| 1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35 |  |                                       |                                      |  |  |  |  |  |  |
|---|--|---------------------------------------|--------------------------------------|--|--|--|--|--|--|
| (1)(a) STATEMENT SHOWING SHA                              | REHULDING PATTERN IN CLAUSE-3                          | 50<br>T                               | T                                    |  |  |  |  |  |  |
| NAME OF THE COMPANY HOY OF                                | LOOK EVOLUNIOE LED                                     |                                       |                                      |  |  |  |  |  |  |
| NAME OF THE COMPANY:MCX ST                                |  | I                                     |                                      |  |  |  |  |  |  |
| SCRIP CODE:   | Not applicable   | Name of the Scrip: Not applicable     |                                      |  |  |  |  |  |  |
| Class of Security:  | Equity shares of Re. 1 each and Warrants of Re. 1 each |                                       |                                      |  |  |  |  |  |  |
| QUARTER ENDED:  | December 31, 2014                                      |                                       |                                      |  |  |  |  |  |  |
|   |  |                                       |                                      |  |  |  |  |  |  |
|   |  | As a % of total no. of partly paid-up | As a % of total no. of shares of the |  |  |  |  |  |  |
| Partly paid-up shares                                     | No. of partly paid-up shares                           | shares                                | Company.                             |  |  |  |  |  |  |
| Held by promoter/promoter group                           | 0  | 0                                     | 0                                    |  |  |  |  |  |  |
| Held by Public  | 0  | 0                                     | 0                                    |  |  |  |  |  |  |
| Total:  | 0  | 0                                     | 0                                    |  |  |  |  |  |  |
|   |  |                                       | As a % of total no. of shares of the |  |  |  |  |  |  |
|   |  | As a % of total no. of outstanding    | Company assuming full conversion of  |  |  |  |  |  |  |
| Outstanding convertible securities:                       | No. of outstanding securities                          | convertible securities.               | the convertible securities           |  |  |  |  |  |  |
| Held by promoter/promoter group                           | 0  | 0                                     | 0                                    |  |  |  |  |  |  |
| Held by Public  | 0  | 0                                     | 0                                    |  |  |  |  |  |  |
| Total:  | 0  | 0                                     | 0                                    |  |  |  |  |  |  |
|   |  |                                       | As a % of total no. of shares of the |  |  |  |  |  |  |
|   |  |                                       | Company, assuming full conversion    |  |  |  |  |  |  |
| Warrants:   | No. of warrants  | As a % of total no. of warrants       | of warrants                          |  |  |  |  |  |  |
| Held by promoter/promoter group                           | -  | 0                                     | 0.00                                 |  |  |  |  |  |  |
| Held by Public  | 634,170,000  | 100                                   |                                      |  |  |  |  |  |  |
| Total:  | 634,170,000  | 100                                   |                                      |  |  |  |  |  |  |
|   | , , , , ,  |                                       |                                      |  |  |  |  |  |  |
| Total paid-up capital of the                              |  |                                       |                                      |  |  |  |  |  |  |
|   |  |                                       |                                      |  |  |  |  |  |  |
| Company, assuming full                                    |  |                                       |                                      |  |  |  |  |  |  |
| conversion of warrants and                                | 4  |                                       |                                      |  |  |  |  |  |  |
| convertible securities                                    | 1,577,353,776  | ] 0                                   | 100.00                               |  |  |  |  |  |  |

Upon consideration of all relevant factors, the Board at the meeting held on November 27, 2014 decided to reverse the decision to extinguish 56.246 crores warrants held by Financial Technologies (India) Limited subject to the following:-

- i. The said warrants shall be transferred to the specific third parties named by FTIL only.
- ii. The said third parties shall exercise the rights attached to the warrants in terms of the SECC Regulations, 2012.

38,48,00,000 warrants were transferred to 12 third parties and 38,48,00,000 shares were allotted to them during the quarter, upon conversion of warrants by them. The application for post facto approval of 9 third parties made under regulation 19(2) of SECC Regulations, is under consideration of SEBI. Subsequently 2,71,65,000 Equity Shares were sold by FTIL to one of the third parties.

| CATEGORY OF SHAREHOLDER   |                       |                              |   | TOTAL SHAREHOLI<br>TOTAL NO OF SHAR |                            | SHARES PLEDGE OR OTHERWISE ENCUMBERED |                      |  |
|---|-----------------------|------------------------------|---|-------------------------------------|----------------------------|---------------------------------------|----------------------|--|
|   | NO OF<br>SHAREHOLDERS | TOTAL<br>NUMBER OF<br>SHARES | NO OF SHARES<br>HELD IN<br>DEMATERIALIZED<br>FORM | AS a PERCENTAGE of (A+B)            | As a PERCENTAGE of (A+B+C) | NUMBER<br>OF SHARES                   | AS a PERCENTAGE      |  |
| (II)  | (III)                 | (IV)                         | (V)   | (VI)                                | (VII)                      | (VIII)                                | (IX)=(VIII)/(IV)*100 |  |
| PROMOTER AND PROMOTER GROUP   |                       |                              |   |                                     |                            |                                       |                      |  |
| INDIAN  |                       |                              |   |                                     |                            |                                       |                      |  |
| Individual /HUF   | 0                     |                              |   |                                     | 0.00                       | 0                                     |                      |  |
| Central Government/State Government(s)                                | 0                     |                              |   |                                     | 0.00                       | 0                                     |                      |  |
| Bodies Corporate Financial Institutions / Banks                       | 0                     |                              |   |                                     | 0.00                       | 0                                     |                      |  |
| Others  | 0                     |                              |   |                                     | 0.00                       | 0                                     |                      |  |
| Culcio  | ·                     |                              | ·   | 0.00                                | 0.00                       | Ŭ                                     | 0.00                 |  |
| Sub-Total A(1):   | 0                     | 0                            | 0   | 0.00                                | 0.00                       | 0                                     | 0.00                 |  |
| FOREIGN   | <u> </u>              |                              | 1   |                                     |                            |                                       |                      |  |
| Individuals (NRIs/Foreign Individuals)                                | 0                     | 0                            | 0   | 0.00                                | 0.00                       | 0                                     | 0.00                 |  |
| Bodies Corporate  | 0                     |                              |   |                                     | 0.00                       | 0                                     |                      |  |
| Institutions  | 0                     |                              |   |                                     | 0.00                       | 0                                     |                      |  |
| Qualified Foreign Investor  | 0                     | 0                            | 0   | 0.00                                | 0.00                       | 0                                     | 0.00                 |  |
| Others  | 0                     |                              |   |                                     | 0.00                       | 0                                     |                      |  |
| Sub-Total A(2) :  | 0                     |                              |   |                                     | 0.00                       | 0                                     |                      |  |
| Total A=A(1)+A(2)   | 0                     | 0                            | 0   | 0.00                                | 0.00                       | 0                                     | 0.00                 |  |
| PUBLIC SHAREHOLDING   |                       |                              |   |                                     |                            |                                       |                      |  |
| INSTITUTIONS  |                       |                              |   |                                     |                            |                                       |                      |  |
| Mutual Funds /UTI   | 0                     |                              | 0   | 0.00                                | 0.00                       | 0.00                                  | 0.00                 |  |
| Financial Institutions /Banks   | 19                    |                              | 469294188   |                                     | 49.76                      | 0                                     |                      |  |
| Central Government / State Government(s)                              | 0                     |                              | -   |                                     | 0.00                       | 0                                     |                      |  |
| Venture Capital Funds   | 0                     |                              |   |                                     | 0.00                       | 0                                     |                      |  |
| Insurance Companies   | 0                     |                              |   |                                     | 0.00                       | 0                                     |                      |  |
| Foreign Institutional Investors Foreign Venture Capital Investors     | 0                     |                              |   |                                     | 0.00                       | 0                                     |                      |  |
| Qualified Foreign Investor  | 0                     |                              |   |                                     | 0.00                       | 0                                     |                      |  |
| Others  | 0                     |                              | 0   | 0.00                                | 0.00                       | 0                                     |                      |  |
| Sub-Total B(1) :  | 19                    |                              | 469294188   |                                     |                            |                                       | _                    |  |
| NON-INSTITUTIONS  |                       |                              |   |                                     |                            |                                       |                      |  |
| Bodies Corporate #  | 4                     | 148484188                    | 148484188   | 15.74                               | 15.74                      | 0                                     | 0                    |  |
| Individuals (i) Individuals holding nominal share capital upto Rs.1   | 100                   | 583833                       | 583833  | 0.06                                | 0.06                       | 0                                     | 0                    |  |
| lakh  |                       | 00000                        | 00000   | 0.00                                | 0.00                       |                                       |                      |  |
| (ii) Individuals holding nominal share capital in excess of Rs.1 lakh | 12                    | 318965000                    | 318965000   | 33.82                               | 33.82                      | 0                                     | 0                    |  |
| Others  |                       |                              |   |                                     |                            |                                       |                      |  |
| TRUSTS  | 1 0                   |                              | 5856567   | 0.62<br>0.00                        | 0.62<br>0.00               | 0                                     |                      |  |
| Qualified Foreign Investor  | 0                     | U                            | U   | 0.00                                | 0.00                       | U                                     | U                    |  |
| Sub-Total B(2) :  | 117                   | 473889588                    | 473889588   | 50.24                               | 50.24                      | 0                                     | 0                    |  |
| Total B=B(1)+B(2) :   | 136                   | 943183776                    | 943183776   | 100.00                              | 100.00                     | 0                                     | 0                    |  |
|   | 136                   |                              | 943183776   | 100.00                              | 100.00                     | 0                                     |                      |  |
| Total (A+B) :   | 136                   | 343103//b                    | 343103//6   | 100.00                              | 100.00                     | 0                                     | 0                    |  |
| Shares held by custodians, against which                              |                       |                              |   |                                     |                            |                                       |                      |  |
| Depository Receipts have been issued                                  | 0                     | 0                            | 0   | 0                                   | 0                          | 0                                     | 0                    |  |
|   |                       |                              |   |                                     |                            |                                       |                      |  |
| Promoter and Promoter Group   |                       |                              |   |                                     |                            |                                       |                      |  |
| Public  | 0                     | 0                            | 0   | 0.00                                | 0.00                       | 0                                     | 0                    |  |
| GRAND TOTAL (A+B+C) :   | 136                   | 943183776                    | 943183776   | 100.00                              | 100.00                     | 0                                     | 0.00                 |  |
|   |                       |                              |   |                                     |                            |                                       |                      |  |

| (l)(b) | b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" |                  |                   |           |                        |                   |                          |                 |                  |                   |                             |
|--------|--|------------------|-------------------|-----------|------------------------|-------------------|--------------------------|-----------------|------------------|-------------------|-----------------------------|
| Sr.No  | Name of the Shareholder  | Details of Share | es held           | Encumbere | ed shares (*)          |                   | <b>Details of Warrar</b> | nts             | Details of conve |                   | Total Shares (including     |
|        |  |                  |                   |           |                        |                   |                          |                 |                  |                   | underlying shares assuming  |
|        |  | No. of Shares    | As a % of grand   | Pledge    | AS a percentage        | AS a % of grand   | Number of                | As a % total    | Number of        | As a % total      | full conversion of warrants |
|        |  | held             | total (A)+(B)+(C) | Shares    |                        | total (A) + (B) + | warrants held            | number of       | convertible      |                   | and convertible securities) |
|        |  |                  |                   |           |                        | (C) of sub-       |                          | warrants of the | securities held  | convertible       | as a % of diluted share     |
|        |  |                  |                   |           |                        | clause (I)(a)     |                          | same class      |                  | securities of the | capital                     |
|        |  |                  |                   |           |                        |                   |                          |                 |                  | same class        |                             |
| (1)    | (11)   | (III)            | (0.0              | 0.0       | 0.00 0.00 ((110) ±4.00 | 0.40              | A AUD                    | (0.0)           | 00               | OVID              | AVIII                       |
| (1)    | (II)   | (III)            | (IV)              |           | (VI)=(V)/(III)*100     | (VII)             | (VIII)                   | (IX)            | (X)              | (XI)              | (XII)                       |
|        |  | 0                | 0.00              | 0.00      | 0.00                   | 0.00              | 0                        | 0.00            | 0.00             | 0.00              | 0.00                        |

| (I)(c)(i) Statement showing holding of securities (including shares, warran  Sr.No. Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warra        |        |                                       | rtible securities  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share |
|---|-----------------------|--|-------------------------|--------|---------------------------------------|--|--|
|   |                       |  | Number of warrants held |        | Number of convertible securities held | % w.r.t total<br>number of<br>convertible<br>securities of<br>the same class |  |
| 1 IFCI LIMITED  | 71875000              | _  |                         | 0.00   | 0                                     | 0.00   | 4.56   |
| 2 UNION BANK OF INDIA   | 72500000              |  |                         | 0.00   | 0                                     | 0.00   | 4.60   |
| 3 PUNJAB NATIONAL BANK  | 50000000              |  | 0                       | 0.00   | 0                                     | 0.00   | 3.17   |
| 4 IL AND FS FINANCIAL SERVICES LIMITED  | 27919188              |  | 0                       | 0.00   | 0                                     | 0.00   | 1.77   |
| 5 CORPORATION BANK  | 25000000              |  | 0                       | 0.00   | 0                                     | 0.00   | 1.58   |
| 6 INDIAN OVERSEAS BANK  | 25000000              |  |                         | 0.00   | 0                                     |  | 1.58   |
| 7 INDIAN BANK   | 25000000              |  | 0                       | 0.00   | 0                                     |  | 1.58   |
| 8 ORIENTAL BANK OF COMMERCE   | 25000000              |  | 0                       | 0.00   | 0                                     | 0.00   | 1.58   |
| 9 ALLAHABAD BANK  | 25000000              |  | 0                       | 0.00   | 0                                     | 0.00   | 1.58   |
| 10 ANDHRA BANK  | 25000000              |  | 0                       | 0.00   | 0                                     | 0.00   | 1.58   |
| 11 BANK OF INDIA  | 25000000              |  | 0                       | 0.00   | 0                                     | 0.00   | 1.58   |
| 12 BANK OF BARODA   | 27919188              |  | 0                       | 0.00   | 0                                     | 0.00   | 1.77   |
| 13 SYNDICATE BANK   | 12500000              |  |                         | 0.00   | 0                                     | 0.00   | 0.79   |
| 14 HDFC BANK LTD  | 12000000              |  | 0                       | 0.00   | 0                                     |  | 0.76   |
| 15 STATE BANK OF INDIA  | 10000000              |  | 0                       | 0.00   | 0                                     | 0.00   | 0.63   |
| 16 UNITED BANK OF INDIA   | 10000000              |  | 0                       | 0.00   | 0                                     |  | 0.60   |
| 17 VIJAYA BANK  | 10000000              |  |                         | 0.00   | 0                                     |  | 0.60   |
| 18 AXIS BANK LIMITED  | 10000000              |  | 0                       | 0.00   | 0                                     | 0.00   | 0.63   |
| 19 MULTI COMMODITY EXCHANGE OF INDIA LIMITED  | 27165000              |  | 634170000               | 100.00 | 0                                     | 0.00   | 37.68  |
| 20 JHUNJHUNWALA RAKESH RADHESHYAM   | 46865000              |  | 0                       | 0.00   | 0                                     | 0.00   | 2.97   |
| 21 TRUST INVESTMENT ADVISORS PRIVATE LIMITED 22 EDELWEISS COMMODITIES SERVICES LIMITED                      | 46700000              |  | 0                       | 0.00   | 0                                     |  | 2.96   |
|   | 46700000              |  | 0                       | 0.00   | 0                                     | 0.00   | 2.96   |
| 23 Mrs. Viral Parikh  | 46700000              |  | 0                       | 0.00   | 0                                     | 0.00   | 2.90   |
| 24 Mr. Kalpraj Dharamshi  | 46600000              | _  | 0                       | 0.00   | 0                                     | 0.00   | 2.99   |
| 25 Mr. Dhanesh Shah   | 40000000              |  |                         | 0.00   | 0                                     |  | 2.54   |
| 26 Mr. Uday Shah  | 26500000              |  | 0                       | 0.00   | 0                                     | 0.00   | 1.6  |
| 27 Mr. Radhakishan Damani/Gopi Kishan Damani  | 46700000              | 4.95   | 0                       | 0.00   | 0                                     | 0.00   | 2.96   |
| TOTAL:  | 863643376             | 91.57  | 634170000               | 100.00 | 0                                     | 0.00   | 90.71  |

|        | Statement showing holding of securities (including shares, warrants shares of the company | ,convertible secur | rities) of persons (together wi   | th PAC) belongin | g to the category | "Public" and hol | ding more than 5 |  |
|--------|---|--------------------|---|------------------|-------------------|------------------|------------------|--|
|        | Name(s) of the shareholder(s) and the Persons Acting in Concert                           | Number of          | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at |                  |                   |                  |                  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share |
| Sr.No. | (PAC) with them   | shares held        | para (I)(a) above}  | Details of warra | ints              | Details of conve |                  | capital)   |
|        |   |                    |   |                  |                   |                  | % w.r.t total    |  |
|        |   |                    |   |                  | As a % total      | Niverbay of      | number of        |  |
|        |   |                    |   | NI               | number of         | Number of        | convertible      |  |
|        |   |                    |   | Number of        | warrants of the   |                  | securities of    |  |
|        |   |                    |   | warrants held    | same class        | securities held  | the same class   |  |
| 1      | IFCI LIMITED  | 71875000           | 7.62  | (                | 0.00              | (                | 0.00             | 4.56   |
| 2      | UNION BANK OF INDIA   | 72500000           | 7.69  | (                | 0.00              | (                | 0.00             | 4.60   |
| 3      | PUNJAB NATIONAL BANK  | 50000000           | 5.30  | (                | 0.00              | (                | 0.00             | 3.17   |
|        |   |                    |   |                  |                   |                  |                  |  |
|        | TOTAL:  | 194375000          | 20.61   | (                | 0.00              | (                | 0.00             | 12.32  |

| (l)(d) | I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES |           |              |            |  |  |  |
|--------|---|-----------|--------------|------------|--|--|--|
|        |   |           |              |            |  |  |  |
| SLNO   | NAME OF THE SHAREHOLDER                             | CAT. CODE | NO OF SHARES | PERCENTAGE |  |  |  |
|        | NIL NIL   |           |              |            |  |  |  |

| (II)(a) | STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) |                       |                  |                                     |  |  |  |  |  |
|---------|--|-----------------------|------------------|-------------------------------------|--|--|--|--|--|
|         |  |                       |                  |                                     |  |  |  |  |  |
|         |  |                       |                  | Shares underlying outstanding       |  |  |  |  |  |
|         |  |                       |                  | DRs as a percentage of total        |  |  |  |  |  |
|         |  |                       | Number of shares | number of shares (i.e., Grand Total |  |  |  |  |  |
|         |  | Number of outstanding | underlying       | (A)+(B)+(C) indicated in Statement  |  |  |  |  |  |
| Sr.No.  | Type of outstanding DR (ADRs,GDRs,SDRs,etc             | DRs                   | outstanding DRs  | at Para(I)(a) above}                |  |  |  |  |  |
|         | NIL  |                       |                  |                                     |  |  |  |  |  |

| (II)(b) | Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares. |  |   |  |  |  |  |  |  |
|---------|---|--|---|--|--|--|--|--|--|
| Sr.No.  | Name of the DR Holder   |  | Number of<br>shares<br>underlying<br>outstanding<br>DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above} |  |  |  |  |  |
|         | NIL   |  |   |  |  |  |  |  |  |