



Metropolitan Stock Exchange of India Limited

Department: Market Operations - Trading

Segment: Debt Market Segment

Circular No: MSE/TRD/7054/2018

Date : November 30, 2018

Subject: Electronic Book Mechanism for Issuance of Debt Securities on Private Placement basis- Revised Operating Guidelines

To All Market Participants,

In continuation to exchange circular No. MSE/TRD/6694/2018 dated August 17, 2018 and circular No MSE/TRD/6373/2018 dated May 31, 2018. Metropolitan Stock Exchange of India Limited (Exchange) has revised its operating guidelines as per SEBI revised framework vide circular No SEBI/HO/DDHS/CIR/P/2018/122 dated August 17, 2018 regarding "Electronic book mechanism for issuance of securities on private placement basis – Clarifications.

A copy of revised operating guidelines is enclosed as Annexure and will be effective from 03rd December 2018. Participants are requested to take note of the same.

Following are the contact details of the officials who you may reach out for assistance.

Purpose	Name	Contact No
Issuers requirements	Pankaj Pradhan	022-61129136
Investors requirements	Hansen Cardoza/ Shailendra Singh	022-61129149/61129060
Operational Queries	Shailendra Singh/ Muhammad Khatri	022-61129060/61129126

Alternatively, you may also write to customerservice@msei.in

**For and on behalf of
Metropolitan Stock Exchange of India Limited**

**P K Ramesh
Chief Regulatory Officer**