

### Format of Holding of Specified securities

1. **Name of Listed Entity:** METROPOLITAN STOCK EXCHANGE OF INDIA LIMITED
2. **Scrip Code/Name of Scrip/Class of Security:** N.A
3. **Share Holding Pattern Filed under: Reg.31(1)(b)**
  - a. **if under 31(1)(b) then indicate the report for quarter ending : December 31, 2015**
  - b. **if under 31(1)(c) then indicate date of allotment/extinguishment: N.a**
4. **Declaration :** The Exchange is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Exchange has issued any partly paid up shares		NO
b	Whether the Exchange has issued any Convertible Securities or Warrants?	YES**	
c	Whether the Exchange has any shares against which depository receipts are issued?		NO
d	Whethere the Exchange has any shares in locked-in?		NO
e	Whethere any shares held by promoters are pledge or otherwise encumbered?		NO

\*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of ddissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

\*\*Based on the Scheme of Reduction Cum Arrangement of the Exchange with its Shareholders dated 12 March 2010 the Exchange had issued 1,196,630,000 Warrants to the reducing shareholders of which 415,932,672 warrants are outstanding and out of this outstanding warrants 415,917,672 warrants held by MCX in the Exchange is sub-judice and 15,000 warrants are held by an individual and the same is reflected in this shareholding pattern.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Share holders	No of fully paid up equity shares held	Total No of Shares Held	Shareholding as a % of total no of shares	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of equity shares held in dematerialized form
						No of Voting Rights		Total as a % of (A+B+C)			
						Class: Equity	Total				
(I)	(II)	(III)	(IV)	(VII)	(VIII)	(IX)			(X)	(XI)	(XIV)
(A)	Promoter & Promoter Group	0	0	0	0.00	0	0	0.00	0	0.00	0
(B)	Public	385	1946669121	1946669121	100.00	1946669121	1946669121	100.00	15000	100.00	1946669121
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs	0	0	0	0	0	0	0.00	0	0.00	0
(C2)	Shares held by Employees Trusts	0	0	0	0.00	0	0	0.00	0	0.00	0
	<b>Total:</b>	<b>385</b>	<b>1946669121</b>	<b>1946669121</b>	<b>100.00</b>	<b>1946669121</b>	<b>1946669121</b>	<b>100.00</b>	<b>15000</b>	<b>100.00</b>	<b>1946669121</b>

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	No of Share holders	No of fully paid up equity shares held	Total No of Shares Held	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities		No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of equity shares held in dematerialized form
						No of Voting Rights	Total as a % of (A+B+C)			
						Class X	Total			
	(I)	(III)	(IV)	(VII)	(VIII)	(IX)		(X)	(XI)	(XIV)
(1)	Indian									
(a)	Individuals/Hindu undivided Family	0	0	0	0.00	0	0	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0	0	0.00	0	0.00
(c)	Financial Institutions/Banks	0	0	0	0.00	0	0	0.00	0	0.00
(d)	Any Other	0	0	0	0.00	0	0	0.00	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
(2)	Foreign									
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0	0	0.00	0	0.00
(b)	Government	0	0	0	0.00	0	0	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0	0	0.00	0	0.00
(d)	Foreign Portfolio Investor	0	0	0	0.00	0	0	0.00	0	0.00
(e)	Any Other	0	0	0	0.00	0	0	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>

**Table III - Statement showing shareholding pattern of the Public shareholder**

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	Total No of Shares Held	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of equity shares held in dematerialized form
						Class:Equity	Total	Total as a % of (A+B+C)			
	(I)	(III)	(IV)	(VII)	(VIII)	(IX)			(X)	(XI)	(XIV)
<b>(1)</b>	<b>Institutions</b>										
<b>(a)</b>	<b>Mutual Funds</b>	0	0	0	0.00	0	0	0.00	0	0.00	0
<b>(b)</b>	<b>Venture Capital Funds</b>	0	0	0	0.00	0	0	0.00	0	0.00	0
<b>(c)</b>	<b>Alternate Investment Funds</b>	0	0	0	0.00	0	0	0.00	0	0.00	0
<b>(d)</b>	<b>Foreign Venture Capital Investors</b>	0	0	0	0.00	0	0	0.00	0	0.00	0
<b>(e)</b>	<b>Foreign Portfolio Investors</b>	0	0	0	0.00	0	0	0.00	0	0.00	0
<b>(f)</b>	<b>Financial Institutions/Banks</b>	19	654613376	654613376	33.63	654613376	654613376	33.63	0	33.63	654613376
	STATE BANK OF INDIA		97400000	97400000	5.00	97400000	97400000	5.00	0	5.00	97400000
	UNION BANK OF INDIA		72500000	72500000	3.72	72500000	72500000	3.72	0	3.72	72500000
	IFCI LIMITED		71875000	71875000	3.69	71875000	71875000	3.69	0	3.69	71875000
	BANK OF BARODA		55838376	55838376	2.87	55838376	55838376	2.87	0	2.87	55838376
	BANK OF INDIA		50000000	50000000	2.57	50000000	50000000	2.57	0	2.57	50000000
	PUNJAB NATIONAL BANK		50000000	50000000	2.57	50000000	50000000	2.57	0	2.57	50000000
	ALLAHABAD BANK		50000000	50000000	2.57	50000000	50000000	2.57	0	2.57	50000000
	AXIS BANK LIMITED		30000000	30000000	1.54	30000000	30000000	1.54	0	1.54	30000000
	CORPORATION BANK		25000000	25000000	1.28	25000000	25000000	1.28	0	1.28	25000000
	INDIAN OVERSEAS BANK		25000000	25000000	1.28	25000000	25000000	1.28	0	1.28	25000000
	INDIAN BANK		25000000	25000000	1.28	25000000	25000000	1.28	0	1.28	25000000
	ORIENTAL BANK OF COMMERCE		25000000	25000000	1.28	25000000	25000000	1.28	0	1.28	25000000
	ANDHRA BANK		25000000	25000000	1.28	25000000	25000000	1.28	0	1.28	25000000
<b>(g)</b>	<b>Insurance Companies</b>	0	0	0	0.00	0	0	0.00	0	0.00	0
<b>(h)</b>	<b>Provident Funds/Pension Funds</b>	0	0	0	0.00	0	0	0.00	0	0.00	0
<b>(i)</b>	<b>Any Other</b>	0	0	0	0.00	0	0	0.00	0	0.00	0
	<b>Sub Total (B)(1)</b>	19	654613376	654613376	33.62736	654613376	654613376	33.6274	0	33.63	654613376

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	Total No of Shares Held	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of equity shares held in dematerialized form
						Class:Equity	Total	Total as a % of (A+B+C)			
	(I)	(III)	(IV)	(VII)	(VIII)	(IX)			(X)	(XI)	(XIV)
(2)	Central Government/State Government(s)/President of India	0	0	0	0.00	0	0	0.00	0	0.00	0
	Sub Total (B)(2)	0	0	0	0.00	0	0	0.00	0	0.00	0
(3)	Non-Institutions										
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs	317	9484066	9484066	0.49	9484066	9484066	0.49	0	0.49	9484066
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	36	691931285	691931285	35.54	691931285	691931285	35.54	0	35.54	691931285
	JHUNJHUNWALA RAKESH RADHESHYAM		97375000	97375000	5.00	97375000	97375000	5.00	0	5.00	97375000
	NEMISH S SHAH		97370000	97370000	5.00	97370000	97370000	5.00	0	5.00	97370000
	VIRAL AMAL PARIKH		97370000	97370000	5.00	97370000	97370000	5.00	0	5.00	97370000
	RADHAKISHAN S DAMANI		97370000	97370000	5.00	97370000	97370000	5.00	0	5.00	97370000
	KALPRAJ DAMJI DHARAMSHI		93200000	93200000	4.79	93200000	93200000	4.79	0	4.79	93200000
	DHANESH S SHAH		80000000	80000000	4.11	80000000	80000000	4.11	0	4.11	80000000
	UDAY SURESH SHAH		51500000	51500000	2.65	51500000	51500000	2.65	0	2.65	51500000
(b)	NBFCs Registered with RBI	0	0	0	0.00	0	0	0.00	0	0.00	0
(c)	Employee Trusts	0	0	0	0.00	0	0	0.00	0	0.00	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)	0	0	0	0.00	0	0	0.00	0	0.00	0
(e)	Any Other)									0.00	
(e.1)	BODIES CORPORATES	11	472301578	472301578	24.26	472301578	472301578	24.26	0	24.26	472301578
	IL & FS FINANCIAL SERVICES LTD		97409170	97409170	5.00	97409170	97409170	5.00	0	5.00	97409170

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	Total No of Shares Held	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of equity shares held in dematerialized form
						Class:Equity	Total	Total as a % of (A+B+C)			
	(I)	(III)	(IV)	(VII)	(VIII)	(IX)			(X)	(XI)	(XIV)
	TRUST INVESTMENT ADVISORS PRIVATE LIMITED		97370000	97370000	5.00	97370000	97370000	5.00	0	5.00	97370000
	AADI FINANCIAL ADVISORS LLP		97350000	97350000	5.00	97350000	97350000	5.00	0	5.00	97350000
	***MULTI COMMODITY EXCHANGE OF INDIA LTD		66599408	66599408	3.42	66599408	66599408	3.42	0	3.42	66599408
	EDELWEISS COMMODITIES SERVICES LIMITED		57020000	57020000	2.93	57020000	57020000	2.93	0	2.93	57020000
	KIFS SECURITIES PRIVATE LIMITED		40000000	40000000	2.05	40000000	40000000	2.05	0	2.05	40000000
<b>(e.2)</b>	<b>NON RESIDENT INDIANS</b>	<b>2</b>	<b>118338816</b>	<b>118338816</b>	<b>6.08</b>	<b>118338816</b>	<b>118338816</b>	<b>6.08</b>	<b>0</b>	<b>6.08</b>	<b>118338816</b>
	HARSHIL KANTILAL KOTHARI		59169408	59169408	3.04	59169408	59169408	3.04	0	3.04	59169408
	MAIANK BHARAT KUMAR MEHTA		59169408	59169408	3.04	59169408	59169408	3.04	0	3.04	59169408
<b>(e.3)</b>	<b>Warrant Holder</b>		0	0	0	0	0	0	<b>15000</b>	<b>0.00</b>	0
	PRATEECHEE SHUKLA		0	0	0	0	0	0	15000	0.00	0
	<b>Sub Total (B)(3)</b>	<b>366</b>	<b>1292055745</b>	<b>1292055745</b>	<b>66.37264</b>	<b>1292055745</b>	<b>1292055745</b>	<b>66.3726</b>	<b>15000</b>	<b>66.37</b>	<b>1292055745</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>	<b>385</b>	<b>1946669121</b>	<b>1946669121</b>	<b>100</b>	<b>1946669121</b>	<b>1946669121</b>	<b>100</b>	<b>15000</b>	<b>100.00</b>	<b>1946669121</b>

\*\*\*415,917,672 warrants held by MCX in the Exchange is sub-judice

**Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder**

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities		No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible securities	Number of equity shares held in dematerialized form	
						No of Voting Rights					Total as a % of (A+B+C)
						Class: Equity	Total				
	(I)	(III)	(IV)	(VII)	(VIII)	(IX)		(X)	(XI)	(XIV)	
(1)	Custodian/DR Holder	0	0	0	0.00	0	0	0.00	0	0.00	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	0	0	0	0.00	0	0	0.00	0	0.00	0
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>