



THE EXCHANGE FOR A CHANGING INDIA

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**Pre issue**

Private Placement of  
Debt Instruments-Debt Market Segment

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## Criteria for Debt Market Segment Listing

- The Issuer shall be in compliance with Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 and amendments thereof
- The issuer shall inter-alia comply with the following:
  - Companies Act, 1956 / 2013
  - Securities Exchange Board of India Act, 1992
  - Securities Contracts (Regulations) Act, 1956
  - Securities Contracts (Regulations) Rules, 1957
  - Any other circulars/guidelines issued by SEBI and any other law, guidelines/directions of Central Government, other Statutory or local authority issued on regulating the listing of debt instruments from time to time
- The Issuer qualifies for listing under the respective Acts, Rules, Circulars or Regulations under which the securities are issued.
- The Issuer has obtained credit rating from at least one credit rating agency registered with the SEBI

**Disclaimer:** Over and Above the criterion as mentioned, the Exchange may use its discretion for Listing of Securities of the Issuer(s). Further, the Exchange strictly reserves its rights for grant of approvals

## Guidance Note

**You may like to take note of the following with respect to filling of Listing Application:**

- All the pages of the documents submitted to the Exchange must bear rubber stamp of Issuer and initials of company secretary.
- All resolutions / reports/ agreements / undertakings should be certified to be true copy.
- Use extra sheets/annexures (duly stamped and initialed) if required in case the space provided is inadequate.
- No details on the form should be left blank. Please strikethrough, if, not applicable.
- The Exchange reserves the right to ask for more documents in addition to mentioned herein.

Pre Issue Stage

## Check List and Documents Required for Private Placement of Debt Instruments - In-Principle Approval

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### Documents to be submitted for In-principle Approval

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| 1. | Consent letter from Debenture Trustee intimating the Issuer that they are acting as the Debenture Trustee for the proposed allotment of debt instruments.   | <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NA |
| 2. | Disclosure Document as required by Regulations 21, as per the format prescribed in Schedule 'I' of the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 and amendments thereto.<br><br>(Hard and Soft copy in PDF format, of the disclosure should be submitted) | <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NA |
| 3. | Copy of the Draft Offer Document (Hard and Soft copy in PDF format)   | <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NA |
| 4. | Copy of Credit rating certificate obtained from Rating Agency registered with the Board for the proposed issue  | <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NA |
| 5. | Latest Annual Report  | <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NA |
| 6. | Memorandum and Articles of Association  | <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NA |
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Date: \_\_\_\_\_

Place: \_\_\_\_\_

Signature of Company Secretary / Authorized Signatory