15,000                          | 100  | 0.00  |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible |                                 |  |   |
| securities   | 1,946,684,121                   | 0  | 100.00  |

MCX intimated vide its letter dated June 19, 2015 that they have sold 14,82,77,938 warrants to 150 applicants. Out of this, the Exchange in the last quarter approved the transfer of 13,33,38,816 warrants to 3 applicants which was exercised into Equity Shares. During the quarter, 1,49,39,122 warrants of MCX was transferred to applicants and accordingly exercised into Equity Shares.

MCX vide email dated June 19, 2015 also requested to convert 7,430,000 warrants into Equity shares of Re. 1/- each after sale and subsequent conversion of warrants by applicants. Accordingly, during the quarter, 74,30,000 warrants were exercised into Equity shares by MCX.

\* Out of 14,82,77,938 warrants transferred to the applicants, one applicant holding 15,000 warrants did not have demat account, hence the warrants are not exercised into Equity Shares.

During the quarter, the Company allotted 60,75,88,017 equity shares on August 29,2015 in the rights issue.

|                      |  |                           |                              |  | TOTAL SHAREHOLDING AS A % OF |       |                     | DGE OR OTHERWISE     |
|----------------------|--|---------------------------|------------------------------|--|------------------------------|-------|---------------------|----------------------|
|                      |  |                           |                              |  | TOTAL NO OF SHARES           |       | ENCUMBERED          |                      |
| CATE<br>GORY<br>CODE | CATEGORY OF SHAREHOLDER                  | NO OF<br>SHAREH<br>OLDERS | TOTAL<br>NUMBER OF<br>SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | AS a PERCENTAGE of (A+B)     |       | NUMBER<br>OF SHARFS | AS a PERCENTAGE      |
| (1)                  | (II)                                     | (III)                     | (IV)                         | (V)                                      | (VI)                         | (VII) | (VIII)              | (IX)=(VIII)/(IV)*100 |
| (A)                  | PROMOTER AND PROMOTER GROUP              | (,                        | ()                           | (-)                                      | (/                           | (/    | ()                  | (11) (11)            |
| (1)                  | INDIAN                                   |                           |                              |  |                              |       |                     |                      |
| (a)                  | Individual /HUF                          | 0                         | 0                            | 0  | 0.00                         | 0.00  | 0                   | 0.00                 |
| (b)                  | Central Government/State Government(s)   | 0                         | 0                            | 0  | 0.00                         | 0.00  | 0                   | 0.00                 |
| (c)                  | Bodies Corporate                         | 0                         | 0                            | 0  | 0.00                         | 0.00  | 0                   | 0.00                 |
| (d)                  | Financial Institutions / Banks           | 0                         | 0                            | 0  | 0.00                         | 0.00  | 0                   | 0.00                 |
| (e)                  | Others                                   | 0                         | 0                            | 0  | 0.00                         | 0.00  | 0                   | 0.00                 |
|                      | Sub-Total A(1):                          | 0                         | 0                            | 0  | 0.00                         | 0.00  | 0                   | 0.00                 |
| (2)                  | FOREIGN                                  |                           |                              |  |                              |       |                     |                      |
| (a)                  | Individuals (NRIs/Foreign Individuals)   | 0                         | 0                            | 0  | 0.00                         | 0.00  | 0                   | 0.00                 |
| (b)                  | Bodies Corporate                         | 0                         | 0                            | 0  | 0.00                         | 0.00  | 0                   | 0.00                 |
| (c)                  | Institutions                             | 0                         | 0                            | 0  | 0.00                         | 0.00  | 0                   | 0.00                 |
| (d)                  | Qualified Foreign Investor               | 0                         | 0                            | 0  | 0.00                         | 0.00  | 0                   | 0.00                 |
| (e)                  | Others                                   | 0                         | 0                            | 0  | 0.00                         | 0.00  | 0                   | 0.00                 |
|                      | Sub-Total A(2):                          | 0                         | 0                            | 0  | 0.00                         | 0.00  | 0                   | 0.00                 |
|                      | Total A=A(1)+A(2)                        | 0                         | 0                            | 0  | 0.00                         | 0.00  | 0                   | 0.00                 |
| (B)                  | PUBLIC SHAREHOLDING                      | 1                         |                              |  |                              |       |                     |                      |
| (1)                  | INSTITUTIONS                             |                           |                              |  |                              |       |                     |                      |
| (a)                  | Mutual Funds /UTI                        | 0                         | 0                            | 0  | 0.00                         | 0.00  |                     |                      |
| (b)                  | Financial Institutions /Banks            | 19                        | 654613376                    | 654613376                                | 33.63                        | 33.63 |                     |                      |
| (c)                  | Central Government / State Government(s) | 0                         | 0                            | 0  | 0.00                         | 0.00  |                     |                      |

|      |   |        |            |                | TOTAL SHAREHOLDING AS A % OF |                 | SHARES PLE | DGE OR OTHERWISE     |
|------|---|--------|------------|----------------|------------------------------|-----------------|------------|----------------------|
|      |   |        |            |                | TOTAL NO OF SHARES           |                 | ENCUMBERED |                      |
|      |   |        |            | NO OF SHARES   |                              |                 |            |                      |
| CATE |   | NO OF  | TOTAL      | HELD IN        |                              |                 |            |                      |
| GORY |   | SHAREH | NUMBER OF  | DEMATERIALIZED | AS a PERCENTAGE              | As a PERCENTAGE | NUMBER     |                      |
| CODE | CATEGORY OF SHAREHOLDER                           | OLDERS | SHARES     | FORM           | of (A+B)                     | of (A+B+C)      | OF SHARES  | AS a PERCENTAGE      |
| (1)  | (II)  | (III)  | (IV)       | (V)            | (VI)                         | (VII)           | (VIII)     | (IX)=(VIII)/(IV)*100 |
| (d)  | Venture Capital Funds                             | 0      | 0          | 0              | 0.00                         | 0.00            |            |                      |
| (e)  | Insurance Companies                               | 0      | 0          | 0              | 0.00                         | 0.00            |            |                      |
| (f)  | Foreign Institutional Investors                   | 0      | 0          | 0              | 0.00                         | 0.00            |            |                      |
| (g)  | Foreign Venture Capital Investors                 | 0      | 0          | 0              | 0.00                         | 0.00            |            |                      |
| (h)  | Qualified Foreign Investor                        | 0      | 0          | 0              | 0.00                         | 0.00            |            |                      |
| (i)  | Others  | 0      | 0          | 0              | 0.00                         | 0.00            |            |                      |
|      | Sub-Total B(1):                                   | 19     | 654613376  | 654613376      | 33.63                        | 33.63           |            |                      |
|      |   |        |            |                |                              |                 |            |                      |
| (2)  | NON-INSTITUTIONS                                  |        |            |                |                              |                 |            |                      |
| (a)  | *Bodies Corporate                                 | 10     | 472298578  | 472298578      | 24.26                        | 24.26           |            |                      |
| (b)  | Individuals                                       |        |            |                |                              |                 |            |                      |
|      | (i) Individuals holding nominal share capital     |        |            |                |                              |                 |            |                      |
|      | upto Rs.1 lakh                                    | 277    | 7477635    | 7477635        | 0.38                         | 0.38            |            |                      |
|      | (ii) Individuals holding nominal share capital in |        |            |                |                              |                 |            |                      |
|      | excess of Rs.1 lakh                               | 47     | 688084149  | 688084149      | 35.35                        | 35.35           |            |                      |
| (c)  | Others  |        |            |                |                              |                 |            |                      |
|      | NON RESIDENT INDIANS                              | 2      | 118338816  | 118338816      | 6.08                         | 6.08            |            |                      |
|      | TRUST   | 1      | 5856567    | 5856567        | 0.30                         | 0.30            |            |                      |
| (d)  | Qualified Foreign Investor                        | 0      | 0          | 0              | 0.00                         | 0.00            |            |                      |
|      |   |        |            |                |                              |                 |            |                      |
|      | Sub-Total B(2):                                   | 337    | 1292055745 | 1292055745     | 66.37                        | 66.37           |            |                      |
|      |   |        |            |                |                              |                 |            |                      |
|      | Total B=B(1)+B(2) :                               | 356    | 1946669121 | 1946669121     | 100.00                       | 100.00          |            |                      |
|      |   |        |            |                |                              |                 |            |                      |
|      | Total (A+B) :                                     | 356    | 1946669121 | 1946669121     | 100.00                       | 100.00          |            |                      |
|      |   |        |            |                |                              |                 |            |                      |
| (C)  | Shares held by custodians, against which          |        |            |                |                              |                 |            |                      |

|         |                                      |        |            |                | TOTAL SHAREHOLDING AS A % OF |                 | SHARES PLE | DGE OR OTHERWISE     |
|---------|--------------------------------------|--------|------------|----------------|------------------------------|-----------------|------------|----------------------|
|         |                                      |        |            |                | TOTAL NO OF SHAR             | ES              | ENCUMBER   | ED                   |
|         |                                      |        |            | NO OF SHARES   |                              |                 |            |                      |
| CATE    |                                      | NO OF  | TOTAL      | HELD IN        |                              |                 |            |                      |
| GORY    |                                      | SHAREH | NUMBER OF  | DEMATERIALIZED | AS a PERCENTAGE              | As a PERCENTAGE | NUMBER     |                      |
| CODE    | CATEGORY OF SHAREHOLDER              | OLDERS | SHARES     | FORM           | of (A+B)                     | of (A+B+C)      | OF SHARES  | AS a PERCENTAGE      |
| (1)     | (II)                                 | (III)  | (IV)       | (V)            | (VI)                         | (VII)           | (VIII)     | (IX)=(VIII)/(IV)*100 |
|         | Depository Receipts have been issued |        |            |                |                              |                 |            |                      |
| (1)     | Promoter and Promoter Group          |        |            |                |                              |                 |            |                      |
| (2)     | Public                               | 0      | 0          | 0              | 0.00                         | 0.00            |            |                      |
|         |                                      |        |            |                |                              |                 |            |                      |
|         | GRAND TOTAL (A+B+C) :                | 356    | 1946669121 | 1946669121     | 100.00                       | 0.00            | 0          | 0.00                 |
| * Bodie | es corporate include LLP             |        |            |                |                              |                 |            |                      |

| (1)( |               |           |             |              | .11             |                 |                 |                    | L. I           |                   |   |
|------|---------------|-----------|-------------|--------------|-----------------|-----------------|-----------------|--------------------|----------------|-------------------|---|
| b)   | Statement sno | owing noi | aing of sec | curities (in | cluding snares, | warrants, con   | ivertible secur | rities) of persons | belonging to t | the category "Pro | moter and Promoter Group"   |
|      | Name of the   |           | of Shares   |              | noumborod cha   |                 | Detaile         |                    | Details of cor | nvertible         | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as |
| INO  | Shareholder   |           | eld         |              | ncumbered sha   |                 | Details         | of Warrants        | securities     | A = 0/ +=+=1      | a % of diluted share capital  |
|      |               |           | As a % of   |              |                 | AS a % of       |                 |                    | l              | As a % total      |   |
|      |               |           | grand       |              |                 | grand total     |                 | As a % total       | Number of      | number of         |   |
|      |               | No. of    | total       |              |                 | (A) + (B) + (C) | Number of       | number of          | convertible    | convertible       |   |
|      |               | Shares    | (A)+(B)+(   | Pledge       | AS a            | of sub-clause   | warrants        | warrants of the    | securities     | securities of the |   |
|      |               | held      | C)          | Shares       | percentage      | (I)(a)          | held            | smae class         | held           | same class        |   |
|      |               |           |             |              | (VI)=(V)/(III)* |                 |                 |                    |                |                   |   |
| (1)  | (II)          | (III)     | (IV)        | (V)          | 100             | (VII)           | (VIII)          | (IX)               | (X)            | (XI)              | (XII)   |
|      |               |           |             |              |                 |                 |                 |                    |                |                   |   |
|      |               |           |             |              |                 |                 |                 |                    |                |                   |   |
|      |               |           |             |              |                 |                 |                 |                    |                |                   |   |
|      | TOTAL:        | 0         | 0           | 0            | 0.00            | 0.00            | 0               | 0                  | 0              | 0                 | 0   |

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C)Total shares (including indicated in underlying shares assuming full conversion of warrants Statement at **Details of** and convertible securities) as para (I)(a) Sr. Number of convertible No. Name of the shareholder shares held above} a % of diluted share capital) Details of warrants securities w.r.t Number total As a % total of numb number of convertib er of Number of warrants of conver the same securities Itible warrants held held class securit 97400000 5.00 0.00 1 STATE BANK OF INDIA 0 0 0.00 5.00 2 JHUNJHUNWALA RAKESH 0.00 **RADHESHYAM** 97375000 5.00 0.00 5.00 0 0 97370000 5.00 5.00 3 NEMISH S SHAH 0.00 0.00 4 TRUST INVESTMENT ADVISORS 5.00 PRIVATE LIMITED 97370000 0.00 0 0.00 5.00 5 RADHAKISHAN S DAMANI 97370000 5.00 0 0.00 0 0.00 5.00 6 VIRAL AMAL PARIKH 97370000 5.00 0.00 0 0.00 5.00 7 AADI FINANCIAL ADVISORS LLP 97350000 5.00 0.00 0 0.00 5.00 8 IL AND FS FINANCIAL SERVICES 97409170 5.00 0.00 LIMITED 0.00 0 5.00 9 KALPRAJ DAMJI DHARAMSHI 93200000 4.79 0.00 0.00 4.79

| 10 DHANESH S SHAH                  | 80000000   | 4.11  | 0 | 0.00 | 0 | 0.00 | 4.11  |
|------------------------------------|------------|-------|---|------|---|------|-------|
| 11 UNION BANK OF INDIA             | 72500000   | 3.72  | 0 | 0.00 | 0 | 0.00 | 3.72  |
| 12 IFCI LIMITED                    | 71875000   | 3.69  | 0 | 0.00 | 0 | 0.00 | 3.69  |
| 13 MULTI COMMODITY EXCHANGE OF     |            |       |   |      |   |      |       |
| INDIA LTD*                         | 66599408   | 3.42  | 0 | 0.00 | 0 | 0.00 | 3.42  |
| 14 MAIANK BHARAT KUMAR MEHTA       | 59169408   | 3.04  | 0 | 0.00 | 0 | 0.00 | 3.04  |
| 15 HARSHIL KANTILAL KOTHARI        | 59169408   | 3.04  | 0 | 0.00 | 0 | 0.00 | 3.04  |
| 16 EDELWEISS COMMODITIES SERVICES  |            |       |   |      |   |      |       |
| LIMITED                            | 57020000   | 2.93  | 0 | 0.00 | 0 | 0.00 | 2.93  |
| 17 BANK OF BARODA                  | 55838376   | 2.87  | 0 | 0.00 | 0 | 0.00 | 2.87  |
| 18 UDAY SURESH SHAH                | 51500000   | 2.65  | 0 | 0.00 | 0 | 0.00 | 2.65  |
| 19 PUNJAB NATIONAL BANK            | 50000000   | 2.57  | 0 | 0.00 | 0 | 0.00 | 2.57  |
| 20 ALLAHABAD BANK                  | 50000000   | 2.57  | 0 | 0.00 | 0 | 0.00 | 2.57  |
| 21 BANK OF INDIA                   | 50000000   | 2.57  | 0 | 0.00 | 0 | 0.00 | 2.57  |
| 22 KIFS SECURITIES PRIVATE LIMITED | 40000000   | 2.05  | 0 | 0.00 | 0 | 0.00 | 2.05  |
| 23 AXIS BANK LIMITED               | 30000000   | 1.54  | 0 | 0.00 | 0 | 0.00 | 1.54  |
| 24 CORPORATION BANK                | 25000000   | 1.28  | 0 | 0.00 | 0 | 0.00 | 1.28  |
| 25 INDIAN OVERSEAS BANK            | 25000000   | 1.28  | 0 | 0.00 | 0 | 0.00 | 1.28  |
| 26 INDIAN BANK                     | 25000000   | 1.28  | 0 | 0.00 | 0 | 0.00 | 1.28  |
| 27 ORIENTAL BANK OF COMMERCE       | 25000000   | 1.28  | 0 | 0.00 | 0 | 0.00 | 1.28  |
| 28 ANDHRA BANK                     | 25000000   | 1.28  | 0 | 0.00 | 0 | 0.00 | 1.28  |
| TOTAL :                            | 1790885770 | 92.00 | 0 | 0.00 | 0 | 0.00 | 92.00 |

<sup>\*</sup> The matter pertaining to the extinguishment of 415917672 warrants held by MCX in the Exchange is sub-judice

| (I)(c) | Statement showing holding of securit | ies (including  | shares, warran  | ts,convertib     | le securities)  | of persons (to                        | gether with P   | AC) belonging to the category  |
|--------|--------------------------------------|-----------------|---|------------------|---|---------------------------------------|---|--|
| (ii)   | "Public" and holding more than 5% o  | f the total nun | nber of shares of   | of the compa     | any   |                                       |   |  |
|        | Name(s) of the shareholder(s) and    |                 | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at |                  |   |                                       |   | Total shares (including underlying shares assuming full conversion of warrants |
| Sr.N   | the Persons Acting in Concert (PAC)  | Number of       | para (I)(a)   |                  |   | Details of co                         | nvertible   | and convertible securities) as   |
| o.     | with them                            | shares held     | above}  | Details of w     | /arrants  | securities                            |   | a % of diluted share capital)  |
|        |                                      |                 |   | warrants<br>held | As a % total<br>number of<br>warrants of<br>the same<br>class | Number of convertible securities held | % w.r.t total<br>number of<br>convertible<br>securities of<br>the same<br>class |  |
|        | NIL                                  | NIL             | NIL   | NIL              | NIL   | NIL                                   | NIL   | NIL  |
|        | TOTAL:                               | 0               | 0.00  | 0                | 0.00  | 0                                     | 0.00  | 0.00   |

| (I)(d) | STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES" |     |  |                   |  |  |  |
|--------|--|-----|--|-------------------|--|--|--|
|        |  |     |  |                   |  |  |  |
|        |  |     | Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total |                   |  |  |  |
|        |  |     |  | Promoter/Promoter |  |  |  |
| Sr.No. | Name of the shareholder                        |     | Statement at para (I)(a) above}  | <u> </u>          |  |  |  |
|        | NIL  | NIL | NIL  | NIL               |  |  |  |
|        | TOTAL:   | 0   | 0  |                   |  |  |  |

| (II)(a) | STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) |                       |                  |   |  |  |  |  |
|---------|--|-----------------------|------------------|---|--|--|--|--|
|         |  | Number of outstanding | Number of shares | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) |  |  |  |  |
| Sr.No.  | Type of outstanding DR (ADRs,GDRs,SDRs,etc.)           | DRs                   | DRs              | above}  |  |  |  |  |
|         | NIL  | NIL                   | NIL              | NIL   |  |  |  |  |
|         | TOTAL:   | 0                     | 0                | 0   |  |  |  |  |

| (II)(b) | Statement showing Holding of Depositor |                                     | ere underlying shares h<br>e total number shares. | eld by "Promoter/Promoter group" are in excess of 1%   |
|---------|--|-------------------------------------|---|--|
|         |  | Type of outstanding DR (ADRs,GDRs,e |   | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) |
| Sr.No.  | Name of the DR Holder                  | tc.)                                | outstanding DRs                                   | indicated in Statement at para(I)(a) above}  |
|         | NIL                                    | NIL                                 | NIL   | NIL  |
|         | TOTAL :                                |                                     | 0   | 0  |